

17th February 2023

The BSE Limited

1st floor, New Trading Ring,
Rotunda Bldg, P.J Towers,
Dalal Street,
Mumbai -400 001.

Script Code: 500259

The National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

Script Code: LYKALABS

Dear Sir/ Madam,

Sub.: Proceedings of the Extra Ordinary General Meeting pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Extra Ordinary General Meeting (the 'EOGM') of the Members of Lyka Labs Limited was held on Friday, 17th February 2023 at 11:00 a.m. through Video Conferencing (VC) in compliance with the applicable provisions under the Companies Act, 2013; SEBI (Listing Obligation and Disclosure Requirements), Regulations, 2015 and the relevant circulars issued by the Ministry of Corporate Affairs and the Securities Exchange Board of India, in this regard.

The summary of the proceedings of the EOGM is as follows:

As Mr. Babulal Jain, Chairman of the Company, was unable to attend the EOGM, the Directors present in the EOGM unanimously elected Mr. Yogesh Shah, Executive Director and CFO; as the Chairman of the EOGM.

Mr. Kishore P. Shah, Company Secretary & Compliance Officer of the Company, welcomed the Shareholders and briefed about the procedural and technical aspects of the EOGM through VC. Then he requested to Mr. Yogesh Shah, Chairman of the EOGM, to proceed the EOGM.

Mr. Yogesh Shah, chaired the EOGM and as requisite quorum was present, called the meeting to order.

The following Directors joined the EOGM online:

1. Mr. Kunal Gandhi, Managing Director & CEO
2. Mr. Prashant Godha, Director
3. Mr. Sandeep Parikh, Independent Director
4. Ms. Dhara Shah, Independent Director

As the EOGM Notice was already circulated to all the Shareholders of the Company, Notice of the EOGM was taken as read.

Then, the Chairman of the EOGM explained the brief details of the proposed special resolutions for the approval of the Shareholders.



1

After this, the Shareholders who had pre-registered with the Company for speaking up at the EOGM were provided opportunity to express their views or ask their queries about the agenda of the EOGM. Mr. Yusuf Yunus Rangwala and Mr. Kankanala Bharat Raj, Shareholders, expressed their views and asked questions, which were responded by the Mr. Kunal Gandhi, Managing Director and CEO of the Company.

Thereafter, the following items of business as mentioned in the EOGM Notice were put for the e-voting in the meeting:

Sl. No.	Agenda	Type of Resolution
1.	Issuance of Equity Shares to Ipca Laboratories Limited, part of the Promoter Group of the Company, on preferential basis.	Special
2.	Issuance of Warrants convertible into Equity Shares to Ipca Laboratories Limited, part of the Promoter Group of the Company, on preferential basis.	Special

The Company Secretary then informed the e-voting related instructions to the Shareholders and informed that the Board of Directors have appointed Mr. Ananthnarayan Sekar of M/s. A. Sekar, Company Secretary, Mumbai, as the scrutinizer to supervise the e-voting process.

The Company Secretary also informed that the consolidated e-voting results would be declared as per statutory timelines and will be available on the website of the Company, website of the BSE Limited, the National Stock Exchange of India Limited and the website of the NSDL. He has further informed that the e-voting facility will be continued till the end of 15 minutes from the conclusion of the EOGM.

At the end, the Chairman of the EOGM thanked the Shareholders, the Directors, and the Company Secretary; of the Company for attending the EOGM.

The meeting was concluded at 11:34 a.m. including the time allowed for the e-voting.

We request to take the same on your record.

Thanking You,
Yours sincerely,

For Lyka Labs Limited



17.2.2023

Kishore P. Shah
Company Secretary & Compliance Officer