HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

2nd September, 2021

BSE Limited	National Stock Exchange of India Limited
Corporate Relations Department	Exchange Plaza
P J Towers,	Bandra Kurla Complex,
Dalal Street	Bandra (E),
Mumbai - 400 001	Mumbai - 400 051
<u>Scrip Code: 532300</u>	NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of <u>Shares and Takeover) Regulations. 2011.</u>

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 12,40,000 Nos. of Equity shares held by us in Wockhardt Limited on 31st August, 2021 and 1st September, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 12,40,000 Nos. of Equity Shares (i.e. 1.12%), the percent of Pledged Shares now increased to 28.40%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl : As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited															
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) ar	nd National Stoo	k Exchange of	f India Limited (1	NSE)											
Date of reporting	2nd September, 2021															
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	Themisto Trustee Cor	npany Private L	imited [#]													
Details of the creation of encumbrance:																
Name of the promoter (s) or PACs with him*	Promoter holding company				Details of events pertaining to encumbrance (3)											
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/-lien/ non disposal- undertaking- /others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor sha encumbered ***					
Themisto Trustee Company Private Limited [#]	59,495,957	53.69%	3,02,25,000 Nos. of Equity	27.28%	Creation of Pledge	31/08/2021	Pledge	Shares pledged as per contractual agreement	6,00,000 Nos. of Equity Shares	0.54%	Catalyst Trusteeship Limited (Debentu Trustee) Centrum Credit Opportunities Trust (Lend					
			Shares			01/09/2021			1,15,000 Nos. of Equity Shares	0.10%	Arka Fincap Limited					
						01/09/2021	-		4,50,000 Nos. of Equity Shares	0.41%	Standard Chartered Investments & Loans (India) Ltd					
						01/09/2021			75,000 Nos. of Equity Shares	0.07%	Anand Rathi Global Finance Ltd					
							Total	1	12,40,000 Nos. of Equity Shares	1.12%						
Habil F Khorakiwala	459,451	0.41%		Nil		1			Nil							
Murtaza Habil Khorakiwala	226,200	0.20%														
Huzaifa Habil Khorakiwala	216,000	0.19%														
Nafisa Habil Khorakiwala	2,640	0.00%														
Miqdad Huzaifa Khorakiwala	1,800	0.00%														
Themisto Trustee Company Private Limited [®]	3,300,000	2.98%														
Pasithee Trustee Company Private Limited [®]	500,000	0.45%														
Callirhoe Trustee Company Private Limited [®]	720,578	0.65%														
Ananke Trustee Company Private Limited [®]	672,716	0.61%														
Pasithee Trustee Company Private Limited ^{\$}	3,400,000	3.07%														
Ananke Trustee Company Private Limited ^{\$}	3,200,000	2.89%														
Callirhoe Trustee Company Private Limited ^{\$}	3,200,000	2.89%														
Note:																

Note:

1. #Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).

2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.

3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.

4. Promoters hold total 7,53,95,342 (68.04%) Equity Shares in Wockhardt Limited

5. Promoters' have earlier created pledge on 3,02,25,000 No.of Equity Shares (27.28%) held by them in the Company. With the creation of Pledge on above mentioned 12,40,000 Nos. of Equity Shares (1.12%), the No.of Pledged Shares now increased to 3,14,65,000 No.of Equity Shares (28.40%). 6. AThe shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

7. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited. 8. All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited

the oracin al

Dr. H. F. Khorakiwala Director

	<u>encumbered</u> [(2)+(3)] / re	<u>nt holding of</u> <u>shares {creation lease [(2)-(3)] / on [(1)-(3)]]</u>
shares	Number	% of total share capital
		Share capital
nture	3,14,65,000	28.40%
ender)^	Nos. of Equity Shares	
d		
		N/1
		Nil

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited	
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)	
the company are listed	National Stock Exchange of India Limited (NSE)	
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants	
Total promoter shareholding in the listed company	No. of Shares held: 7,53,95,342 (68.04%) % of total share capital : 68.04%	
Encumbered shares as a % of promoter shareholding	28.40%	
Whether encumbered share is 50% or more of promoter shareholding	No	
Whether encumbered share is 20% or more of total share capital	Yes	

Details of all the existing events/agreements pertaining to encumbrance

Encumbrance No. Date of creation/ Release				3	4	5	6	7	0	9	10	11	12	13	11	15	16	17	18	19	20	21	22
	of oncumbranco	1 19.12.2018	2 31.01.2019		4 21.06.2019	5 04.07.2019	0		8 16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	14 23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	20 12.03.2020	13.03.2020	22 17.03.2020
Type of encumbrance (nle	edge, lien, negative lien, non-disposal	17.12.2010	31.01.2017	20.03.2017	Creation of pledge		00.00.2017		ase pf pledged	30.07.2017	07.10.2017	11.11.2017	Creation of Pledge	23.11.2017	23.12.2017	27.12.2017	27.01.2020	Release of pledged Shares	20.01.2020	12.03.2020	Creation of		17.03.2020
	ther covenant, transaction, condition				ci cation or picage				Shares				cication of ficage					Release of preaged shares			Greation of	riedge	
or arrangement in the nation																							
No. and % of shares	No. of shares :	1,000,000	250,000	150,000	300,000	500,000	800,000	300,000 -	650,000	600,000	200,000	1,300,000	850,000	500,000		6,500,000	- 1,400,000	- 400,000	- 444,000	775,000		700,000	925,000
encumbered	% of total share capital :	0.90%	0.23%	0.14%	0.27%	0.45%	0.72%	0.27%	-0.59%	0.54%	0.18%	1.17%	0.77%	0.45%	6.50%	5.879	-1.26%	-0.36%	-0.40%	6 0.70%	6 1.90%	0.63%	0.84%
Specific Details about the	encumbrance				•		•								• •			••		·	1		
Name of the entity in who	ose favour shares encumbered (X)					Anand Rathi	Global Finance Ltd					Badjate S	Stock Broking Private Li	inited	SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Lto	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd
Whether the entity X is a s	scheduled commercial bank, public						Yes						No.		No.	Yes	Yes	Yes	No	Yes	Yes	No	Yes
financial institution, NBFC	or housing finance company? If No,											Nature of	of Business: Stock Brol	king	Nature of Business: Trustee				Nature of Business:			Nature of Business:	
provide the nature of the	business of the entity.														Company on behalf of				Stock Broking			Stock Broking	
															LICHFC."								
Names of all other entities	s in the agreement								[Th	hemisto Trustee (Company Pvt Ltd holds these		uza Consultants, Pled Trustee of Habil Khor		a partner of Humuza Consultan	ts, Partnership Firm]							
	ce is relating to any debt instruments												Not applicable										
	al paper, certificate of deposit etc.?																						
	out the instrument, including credit																						
rating. If Yes.																							
1 Name of the issuer :																							
2 Details of the debt instru	ument :																						
	ument is listed on stock exchanges?																						
4 Credit Rating of the debt																							
5 ISIN of theinstrurnent																							
	n instrument																						
	n instrument																						
Security Cover/ Asset Cov	ver	520,400,000	110.362.500	58.155.000	110.040.000	186.225.000	226.480.000	76.395.000	212.420.000	153,840.000	47.610.000	373,685,000	245.565.000	127.275.000	1.772.280.000	1.604.850.000	494.060.000	138.220.000	153,424,200	160.192.500	434.070.000	157.290.000	189.948.750
Security Cover/ Asset Cov		520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,750
Security Cover/ Asset Cov Value of shares on the dat	ver te of event / agreement (A) (Amount	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000 N.A.	153,840,000	47,610,000 ≢	373,685,000	245,565,000		1,772,280,000	1,604,850,000)	N.A.		#	434,070,000	157,290,000 @	189,948,750
Security Cover/ Asset Cover/ Asset Cover/ Asset Cover/ Value of shares on the dat in Rs.)	ver te of event / agreement (A) (Amount which shares have been		110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	[Rele	N.A. ease of part of	153,840,000)				434,070,000		189,948,750
Security Cover/ Asset Cow Value of shares on the dat in Rs.) Amount involved (against	ver te of event / agreement (A) (Amount which shares have been		110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	[Rele tł	N.A. ease of part of the Pledged	153,840,000)	N.A.			434,070,000		189,948,750
Security Cover/ Asset Cow Value of shares on the dat in Rs.) Amount involved (against	ver te of event / agreement (A) (Amount which shares have been		110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	[Rele tł	N.A. ease of part of	153,840,000)	N.A.			434,070,000		189,948,750
Security Cover/ Asset Cov Value of shares on the dat In Rs.) Amount involved (against encumbered) (B) (Amount	ver te of event / agreement (A) (Amount which shares have been	20,00,00,000	110,362,500	58,155,000		#	226,480,000	[Rele tł	N.A. ease of part of the Pledged Shares]	153,840,000	-	10,00,00,000		3,000	3,500,000,000	50,00,00,000) [Re	N.A. elease of part of the Pledged Si		#	434,070,000	@	*
Security Cover/ Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B	ver te of event / agreement (A) (Amount which shares have been		110,362,500	58,155,000		186,225,000 #	226,480,000	[Rele tł	N.A. ease of part of the Pledged	153,840,000					3,500,000,000) [Re	N.A.			*		189,948,750
Security Cover/ Asset Cow Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B End use of money	ver te of event / agreement (A) (Amount which shares have been tin Rs.)	20,00,00,000	110,362,500	58,155,000		#	226,480,000	[Rele tł	N.A. ease of part of the Pledged Shares]	153,840,000	-	10,00,00,000		3,000	3,500,000,000	50,00,00,000) [Re	N.A. elease of part of the Pledged Si		#	*	@	*
Security Cover/ Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B	ver te of event / agreement (A) (Amount which shares have been ti n Rs.) (a)Personal use by Promoters	20,00,00,000				#		[Rele th	N.A. ease of part of the Pledged Shares] -do-		-	10,00,000,000 3.73685	10,00,00	3.73	3,500,000,000	50,00,00,000) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*
Security Cover/ Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B End use of money Borrowed amount to be	ver te of event / agreement (A) (Amount which shares have been ti n Rs.) (a)Personal use by Promoters	20,00,00,000	-			#		[Rele th	N.A. ease of part of the Pledged Shares] -do-		-	10,00,000,000 3.73685	10,00,00	3.73	3,500,000,000	50,00,00,000) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*
Security Cover/ Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B End use of money Borrowed amount to be	ver te of event / agreement (A) (Amount which shares have been t in Rs.) (a)Personal use by Promoters - and PACs (b)For the benefit of listed company	20,00,00,000	-			#		[Rele tř	N.A. ease of part of the Pledged Shares] -do-	-	# #	10,00,00,000 3.73685	-	3.73	0.51^	50,00,00,000 3.2091 -) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*
Security Cover/ Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B End use of money Borrowed amount to be	ver te of event / agreement (A) (Amount which shares have been tin Rs.) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including	20,00,00,000	-			#		[Rele tř	N.A. ease of part of the Pledged Shares] -do-	-	# #	10,00,00,000 3.73685	-	3.73	0.51^	50,00,00,000 3.2091 -) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*
Security Cover/ Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B End use of money Borrowed amount to be	ver te of event / agreement (A) (Amount which shares have been ti n Rs.) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising	20,00,00,000	-			#		[Rele tř	N.A. ease of part of the Pledged Shares] -do-	-	# #	10,00,00,000 3.73685	-	3.73	0.51^	50,00,00,000 3.2091 -) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*
Security Cover/ Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B End use of money Borrowed amount to be	ver te of event / agreement (A) (Amount which shares have been t in Rs.) (a)Personal use by Promoters and PACS (b)For the benefit of listed company Provide details including amount, purpose of raising amount, purpose of raising	20,00,00,000	-			#		[Rele tř	N.A. ease of part of the Pledged Shares] -do-	-	# #	10,00,00,000 3.73685	-	3.73	0.51^	50,00,00,000 3.2091 -) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*
Security Cover/ Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B End use of money Borrowed amount to be	ver te of event / agreement (A) (Amount which shares have been t in Rs.) (a)Personal use by Promoters (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	20,00,00,000	-			#		[Rele tř	N.A. ease of part of the Pledged Shares] -do-	-	# #	10,00,00,000 3.73685	-	3.73	0.51^	50,00,00,000 3.2091 -) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*
Security Cover/ Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B End use of money Borrowed amount to be	ver te of event / agreement (A) (Amount which shares have been t in Rs.) (a)Personal use by Promoters and PACS (b)For the benefit of listed company Provide details including amount, purpose of raising amount, purpose of raising	20,00,00,000	-			#		[Rele tř	N.A. ease of part of the Pledged Shares] -do-	-	# #	10,00,00,000 3.73685	-	3.73	0.51^	50,00,00,000 3.2091 -) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*
Security Cover/ Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B End use of money Borrowed amount to be	ver te of event / agreement (A) (Arnount which shares have been tin Rs.) (a)Personal use by Promoters - and PACs (D)For the benefit of listed company Provide details including amount, purpose of raising amount, repayment schedule etc	20,00,00,000	-			#		[Rele tř	N A. ease of part of he Pledged Shares]	-	# # -	3.73685	-	3.73	3,500,000,000 0.51^ - -	50,00,00,00 3.2097 -) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*
Security Cover / Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B End use of money Borrowed amount to be	ver te of event / agreement (A) (Amount which shares have been ti n Rs.) (a)Personal use by Promoters - and PACs (b)For the benefit of listed company Provide details including amount, propose of raising money by listed company, schedule for utilization of amount, repayment schedule etc Any other reason (please	20,00,00,000	-			#		[Rele tř	N A. ease of part of he Pledged Shares]	-	# # -	3.73685	-	3.73	0.51^	50,00,00,00 3.2097 -) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*
Security Cover / Asset Cov Value of shares on the dat in Rs.) Amount involved (against encumbered) (B) (Amount Ratio of A / B Ratio of A / B End Use of money Borrowed amount to be	ver te of event / agreement (A) (Arnount which shares have been tin Rs.) (a)Personal use by Promoters - and PACs (D)For the benefit of listed company Provide details including amount, purpose of raising amount, repayment schedule etc	20,00,00,000				#		[Rele tř	N A. ease of part of he Pledged Shares]	-	# # -	3.73685	-	3.73	3,500,000,000 0.51^ - -	50,00,00,00 3.2097 -) [Re	N.A. elease of part of the Pledged SI N.A.	nares]	#	*	@	*

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44
Date of creation/ Release of er		18.03.2020	19.03.2020		24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021
	e, lien, negative lien, non-disposal			Creation of F	Pledge			Release of Ple	dged Shares				Rel	ease of pledged Share	'S				R	elease of pledged Share	2S		Creation of Pledge
	r covenant, transaction, condition	1																					
or arrangement in the nature	e of encumbrance)																						
1																							
No. and % of shares	No. of shares :	500,000	350,000	3,900,000	2,100,000	744,000 -	600,000 -	600,000	- 4,525,000	- 2,825,000 -	1,800,00	0 - 1,400,000	- 1,400,000	- 1,400,000	- 480,000	- 1,500,00	0 - 500,000 -	1,318,500	- 1,50	0 - 700,000 -	2,500,000	- 300,000	2,200,000
encumbered	% of total share capital :	0.45%	0.32%	3.52%	1.90%	0.67%	-0.54%	-0.54%	-4.09%	-2.55%	-1.63	% -1.26%	-1.269	6 -1.26%	-0.439	-1.35	6 -0.45%	-1.19%	0.00	-0.63%	-2.26%	-0.27	1.99%
Specific Details about the encu	cumbrance																						
Name of the entity in whose f	favour shares encumbered (X)	Anand Rathi Global	Badjate Stock	Standard	Anand Rathi Global	Badjate Sto	ock Broking Private Limi	ted	Standard Chartered	Anand Rath	i Global Finance Ltd	Standard Chartered	Badjate Stock Broking	Badjate Stock	Anand Rathi Global Finance	Standard Chartered	Standard	Anand Rathi Global F	Finance Ltd		Standard Chartered Investr	ments & Loans (India) L	1
		Finance Ltd	Broking Private		Finance Ltd				Investments &			Investments & Loans	Private Limited	Broking Private	Ltd	Investments & Loans	Chartered						
1			Limited	Investments &					Loans (India) Ltd			(India) Ltd		Limited		(India) Ltd	Investments &						
1				Loans (India)													Loans (India) Ltd						
Whether the entity X is a sche	eduled commercial bank, public	Yes	No.	Yes	Yes		No		Yes		Yes	Yes	No	No	Yes	Yes	Yes	Yes			Ye	s	
	housing finance company? If No,		Nature of			Nature of	Business: Stock Brokin	na					Nature of Business:	Nature of Business:				105			10.	-	
provide the nature of the busi			Business: Stock					-9					Stock Broking	Stock Broking									
1			Broking																				
Names of all other entities in t	the agreement								· · · · · ·				Humuza Consultants, Plei	dgor			1						
1	5									Themisto Trustee C	company Pvt Ltd holds the	se shares in Capacity as	the Trustee of Habil Kho	rakiwala Trust, being a	a partner of Humuza Consult	ints, Partnership Firm]							
										-		. ,											
													Not Applicable										
	s relating to any debt instruments												NUL Applicable										
viz. debenture, commercial pa	paper, certificate of deposit etc.?												Not Applicable										
viz. debenture, commercial pa If yes, provide details about th													Not Applicable										
viz. debenture, commercial pa If yes, provide details about th rating.	paper, certificate of deposit etc.?												Not Applicable										
viz. debenture, commercial pa If yes, provide details about th rating. If Yes,	paper, certificate of deposit etc.?												ног дрягаше										
viz. debenture, commercial pa If yes, provide details about th rating. If Yes, 1 Name of the issuer :	paper, certificate of deposit etc.? the instrument, including credit												ног дрягаше										
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viz debenture. commercial pa If yes, provide details about th rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrumer 3 Whether the debt instrumer 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of	saper, certificate of deposit etc.? the instrument, including credit ent : ent is listed on stock exchanges? sstrument of event / agreement (A) (Amount		63,560,000 Ø	612,885,000	330,015,000 #	123,541,200 @	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,00			550,620,000	216,912,000	694,125,00) 243,275,000	682,851,150	763,87	5 356,475,000 NA	1.366.375,000	159,915,000	.1.0010001000
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viz, debenture, commercial pa If yes, provide details about th rating, If Yes, I Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt inst SIN of theinstrument Security Cover/ Asset Cover Value of Anzes on the date of Amount Involved (against white Ratio of A / B End use of money	saper, certificate of deposit etc.? the instrument, including credit ent : ent is listed on stock exchanges? strument of event / agreement (A) (Amount nich shares have been [(a)Personal use by Promoters	1 98.300,000 # #	@	*	49 49 49	@	1		1			N.A. N.A.	413,910,000			1		- 682,851,150 	1	N.A. N.A.	1,366,375,000	1	400,000,000 2.838825
viz debenture. commercial pa If yes, provide details about th rating. If Yes, 2 Details of the debt instrumer 3 Whether the debt instrumer 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Amount Involved (against whit Ratio of A / B End use of money Borrowed amount to be	paper, certificate of deposit etc.? the instrument, including credit ent i: ent is listed on stock exchanges? strument of event / agreement (A) (Amount nich shares have been (a)Personal use by Promoters and PACs	1 98.300.000 # #	@	*	49 49 49	@	1	-	-	-		N.A. N.A.	413,910,000	-	-	-	-	682,851,150	-	N.A. N.A.	1,366,375,000 - -	1	400,000,000 2.838825
viz. debenture. commercial pa If yes, provide details about th rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrumer 3 Whether the debt instrumer 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Amount Involved (against whit Ratio of A/B End use of money Borrowed amount to be	paper, certificate of deposit etc.? the instrument, including credit ent i ent is listed on stock exchanges? istrument of event / agreement (A) (Amount nich shares have been (a) Personal use by Promoters and PACs (D) For the benefit of listed company	1 98.300.000 # #	@	*	49 49 49	@	1	-	-	-		N.A. N.A.	413,910,000	-	-	-	-	682,851,150 - -	-	N.A. N.A.	1.366.375,000 - -	1	400,000,000 2.838825
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viz. debenture. commercial pa If yes, provide details about th rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrumer 3 Whether the debt instrumer 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Amount Involved (against whit Ratio of A/B End use of money Borrowed amount to be	aper, certificate of deposit etc.? the instrument, including credit ent : ent is listed on stock exchanges? hstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	1 98.300.000 # #	@	*	49 49 49	@	1	-	-	-		N.A. N.A.	413,910,000	-	-	-	-	682,851,150 - -	-	N.A. N.A.	1,366,375,000 - -	1	400,000,000 2.838825
viz debenture. commercial pa If yes, provide details about th rating. If Yes, 2 Details of the debt instrumer 3 Whether the debt instrumer 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Amount Involved (against whit Ratio of A / B End use of money Borrowed amount to be	paper, certificate of deposit etc.? the instrument, including credit ent i ent is listed on stock exchanges? istrument of event / agreement (A) (Amount hich shares have been (a) Personal use by Promoters and PACs (b) For the bay Promoters and PACs (b) For the bay Promoters and PACs (company, Provide details including amount, purpose of raising money by listed company,	1 98.300.000 # #	@	*	49 49 49	@	1	-	-	-		N.A. N.A.	413,910,000	-	-	-	-		-	N.A. N.A.	1,366,375,000 - - -	1	400,000,000 2.838825
viz debenture. commercial pa If yes, provide details about th rating. If Yes, 2 Details of the debt instrumer 3 Whether the debt instrumer 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Amount Involved (against whit Ratio of A / B End use of money Borrowed amount to be	aper, certificate of deposit etc.? the instrument, including credit ent : ent is listed on stock exchanges? hstrument of event / agreement (A) (Amount hich shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	1 98.300.000 # #	@	*	49 49 49	@	1	-	-	-	-	NA NA -	413,910,000	-	-	-	-	682,851,150 - -	-	N.A. N.A.	1,366,375,000	1	400,000,000 2.838825

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. * The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No																							
Endambrando No.		45		47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66
Date of creation/ Release of en		19.02.2021	23.03.2021	26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021
	e, lien, negative lien, non-disposal covenant, transaction, condition	Crea	tion of Pledge		Release of pledged shares	Creation	of Pledge	Release of pl	ledged shares		Creation of Pledge		•	Release of Pledged sh	ares			Creation	of Pledge			Release of Ple	edged shares
or arrangement in the nature of					SIIdleS																		
or all angement in the nature o	or cricambrance)																						
No. and % of shares	No. of shares :	3,900,000	200,000	850,000	- 1,000,000	3,000,000	3,400,000	- 800,000	- 1,200,000	1,100,000	2,100,000	1,100,000	- 500,000	- 180,000	- 90,000	2,050,000	253,000	405,000	550,000	230,000	1,450,000	- 150,000	- 100,000
encumbered	% of total share capital :	3.52%	0.18%									0.99%											
Specific Details about the encu						1	1												1			1 1	
Name of the entity in whose fa	favour shares encumbered (X)	Standar	d Chartered Inves	stments & Loans	(India) Ltd	Badjate Stock Broking Private Limited	Catalyst Trusteeship	Badjate Stock Broking Private	Standard Chartered Investments &	Anand Rathi Global Finance	Catalyst Trusteeshi	o Limited [®]	Standard Chartered Investments & Loans	Badjate Stock Broking Private	Anand Rathi Global Finance Ltd#		Badjate Stock Broking Private	Standard Chartered Investments & Loans (India)	Standard Chartered	Badjate Stock Broking Private	Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#
						T IIVate Limited	Limited [®]	Limited	Loans (India) Ltd	Ltd#			(India) Ltd	Limited	Lium	Limited [®]	Limited	Ltd	(India) Ltd	Limited		T IIVate Littited	T INBIICO LIUM
									. ,				. ,										
	eduled commercial bank, public housing finance company? If No,		1	Yes		No Nature of Business:	No Nature of Business:	No Nature of	Yes	Yes	No Nature of Business: Deb	onturo Trustoo	Yes	No Nature of Business:	Yes	NO Nature of Business:	No Nature of	Yes	Yes	No Nature of	Yes	No Nature of Business:	Yes
provide the nature of the busin						Stock Broking	Debenture Trustee	Business: Stock			Nature of Busiliess: Deb	enture mustee		Stock Broking		Debenture Trustee	Business: Stock			Business: Stock		Stock Broking	
	niess of the entry.					brook broking	Debentare mastee	Broking						broak broking		Debentare mastee	Broking			Broking		brock broking	
Names of all other entities in th	the agreement												umuza Consultants, Pled										
										[Themisto Trustee (Company Pvt Ltd holds these s	hares in Capacity as t	the Trustee of Habil Khora	akiwala Trust, being a	a partner of Humuza Consulta	ants, Partnership Firm]							
Whether the encumbrance is r	relating to any debt instruments			Not Applic	able		1. Wockhard Limited		Not Applicable		1. Wockhard Li	nited I		Not Applicable		1. Wockhard Limited				Not Applicabl	e		
	aper, certificate of deposit etc.?			and the second			2. Non-Convertible				2. Non-Convertible Debe					2. Non-Convertible							
	he instrument, including credit						Debenture ('NCDs')				3. The NCDs are n	ot listed				Debenture ('NCDs')							
ating.							3. The NCDs are not				4. CARE BBB-; S					3. The NCDs are not							
If Yes,							listed				5.INE049B07	055				listed							
1 Name of the issuer : 2 Details of the debt instrumen	ant -						4. CARE BBB-; Stable 5.INE049B07048									 CARE BBB-; Stable INE049B07063 							
	ent is listed on stock exchanges?						3.1142047807040									3. INCOT/003							
4 Credit Rating of the debt inst																							
5 ISIN of theinstrurnent																							
Security Cover/ Asset Cover																							
value of shares on the date of (n Rs.)		1 000 000 000	00 (10 000	242 550 000	475 250 000	1 5 10 000 000	1 74/ 410 000	450,000,000	71/ 000 000	(53 140 000	1 204 210 000	(07 100 000	210 705 000	104 010 000	(0.100.000	1 (10 (00 500	140 400 150	242 030 350	204 027 500	110 101 000	751 170 500	07 107 500	55 7/0 000
11 KS.)	of event / agreement (A) (Amount	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,000
	-		88,610,000	342,550,000	475,250,000				716,880,000				319,725,000	124,218,000	62,109,000		149,409,150	242,979,750	284,927,500	119,151,500			55,760,000
	ich shares have been	1,909,830,000	88,610,000	342,550,000	N.A.	1,518,900,000	1,746,410,000 750,000,000	N.A.	716,880,000	657,140,000 200,000,000	1,304,310,000	697,180,000 250,000,000		N.A.		1,612,632,500	149,409,150 @	242,979,750	*	@	500,000,000		55,760,000 #
Amount involved (against which encumbered) (B) (Amount in Re	ich shares have been		88,610,000	342,550,000	N.A. [Release of part of the			N.A. [Release of part of	716,880,000									242,979,750	284,927,500				-
encumbered) (B) (Amount in R	ich shares have been	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged	716,880,000	200,000,000	500,000,000	250,000,000		N.A. e of part of the Pledo		500,000,000	ø	242,979,750	*	Ø	500,000,000) @	-
encumbered) (B) (Amount in R	ich shares have been		88,610,000	342,550,000	N.A. [Release of part of the			N.A. [Release of part of	716,880,000					N.A.			ø	242,979,750 * *) 284,927,500 * *) @	-
encumbered) (B) (Amount in Re Ratio of A / B	ich shares have been	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged	716,880,000	200,000,000	500,000,000	250,000,000		N.A. e of part of the Pledo		500,000,000	ø	242,979,750 * *	*	Ø	500,000,000) @	-
encumbered) (B) (Amount in Re Ratio of A / B End use of money	ich shares have been Rs.)	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000	250,000,000		N.A. e of part of the Pledo		500,000,000	ø	242,979,750	*	Ø	500,000,000) @	-
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	ich shares have been	700,000,000	88,610,000	342,550,000	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000	250,000,000		N.A. e of part of the Pledo		500,000,000	ø	242,979,750	*	Ø	500,000,000) @	-
	ich shares have been Rs.) (a)Personal use by Promoters and PACs (b)For the benefit of listed	700,000,000	88,610,000	342,550,000 * * -	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000 2.328546667 The amount of Rs. 75	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000 2.60862 The amount of Rs. 75 cro	250,000,000 2.78872 - re raised by the		N.A. e of part of the Pledo		500,000,000 3.225265 - The amount of Rs. 50	ø	242,979,750	284,927,500 	Ø	500,000,000 1.502345 The amount of Rs. 50 crore) @	-
encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company	2.728328571	88,610,000	342,550,000 * * -	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC	250,000,000 2.78872 - re raised by the Ds (Tranche II) has		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265	ø	242,919,750 • • • •	284,927,500 * *	Ø	500,000,000 1.502345 The amount of Rs. 50 crore raised by the Company by) @	#
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including	2.728328571	88,610,000	342,550,000 * *	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting	250,000,000 2.78872 		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by suance of	ø	242,919,750 * * -	284,927,500 * * -	Ø	500,000,000 1.502345 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is) @	#
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising	2.728328571	88,610,000	342,550,000 * * -	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDS (Tranche I)	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo	250,000,000 2.78872 re raised by the Ds (Tranche II) has working capital ses. The repayment		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDS (Series & Tranche	ø	242,919,750 • • ·	284,927,500	Ø	500,000,000 1.502345 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for) @	49 49 -
encumbered) (B) (Amount in Re Ratio of A / B and use of money Sorrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	2.728328571	88,610,000	342,550,000 * * -	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (tranche I) has been utilised for	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Cerlies B Tranche) has been utilised for	ø	242,919,750 * * ·	284,927,500	Ø	500,000,000 1.502345 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital) @	4) 4)
encumbered) (B) (Amount in Re Ratio of A / B and use of money Sorrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000	342,550,000 * * -	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by Issuance of NCDs (Tranche I) has been utilised for meeting working	N.A. [Release of part of the Pledged	- - -	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital	ø	242,919,750 * * - -	284,927,500 * * -	Ø	500,000,000 1.502345 The amount of Rs 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing) @	49 49 -
encumbered) (B) (Amount in Re Ratio of A / B and use of money Sorrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	2.728328571	88,610,000	342,550,000 * * -	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NOS (Series B Tranche 0) has been utilised for meeting working capital requirements and R&D	ø	242,919,750 • • ·	-	Ø	500,000,000 1.502345 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and of existing loan, Capex	5 @ -	#
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000	342,550,000	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by Issuance of NCDs (Tranche I) has been utilised for meeting working	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital	ø	242,919,750 * * ·	284,927,500	Ø	500,000,000 1.502345 The amount of Rs 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing	5 @ -	#
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000 • • •	342,550,000	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDS (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche Company of the Series of the One of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Series of the Company of the Series of the S	ø	242,919,750 * * - -	284,927,500 * * * * * * * * * * * * * * * * * *	Ø	500,000,000 1.502345 The amount of RS 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes The repayment schedule is 12 to 38 months from the	5 @ -	#
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000	342,550,000	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by Issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. In the repayment schedule is 24 to 36 months from the	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 crore raised by the Company by issuance of CMCIs Géries B. Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is	ø	242,919,750 • • ·	284,927,500	Ø	500,000,000 1.502345 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes The repayment schedule is	5 @ -	#
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000	342,550,000 * *	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDS (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche Company of the Series of the One of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Series of the Company of the Series of the S	ø	242,919,750 * * ·	284,927,500	Ø	500,000,000 1.502345 The amount of RS 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes The repayment schedule is 12 to 38 months from the	5 @ -	#
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000	342,550,000 * *	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by Issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. In the repayment schedule is 24 to 36 months from the	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche Company of the Series of the One of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Series of the Company of the Series of the S	ø	242,919,750 * * *	284,927,500	Ø	500,000,000 1.502345 The amount of RS 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes The repayment schedule is 12 to 38 months from the	5 @ -	#
encumbered) (B) (Amount in Re Ratio of A / B and use of money Sorrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	2.728328571	88,610,000	342,550,000	N.A. [Release of part of the Pledged Shares]	500,000,000 3.037/ -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by Issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. In the repayment schedule is 24 to 36 months from the	N.A. [Release of part of the Pledged	-	200,000,000 3.2857 - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of		N.A. e of part of the Pledo	ged Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche Company of the Series of the One of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Series of the Company of the Series of the S	ø	242,919,750 * * *	284,927,500	Ø	500,000,000 1.502345 The amount of RS 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes The repayment schedule is 12 to 38 months from the	5 @ -	#
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	700,000,000 2.728328571 - -	· · · · · · · · · · · · · · · · · · ·	* *	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000 3.037 - -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	NA. [Release of part of the Pledged N.A.	· · ·	200,000,000 3.2857	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of	[Releas	N.A. e of part of the Piedg N.A. -	jed Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche Company of the Series of the One of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Series of the Company of the Series of the S	@	•		@ @	500,000,000 1.502345 The amount of RS 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes The repayment schedule is 12 to 38 months from the	5 @ -	#
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	700,000,000 2.728328571 - -		*	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000 3.037 - -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	N.A. [Release of part of the Pledged N.A.		200,000,000 3.2857 - - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of	[Releas	N.A. ee of part of the Pledg N.A. - -	jed Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche Company of the Series of the One of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Series of the Company of the Series of the S	@	alsed by creating Piedge on	hares have been parti		500,000,000 1.502345 The amount of RS 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes The repayment schedule is 12 to 38 months from the		#
encumbered) (B) (Amount in Re Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	700,000,000 2.728328571 - -		*	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000 3.037 - -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	NA. [Release of part of the Pledged NA.	· · ·	200,000,000 3.2857 - - - - - - - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of	[Releas	N.A. ee of part of the Pledg N.A. - -	jed Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Series B Tranche Company of the Series of the One of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Company of the Series of the Series of the Series of the Series of the Company of the Series of the S	@	•	hares have been parti		500,000,000 1.502345 The amount of RS 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes The repayment schedule is 12 to 38 months from the	5 @ -	#
encumbered) (B) (Amount in Re Ratio of A / B and use of money Sorrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	700,000,000 2.728328571 - -		*	N.A. [Release of part of the Pledged Shares] N.A.	500,000,000 3.037 - -	750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	NA. [Release of part of the Pledged NA.	ed by creating Pledge lised for extending u	200,000,000 3.2857 - - - - - - - -	500,000,000 2.60862 The amount of Rs. 75 cro Company by issuance of NC been utilised for meeting requirements and R&D purpo schedule is 24 to 36 month	250,000,000 2.78872 re raised by the 2s (Tranche II) has working capital ses. The repayment from the date of	[Releas	N.A. e of part of the Piedg N.A. - - - - -	jed Shares]	500,000,000 3.225265 The amount of Rs. 50 corre raised by the Company by issuance of NCDs (Series B Tranche Company by issuance of NCDs (Series B Tranche On the Company of the Company One of the Company of the Company of the Company One of the Company of the Company of the Company One of the Company of the Company of the Company One of the Company of the Company of the Company of the Company One of the Company of the Company of the Company of the Company of the Company One of the Company of the Company of the Company of the Company One of the Company of the Company of the Company of the Company One of the Company o	@	alsed by creating Piedge on	hares have been parti		500,000,000 1.502345 The amount of RS 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes The repayment schedule is 12 to 38 months from the	5 @ -	#

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. * The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited. & The Shares were Pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender") I The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender") I The shares are pledged in favour of Arka Fincap Limited for securing the term Ioan availed by Wockhardt Limited

[- · · ·					-					-						
Encumbrance No. Date of creation/ Release of er	eumbranco.	67 11.08.2021	68 11.08.2021	69 11.08.2021	70 11.08.2021	71 17.08.2021	72 24.08.2021	73 24.08.2021	74 24.08.2021	75 24.08.2021	76 25.08.2021	77 26.08.2021	78 31.08.2021	79 01.09.2021	80 01.09.2021	81 01.09.2021
	icumbrance lien, negative lien, non-disposal	11.08.2021	11.08.2021	11.08.2021	11.08.2021	17.08.2021	24.08.2021	24.08.2021		ion of Pledge	25.08.2021	26.08.2021	31.08.2021	01.09.2021	01.09.2021	01.09.2021
	ovenant, transaction, condition								Great	lott of the uge						
or arrangement in the nature of																
No. and % of shares	No. of shares :	380.000	310,000	160,000	150,000	30,000	845,000	760,000	121,000	186,000	315,000	400.000	600,000	115,000	450.000	75,000
encumbered	% of total share capital :	0.34%		0.14%			0.76%	0.69%	0.11%			0.36%				0.079
Specific Details about the encu		1			1				1							
Name of the entity in whose fa	vour shares encumbered (X)	Standard Chartered Investments & Loans		Anand Rathi Global Finance	Arka Fincap Limited	Catalyst Trustee	eship Limited ^{&}	Standard Chartered Investments &	Anand Rathi Global Finance Ltd#		Badjate Stock Broking Private	Catalyst Trus	steeship Limited ^{&}	Arka Fincap Limited	Standard Chartered Investments & Loans (India)	Anand Rathi Global Finance Ltd#
		Investments & Loans (India) Ltd	Limited	Global Finance Ltd#				Loans (India) Ltd	Finance Ltd#	Limited	Limited				Ltd	Finance Ltd#
		(
Whether the entity X is a scheo	luled commercial bank, public	Yes	No	Yes	Yes	No		Yes	Yes	Yes	No		No	Yes	Yes	Yes
financial institution, NBFC or h	ousing finance company? If No,		Nature of			Nature of Business: [Debenture Trustee				Nature of Business: Stock	Nature of Busines	s: Debenture Trustee			
provide the nature of the busin	less of the entity.		Business: Stock Broking								Broking					
			DIOKIIIG													
Names of all other entities in the	he agreement								Humuza Co	nsultants, Pledgor						
	le agreement					Themisto Trustee	Company Pyt Ltd hold	s these shares in Ca			wala Trust, being a partner of H	umuza Consultants. P	artnership Firm1			
											5 1					
	elating to any debt instruments					1. Wockhar				-			nard Limited			
viz. debenture, commercial pap						2. Non-Convertible D							e Debenture ('NCDs')			
If yes, provide details about the	e instrument, including credit					3. The NCDs a							s are not listed			
rating.						4. CARE BBI							BBB-; Stable			
If Yes,						5.INE049B07048,							48, INE049B07055,			
1 Name of the issuer : 2 Details of the debt instrumer						INE049B	07063					INE04	I9B07063			
3 Whether the debt instrumen																
4 Credit Rating of the debt inst																
5 ISIN of theinstrurnent	lunch															
Security Cover/ Asset Cover																
	event / agreement (A) (Amount	t 181,507,000	148,071,500	76,424,000	71,647,500	14,656,500	377,926,250	339,910,000	54,117,250	83,188,500	137,576,250	166,180,000	243,270,000	46,097,750	180,382,500	30,063,750
	event / agreement (A) (Amount	t 181,507,000	148,071,500	76,424,000	71,647,500	14,656,500	377,926,250	339,910,000	54,117,250	83,188,500	137,576,250	166,180,000	243,270,000	46,097,750	180,382,500	30,063,750
Value of shares on the date of in Rs.)		t 181,507,000			71,647,500			339,910,000		83,188,500				46,097,750	180,382,500	30,063,750
Value of shares on the date of in Rs.) Amount involved (against whic	h shares have been	t 181,507,000 *	148,071,500 @	76,424,000 #	71,647,500	14,656,500 &	377,926,250 &	339,910,000	54,117,250 #	83,188,500	@	166,180,000 &	243,270,000 &) 46,097,750 !	180,382,500	30,063,750 #
Value of shares on the date of in Rs.)	h shares have been	*			71,647,500			339,910,000		83,188,500				46,097,750	180,382,500	30,063,750 #
Value of shares on the date of in Rs.) Amount involved (against whic encumbered) (B) (Amount in R	h shares have been	*	@	#	1	å	&	×	#	!	@	å	&	!	180,382,500	#
Value of shares on the date of in Rs.) Amount involved (against whic	h shares have been	t 181,507,000 *			71,647,500			*		83,188,500				46,097,750	180,382,500	30,063,750 #
Value of shares on the date of in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B	h shares have been	*	@	#	1	å	&	×	#	!	@	å	&	!	180,382,500	#
Value of shares on the date of In Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money	h shares have been s.)	*	@	#	1	å	&	×	#	!	@	å	&	!	180,382,500	#
Value of shares on the date of in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B	h shares have been s.) (a)Personal use by Promoters and PACs	*	@	#	!	&	&	×	#	! !	@	&	&	! !	180,382,500	#
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	h shares have been s.) (a)Personal use by Promoters and PACs (D)For the benefit of listed	*	@	#	! ! The amount of Rs. 50	& & The amount of Rs. 200	& & -) crore raised by the	×	#	! ! The amount of	@	& & The amount of Rs.	& & - 200 crore raised by the	! ! The amount of Rs.	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	h shares have been s.) (a)Personal use by Promoters and PACs (b)For the benefit of listed company	*	@	#	! The amount of Rs. 50 crore raised by the	& & The amount of Rs. 200 Company by issuance	& & - 0 crore raised by the o of NCDs has been	×	#	! ! The amount of Rs. 50 crore	@	& & The amount of Rs. Company by issua	& & - 200 crore raised by the nce of NCDs has been	! ! The amount of Rs. 50 crore raised by	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	h shares have been s.) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including	*	@	#	! The amount of Rs. 50 crore raised by the Company by availing	& & The amount of Rs. 200 Company by Issuance utilised for meeting	& &	×	#	! ! The amount of Rs. 50 crore raised by the	@	& & The amount of Rs. Company by issua utilised for mee	& 200 crore raised by the nce of NCDs has been ting working capital	! ! The amount of Rs. 50 crore raised by the Company by	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	h shares have been s) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising	*	@	#	! ! The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will	& The amount of Rs. 200 Company by Issuance utilised for meeting requirements and R	& - - - - - - - - - - - - - - - - - - -	×	#	I The amount of Rs. 50 crore raised by the Company by	@	& & The amount of Rs. Company by issua utilised for mee requirements an	& 200 crore raised by the nce of NCDs has been ting working capital R&D purposes. The	! The amount of Rs. 50 crore raised by the Company by availing Term Joan	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	h shares have been S.) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company.	*	@	#	! The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will term toan is being/will be utilised for meeting	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	I I I I I I I I I I I I I I I I I I I	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	h shares have been s.) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	*	@	#	!	& The amount of Rs. 200 Company by Issuance utilised for meeting requirements and R	& - - - - - - - - - - - - -	×	#	I The amount of Rs. 50 crore raised by the Company by availing Term Joan is being/will	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nce of NCDs has been ting working capital R&D purposes. The	I I I I I I I I I I I I I I I I I I I	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, resyment schedule	*	@	#	! ! The amount of Rs. 50 corore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements,	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	I The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	h shares have been s.) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	*	@	#	!	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	I The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. S0 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements,	180,382,500	#
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, resyment schedule	*	@	#	! ! The amount of Rs. 50 corore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements,	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	I The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital	180,382,500	#
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, resyment schedule	*	@	#	!	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	! ! The amount of Rs. 50 crore raised by the Company by availing Term loan is being/with be utilised for meeting working capital requirements,	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex	180,382,500	#
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, resyment schedule	*	@	#	I The amount of Rs. 50 corre raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	I I The amount of Rs. 50 crore raised by the Company by availing Term Joan is being/will be utilised for meeting working capital requirements, refinancing of	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, resyment schedule	*	@	#	I The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	! ! The amount of Rs. 50 crore raised by the Company by availing Term loan is being/with be utilised for meeting working capital requirements,	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment	180,382,500	#
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, resyment schedule	*	@	#	! ! The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	! ! The amount of Rs. 50 crore raised by the Company by availing Term illo be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/vill be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, resyment schedule	*	@	#	!	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	! ! The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital reguirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, resyment schedule	*	@	#	!	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	! ! The amount of Rs. 50 core raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The prepayment	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	180,382,500	ŧ
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Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, resyment schedule	*	@	#	!	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	I I The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	180,382,500	ŧ
Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	(a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, resyment schedule	*	@	#	!	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	×	#	! The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	180,382,500	#
Value of shares on the date of in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	h shares have been (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc		@	÷	! ! The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and generation corporate purposes. The repayment schedule is 12 o 36 months from the date of availment of loan	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	• • •	#	! ! The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	@	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of		÷
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Value of shares on the date of in Rs.) Arnount involved (against whic encumbered) (B) (Arnount in R Ratio of A / B End use of money Borrowed amount to be	h shares have been s.) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	The amount raised b	@	# # on Shares have	! ! The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and generation corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	The amount raised on Shares have be	# #	I The amount of Rs. 50 core raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, capital requirements, capital general corporate purposes. The general corporate purposes. The general corporate purposes. The schedule is 12 to 36 months from the date of availment of loan		& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	The amount raised by creat have been partially utilised for	#
Value of shares on the date of in Rs.) Amount involved (against whic encumbered) (B) (Amount in R Ratio of A / B End use of money Borrowed amount to be	h shares have been s.) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	The amount raised b	@	# # on Shares have	! ! The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and generation corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	& The amount of Rs. 200 Company by issuance utilised for meeting requirements and R repayment schedule is 3	& - - - - - - - - - - - - -	The amount raised on Shares have be	# #	I The amount of Rs. 50 core raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, capital requirements, capital general corporate purposes. The general corporate purposes. The general corporate purposes. The schedule is 12 to 36 months from the date of availment of loan	P The amount raised by creating Piedge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited	& The amount of Rs. Company by issua utilised for mea requirements am requirements and	& 200 crore raised by the nee of NCDs has been ting working capital R&D purposes. The is 24 to 36 months from	I The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing of existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of	The amount raised by creat have been partially utilised for	#

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.
* The shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.
% The shares are pledged in favour of Catalysi Trusteeship Limited ("Lender") as an collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")
I The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee

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Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 02-09-2021