

Date: April 30, 2020

Scrip Code: 535789

IBULHSGFIN/EQ

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

National Stock Exchange of India Limited

“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
MUMBAI – 400 051

Sub: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

In furtherance to our intimation dated April 24, 2020, intimating the Company’s proposal to issue, Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”), on a private placement basis, and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that in terms of the Board authorization dated February 5, 2020, the Company has today, April 30, 2020, allotted 2,000 Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakh each (“NCDs”) aggregating to Rs. 200 Crores, as per following details:

Sl. No	Particulars	NCDs
1	Issue size (Rs. in crore)	Rs. 200 Crores (Rupees Two Hundred Crores Only)
2	Type of Securities	Secured Redeemable Non-Convertible Debentures
3	Type of Issue	Private Placement of Non-Convertible Debentures
4	Proposed to be listed	On National Stock Exchange of India Limited and BSE Limited
5	Date of Allotment	30 th April, 2020
6	Tenor	1093 days
7	Date of Maturity	28 th April, 2023
8	Coupon Rate	9.10% p.a. (Payable Annually)
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Security, if any, created over the assets	Yes
11	Special right / interest / privileges attached to the instrument, and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil

13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Nil
14	Interest Payment Frequency	Payable Annually on 30 th April 2021, 30 th April 2022 and 28 th April 2023
15	Details of redemption of debentures	Redemption Date: 28 th April 2023

Cash Flows in respect of Debenture of face value Rs. 10 lakhs


Cash Flows	Date	No. of days in Coupon	Amount (Rs.)
Coupon I	Friday, 30 April 2021	365	91,000.00
Coupon II	Saturday, 30 April 2022	365	91,000.00
Coupon III	Friday, 28 April 2023	363	90,501.37
Principal Repayment	Friday, 28 April 2023		10,00,000.00
Total			12,72,501.37

Please take the above information on record.

Thanking you,

Yours truly

For **Indiabulls Housing Finance Limited**



Amit Jain
Company Secretary