



Date : 17th January, 2024

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY

Dear Sir/Madam,

Sub: Outcome of Meeting of the Board of Directors held on 17th January, 2024

Ref : Our letter dated 12th January, 2024 under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(The meeting commenced at 11.30 a.m and concluded at 12.30 p.m)

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at its meeting held today i.e., 17th January, 2024, has approved the following :

- 1) Raising of funds by way of issuance of equity shares and / or securities convertible into Equity Shares, and / or non-convertible debt instruments along with warrants or any combination of securities thereof (hereinafter referred to as “Securities”), for an aggregate amount not exceeding Rs. 2,000 Crores (Rupees Two Thousand Crores only) or an equivalent amount thereof by way of qualified institutional placement (“QIP”) or other permissible mode in accordance with the applicable laws, subject to the receipt of the necessary approvals including the approval of the members of the Company and other regulatory / statutory approvals, as may be required; and
- 2) To seek approval of Shareholders of the Company for the aforesaid purpose through Postal Ballot.

The requisite disclosure, pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulations and in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023, is enclosed as Annexure ‘A’.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For D B Realty Limited

**Jignesh Shah
Company Secretary**

D B REALTY LIMITED

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CIN: L70200MH2007PLC166818

Annexure A

Sr. No	Disclosure Requirements	Details
1.	Type of securities proposed to be issued	Equity shares and / or securities convertible into Equity Shares, and / or non-convertible debt instruments along with warrants or any combination of securities thereof (hereinafter referred to as "Securities") in accordance with applicable law, in one or more tranches.
2.	Type of issuance	Qualified Institutions Placement to Qualified Institutional Buyers in terms of Chapter VI of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws, or through any other permissible mode and/or combination thereof as may be considered appropriate under applicable law.
3.	The total amount for which the securities will be issued	Up to Rs. 2,000 crores (Rupees Two Thousand Crores Only) or an equivalent amount thereof (inclusive of such premium as may be fixed on such Securities) at such price or prices as may be permissible under applicable law.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

D B REALTY LIMITED