

April 4, 2023

**To,  
BSE Ltd.  
P. J. Towers  
Dalal Street  
Mumbai – 400001  
(Scrip Code: 532687)**

**National Stock Exchange of India Ltd.  
Exchange Plaza  
Bandra Kurla Complex  
Bandra East, Mumbai – 400051  
(Scrip Symbol – REPRO)**

**Subject: Allotment of Equity Shares pursuant to conversion of Warrants**

**Reference: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

We refer to our letter dated October 13, 2021, whereby an intimation was made with respect to allotment of Warrants, each convertible into Equity Shares of Rs. 10 each on preferential basis to the allottees, as per the list forming part of the said letter.

Pursuant to the Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and other applicable Regulations, if any, we wish to inform you that the Investment Committee of the Company by way of Circular Resolution dated April 4, 2023, has considered, and approved, the allotment of 5,20,830 Equity shares of the face value of Rs. 10 each at an issue price of Rs. 480 each (including a premium of Rs. 470 per share), fully paid-up upon exercising the option available with warrant holders (person belonging to promoter and non-promoter category) to convert 5,20,830 Warrants.

Consequently, the paid-up equity share capital of the Company stands increased from ₹ 12,72,82,890 consisting of 1,27,28,289 Equity Shares to ₹ 13,24,91,190 consisting of 1,32,49,119 Equity Shares.

The equity shares allotted on exercise of conversion of Warrants shall rank pari passu in all respects with the existing equity shares of the Company.

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015. The above information is also available on the website of the Company at [www.reproindialtd.com](http://www.reproindialtd.com).

This is for your information and records.

Thanking you,

Yours faithfully

**For Repro India Limited**

**Almina Shaikh  
Company Secretary & Compliance Officer**

**Encl:** As above

**Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015 - Allotment of Equity Shares pursuant to conversion of Warrants.**

<b>Particulars</b>	<b>Details</b>
Type of securities proposed to be issued	Equity shares issued upon exercise of the outstanding Warrants.
Type of issuance	Equity shares issued upon exercise of the outstanding Warrants which were issued by way of a preferential allotment.
<del>Total number of securities proposed to be issued</del> or the total amount for which the securities will be issued (approximately);	18,74,98,800 (Rupees Eighteen Crores Seventy Four Lakhs Ninety Eight Thousand and Eight Hundred Only)
Names of the investor;	<ul style="list-style-type: none"> <li>• Brijkishor Trading Private Limited</li> <li>• Trishakti Power Holdings Private Limited</li> <li>• Pivotal Enterprises Private Limited</li> <li>• Urjita Master</li> <li>• Maestro Logistics Private Limited</li> <li>• Mihir Doshi</li> <li>• Sonam Parekh</li> <li>• Vinod Vohra</li> <li>• Sanjeev Vohra</li> <li>• Rajeev Vohra</li> <li>• Trisha Mariwala</li> <li>• Kunal Vohra</li> <li>• Renu Sanjeev Vohra</li> <li>• Mukesh Dhruve</li> <li>• Shruti Dhruve</li> </ul>
Post allotment of securities	
Outcome of the subscription	As mentioned in 'Annexure A'
<del>issue price</del> / allotted price (in case of convertibles)	Rs. 480/- (Rupees Four Hundred and Eighty only)
Number of investors;	15 (Fifteen)
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Intimation on conversion of securities

### Annexure A - Outcome of the Subscriptions

Name of the Allottee	No. of Warrants subscribed	No. of shares Allotted
Brijkishor Trading Private Limited	218,750	218,750
Trishakti Power Holdings Private Limited	52,083	52,083
Pivotal Enterprises Private Limited	31,250	31,250
Urjita Master	52,083	52,083
Maestro Logistics Private Limited	5,208	5,208
Mihir Doshi	5,208	5,208
Sonam Parekh	10,416	10,416
Vinod Vohra	10,416	10,416
Sanjeev Vohra	50,000	50,000
Rajeev Vohra	12,500	12,500
Trisha Mariwala	25,000	25,000
Kunal Vohra	25,000	25,000
Renu Sanjeev Vohra	12,500	12,500
Mukesh Dhruve	5,208	5,208
Shruti Dhruve	5,208	5,208
<b>TOTAL</b>	<b>5,20,830</b>	<b>5,20,830</b>