

F. No. 2/16/2012-IF-I
Government of India
Ministry of Finance
Department of Financial Services

Jeevan Deep building, 3rd floor
Sansad Marg, New Delhi
Dated: 1st May, 2023

To:

The Managing Director & CEO
IFCI Limited
IFCI Tower, Nehru Place
New Delhi-110019

Subject: Disclosure under SEBI-SAST Regulations - reg.

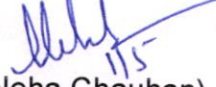
Sir,

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015, please find enclosed the requisite disclosure as per the prescribed format.

2. Kindly acknowledge the communication.

Encls: as above

Yours faithfully,


(Neha Chauhan)
Deputy Director
Tel: 011 – 23748775

Copy to:

1. National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
G-Block, BKC, Bandra (East),
Mumbai-4000051
2. Bombay Stock Exchange Ltd.,
Department of Corporate Services,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, Mumbai-400001

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	IFCI Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (Through President of India)		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1456890872	66.35%	66.35%

<p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	1456890872	66.35%	66.35%
<p>Details of acquisition/sale</p> <p>a) Shares carrying voting rights acquired/sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting</p>	293685756	3.97%	3.97%

<p>rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked/released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>293685756</p>	<p>3.97%</p>	<p>3.97%</p>
<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights acquired</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>1750576628</p>	<p>70.32%</p>	<p>70.32%</p>

	1750576628	70.32%	70.32%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment of equity shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27-04-2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	₹21959281070		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹24896138630		
Total diluted share/voting capital of the TC after the said acquisition	₹24896138630		

(* Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under ~~Clause 35 of Listing Agreement~~ Regulation 31 of SEBI Listing Regulations.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC


SEHA CHAUHAN
Deputy Director
Director of Financial Services
Ministry of Finance
Government of India
New Delhi

Signature of the Authorised Signatory / seller / acquirer

Place: New Delhi

Date: 1st May 2023