



No: 1:05:138:II:CS
Date: 22nd January, 2021

National Stock Exchange of India Limited, Listing Department, Exchange Plaza, Bandra – Kurla Complex, Bandra (E) <u>MUMBAI – 400 051.</u> नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग, एक्सचेंज प्लाजा, बांद्रा-कुर्ला कॉम्प्लेक्स, बांद्रा पू, मुंबई-400 051	Bombay Stock Exchange Limited, Department of Corporate Services, Floor – 25, PJ Towers, Dalal Street, <u>MUMBAI – 400 001.</u> बंबई स्टॉक एक्सचेंज लिमिटेड, कॉर्पोरेट सेवाएं विभाग, मंजिल-25, पी .जे .टावर्स, दलाल स्ट्रीट, मुंबई-400 001
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SUB: Intimation pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Madam/Sir,

PFC launched issuance of U.S.\$500,000,000 3.35 per cent notes due 2031 under the U.S.\$5,000,000,000 Global Medium Term Note Programme. The Notes have been priced on 21st Jan 2021 and carry a coupon of 3.35% per annum payable in arrear on each Interest Payment Date. The settlement date for the Notes is expected to be 29th January 2021.

Unless previously redeemed pursuant to the terms and conditions of the Notes, the Notes will mature on May 16, 2031 and principal and interest payments will be made in U.S. Dollars.

The Notes represent direct, unconditional and unsecured obligations of the PFC and will rank pari passu among themselves and all other unsecured obligations of the Issuer. The Notes will be listed on the Singapore Exchange Securities Trading Limited, NSE IFSC and India INX.

The net proceeds from the issuance of these Notes will be utilized in accordance with the external commercial borrowing regulations of the Reserve Bank of India.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,
For Power Finance Corporation Ltd.

(Manohar Balwani)
CGM & Company Secretary
mb@pfcindia.com