



September 25, 2020

Department of Corporate Services  
BSE Limited  
PJ Towers  
Dalal Street  
Fort  
Mumbai 400 001

Tata Chemicals Limited  
Bombay House,  
24 Homi Mody Street, Fort  
Mumbai 400 001.

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No. C-1, Block 'G'  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with our purchase of Ordinary Shares of Tata Chemicals Limited by way of market purchase of shares, we are submitting herewith the abovementioned disclosure in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,  
TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay  
Company Secretary

Encl: As Above

**TATA SONS PRIVATE LIMITED**

Bombay House 24 Homi Mody Street Mumbai 400 001  
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail [tatasons@tata.com](mailto:tatasons@tata.com)  
website [www.tata.com](http://www.tata.com) CIN U99999MH1917PLC000478



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |  |  |  |   |  |   |  |
|--|--|--|--|---|--|---|--|
| Name of the Target Company (TC)  |  |  |  | Tata Chemicals Limited                                  |  |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  |  |  |  | Tata Sons Private Limited                               |  |   |  |
| Whether the acquirer belongs to Promoter/Promoter group  |  |  |  | Yes   |  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   |  |  |  | BSE Limited<br>National Stock Exchange of India Limited |  |   |  |
| Details of the acquisition / disposal as follows   |  |  |  | Number  |  | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>  |  |  |  |   |  |   |  |
| a) Shares carrying voting rights   |  |  |  |   |  |   |  |
| <b>Tata Sons Private Limited (Refer Note 1)</b>  |  |  |  | 7,00,69,449   |  | 27.50   | 27.50  |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)  |  |  |  |   |  |   |  |
| c) Voting rights (VR) otherwise than by shares   |  |  |  |   |  |   |  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |  |  |  |   |  |   |  |
| e) Total (a+b+c+d)   |  |  |  |   |  |   |  |
| <b>Tata Sons Private Limited</b>   |  |  |  | 7,00,69,449   |  | 27.50   | 27.50  |
| <b>Details of acquisition/sale:</b>  |  |  |  |   |  |   |  |
| a) Shares carrying voting rights acquired/sold   |  |  |  |   |  |   |  |
| Shares carrying voting rights acquired/sold  |  |  |  |   |  |   |  |
| <b>Tata Sons Private Limited</b>   |  |  |  | 47,97,448   |  | 1.88  | 1.88   |
| Shares carrying voting rights acquired/sold  |  |  |  |   |  |   |  |
| b) VRs acquired /sold otherwise than by shares   |  |  |  |   |  |   |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |  |  |  |   |  |   |  |
| d) Shares encumbered / invoked/released by the acquirer  |  |  |  |   |  |   |  |
| e) Total (a+b+c+/-d)   |  |  |  |   |  |   |  |
| <b>Tata Sons Private Limited (Shares Acquired)</b>   |  |  |  | 47,97,448   |  | 1.88  | 1.88   |

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|   |  |                        |       |
|---|--|------------------------|-------|
| <b>After the acquisition/sale, holding of:</b>  |  |                        |       |
| a) Shares carrying voting rights  |  |                        |       |
| <b>Tata Sons Private Limited</b>  | 7,48,66,897  | 29.39                  | 29.39 |
| b) Shares encumbered with the acquirer  |  |                        |       |
| c) VRs otherwise than by shares   |  |                        |       |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  |  |                        |       |
| e) Total (a+b+c+d)  |  |                        |       |
| <b>Tata Sons Private Limited</b>  | 7,48,66,897  | 29.39                  | 29.39 |
| Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Open Market  |                        |       |
| Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 02.03.2020 - 11,65,483 Ordinary Shares<br>03.03.2020 - 9,07,111 Ordinary Shares<br>13.03.2020 - 4,83,630 Ordinary Shares<br>23.09.2020 - 22,41,224 Ordinary Shares |                        |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)  | 25,47,56,278   |                        |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale(No. of Shares)   | 25,47,56,278   |                        |       |
| Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)   | 25,47,56,278   |                        |       |
| (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.                            |  |                        |       |
| (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.      |  |                        |       |
| Additional Information  |  |                        |       |
| The aggregate holding of the other members of the Promoter Group and Persons Acting in Concert before and after acquisition of shares by Tata Sons Private Limited ("TSPL") is given below. |  |                        |       |
| Particulars   | After acquisition of shares by TSPL<br>i.e as on September 23, 2020  |                        |       |
| Aggregate holding of other members of Promoter Group and Persons Acting in Concert  | No. of shares  | % w.r.t. total Capital |       |
| Ordinary Shares   | 1,63,75,049  | 6.43                   |       |

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Notes :

1. In view of buyer shortage of 100 Ordinary shares, as intimated to the Stock Exchanges and the Target Company vide letter dated March 19, 2020 (copy enclosed), the number of Ordinary shares held before acquisition is shown as 7,00,69,449 Ordinary shares instead of 7,00,69,549 Ordinary shares.

2. Tata AIA Life Insurance Company Limited ("TALIC") and Tata AIG General Insurance Company Limited ("TAGIC") do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company. However, TALIC and TAGIC are included above as "Persons Acting in Concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(i) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

3. Members of the Promoter Group do not act in concert with Tata Sons Private Limited or any of its group companies for the acquisition of shares, voting rights or control over the Target Company, however, they have been included above as "Persons Acting in Concert" pursuant to their being deemed so under Regulation 2(1)(q)(2)(iv) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Signature of the acquirer / seller / Authorised Signatory

Tata Sons Private Limited

Suprakash Mukhopadhyay

Company Secretary

Place: Mumbai

Date: 25.09.2020

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March 19, 2020

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Bandra (E), Mumbai 400 051

Dear Sirs,

Sub: Clarification on the Disclosure under Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

We wish to inform you that Tata Sons Private Limited ('TSPL' or 'the Company') had market purchased Ordinary Shares in Tata Chemicals Limited ("TCL") during the period from February 25, 2020 to February 28, 2020 and from March 2, 2020 to March 3, 2020. We have been informed that there had been a buyer shortage of 100 ordinary shares in TCL which was not credited to the demat account of TSPL.

Under the Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 the Company had submitted disclosure to TCL vide letter dated February 27, 2020 for purchase of 48,37,560 shares which should have been 48,37,460 as there was a buyer shortage of 100 Ordinary shares not credited to its demat account. Further, after considering the aforesaid shortage of 100 ordinary shares, TSPL holds 7,21,42,043 ordinary shares in TCL as on March 5, 2020.

As required, under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011"), TSPL had intimated the stock exchanges and the Company on March 3, 2020 regarding the increase in their shareholding where the number of shares acquired was disclosed as 57,21,391 Shares, which should have been 57,21,291 Ordinary Shares.

We request you to kindly take the aforesaid information on record.

Thanking You

Yours faithfully,  
TATA SONS PRIVATE LIMITED

Suprakash Mukhopadhyay  
Company Secretary

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