

**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata 700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

19<sup>th</sup> December 2023

**National Stock Exchange of India Limited**

Exchange Plaza, 5<sup>th</sup> floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai – 400 051

**BSE Limited**

Corporate Relations Department

1<sup>st</sup> Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort

Mumbai – 400 001

Dear Sir/Madam,

**Ref: Regulation 30(2) read with Clause 16(k) of Para A, Part A of Schedule III and other applicable Regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”).**

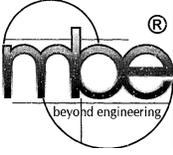
**Sub: Approval of the Resolution Plan by the Hon’ble National Company Law Tribunal, Kolkata Bench (the “Adjudicating Authority”).**

Scrip Code/Symbol: 532629 / MBECL

Kindly refer to our earlier intimation dated 3<sup>rd</sup> August 2023 whereby a disclosure was provided regarding submission of Resolution Plan for McNally Bharat Engineering Company by BTL EPC Limited (the “Resolution Applicant”), its approval by the Company’s Committee of Creditors and filing of the Plan with the Hon’ble National Company Law Tribunal, Kolkata Bench (the “Adjudicating Authority”) on 3<sup>rd</sup> August 2023 in accordance with Section 30(6) and 31 of the Insolvency & Bankruptcy Code, 2016 (the “Code”), for approval.

This is to further intimate you that by Order pronounced orally today, 19<sup>th</sup> December 2023, the Adjudicating Authority approved the Resolution Plan submitted by the Resolution Applicant for the corporate insolvency resolution of McNally Bharat Engineering Company Limited under Section 31 of the Code (“Approval Order”).

*[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon’ble National Company Law Tribunal vide Order dated 26 August 2022 (Order published on 2 September 2022) under the provisions of the Code.]*



**McNally Bharat Engineering Company Limited**

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata 700160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

The Approval Order is yet to be published and is currently awaited. Upon the Approval Order being made available by the Adjudicating Authority, appropriate disclosures as may be required under Regulation 30, Regulation 37(7) and other applicable regulations of LODR and the salient features of the Resolution Plan as required under Clause 16(l) of Para A of Part A of Schedule III of LODR shall be submitted by the Company.

The above is for your information and records and is subject to publication of Approval Order on the Adjudicating Authority's website.

This letter is being uploaded on the Company's website at [www.mcnallybharat.com](http://www.mcnallybharat.com).

Yours faithfully,

For **McNally Bharat Engineering Company Limited**

Indrani Ray

**Company Secretary**

*[McNally Bharat Engineering Company Limited is under Corporate Insolvency Resolution Process as per provisions of the Insolvency and Bankruptcy Code, 2016. Its affairs, business, and assets are being managed by the Resolution Professional, Mr. Ravi Sethia, appointed by the Kolkata Bench of the Hon'ble National Company Law Tribunal vide Order dated 26 August 2022 (Order published on 2 September 2022) under the provisions of the Code.]*