



**यूको बैंक**  
सम्मान आपके विश्वास का



**UCO BANK**  
Honours Your Trust



HO/Finance/Share/25/2024-25

Date: 24.04.2024

**National Stock Exchange of India Ltd.**

“Exchange Plaza”

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051

**NSE Scrip Symbol: UCOBANK**

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai – 400 001

**BSE Scrip Code: 532505**

Madam/ Dear Sir

**Sub : Certificate under Regulation 40(9) and 61(4) of SEBI (LODR) Regulations, 2015 for the year ended 31.03.2024**

We enclose the copy of certificate dated 24.04.2024 issued by M/s Manish Ghia & Associates, Company Secretaries, pursuant to Regulation 40(9) and 61(4) of SEBI (LODR) Regulations, 2015, for the year ended 31.03.2024.

Kindly take the same on your record.

Yours sincerely,

**For UCO Bank**

**(Vikash Gupta)**  
**Company Secretary**

Encl : as stated

**CERTIFICATE UNDER REGULATION 40 (9) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH, 2024**

**TO WHOMSOEVER IT MAY CONCERN**

We have examined all Registers, files and other documents relating to **UCO Bank** having its registered office at No. 10, BTM Sarani, Kolkata, West Bengal, 700001 maintained by **KFin Technologies Limited (formerly known as KFin Technologies Private Limited)**, the Registrar & Share Transfer Agent (RTA) of the Bank, pertaining to request for sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment money of equity shares of the Bank during the year ended **31<sup>st</sup> March, 2024**, for the purpose of issuing the Certificate as per Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 to **UCO Bank** and based on information provided and explanation given to us by RTA, we hereby certify that during the year ended on 31st March, 2024:

- a) letter of confirmation wherever required, relating to request(s) for transmission, sub-division and issuance of duplicate share certificate(s) in lieu of original lost/misplaced share certificate(s) was issued within 30 days from the date of lodgement; and
- b) no request(s) for transfer, renewal, consolidation, exchange or endorsement of calls/ allotment monies were received.

**For Manish Ghia & Associates**

Company Secretaries

(Unique ID: P2006MH00710Q)



*Mannish L Ghia*

**CS Mannish L Ghia**

**Partner**

**M. No. FCS 6252, C.P. No. 3531**

**PR 822/2020**

**Place: Mumbai**

**Date: April 24, 2024**

**UDIN: F006252F000227011**

**CERTIFICATE UNDER REGULATION 61 (4) OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH, 2024**

**TO WHOMSOEVER IT MAY CONCERN**

We have examined all Registers, files and other documents relating to **UCO Bank** having its registered office at No. 10, BTM Sarani, Kolkata, West Bengal, 700001 maintained by **KFin Technologies Limited (formerly known as KFin Technologies Private Limited)**, the Registrar & Share Transfer Agent (RTA) of the Bank, pertaining to request for sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment money of Bonds in the nature of Non-Convertible Securities of the Bank during the year ended **31<sup>st</sup> March, 2024**, for the purpose of issuing the Certificate as per Regulation 61(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 to **UCO Bank** and based on information provided and explanation given to us by RTA, we hereby certify that during the year ended on 31<sup>st</sup> March, 2024:

no physical Certificates were required to be delivered by the Bank upon transfer, transmission, duplicate, sub-division, renewal, exchange or endorsement of calls/allotment money as the entire Non-Convertible Securities (Bonds) issued by the Bank are held in dematerialized form.

**For Manish Ghia & Associates**  
Company Secretaries  
(Unique ID: P2006MH007100)



*Mannish L. Ghia*

**CS Mannish L Ghia**  
Partner

M. No. FCS 6252, C.P. No. 3531  
PR 822/2020

**Place: Mumbai**  
**Date: April 24, 2024**  
**UDIN: F006252F000227242**