

1010/01

April 26, 2021

BSE Limited
New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra(East),
Mumbai – 400 051
Symbol: DALBHARAT

Ref.: SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 and the Stock Exchange Circular dated April 11, 2019

Re: Fund Raising by issuance of Debt Securities by Large Entities.

Dear Sir(s),

With reference to the above SEBI / Stock Exchange Circular(s), please take note that the framework with respect to the Fund Raising by issuance of Debt Securities by Large Entities is not applicable to Dalmia Bharat Limited (“**DBL**”) (formerly known as Odisha Cement Limited) as DBL is not a Large Corporate (LC) as per the criteria prescribed therein.

Kindly take the above information on your record.

Thanking you,

For Dalmia Bharat Limited
(Formerly known as Odisha Cement Limited)



Dr. Sanjeev Gemawat
Executive Director- Legal &
Group Company Secretary
Membership No. F3669