

Rekha Jhunjunwala

151, Nariman Bhavan, Nariman Point, Mumbai - 400 021 Board: 91-22-66590100 Fax: 91-22-66590110

Date : 10th March 2023

To,
The Company Secretary,
Raghav Productivity Enhancers Limited,
(Formerly Raghav Ramming Mass Ltd.),
Office No. 36, 4th Floor,
Alankar Plaza, Central Spine,
Vidhyadhar Nagar,
Jaipur, Rajasthan 302 023.

Dear Sir / Madam,

Sub : Disclosure under Regulation 29 (1) of SEBI (SAST) Regulation, 2011

On 8th March 2023, I have been allotted 6,00,000 Equity Shares of the face value of Rs. 10/- each upon conversion of 6,00,000 unsecured compulsorily convertible debentures of Raghav Productivity Enhancers Limited. The Unsecured Compulsorily Convertible Debentures (CCDs) were originally allotted to Mr. Rakesh Jhunjunwala. However, on account of his sudden demise on 14th August, 2022 the resultant Equity Shares pursuant to conversion are being allotted to me as his nominee and wife viz., Mrs. Rekha Jhunjunwala. Post conversion, my total shareholding in the Company is 5.2282% the total issued and paid up capital of Raghav Productivity Enhancers Limited of 1,14,76,300 shares.

Now, I submit the following information in necessary format which is required under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Take over) Regulations, 2011

Please treat this as notice as required under the above regulation.


Rekha Jhunjunwala

Place : Mumbai

Encl : Statement of Disclosure under Regulation 29(1)

C.C. To:
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A – Details of Acquisition

Name of the Target Company (TC)	RAGHAV PRODUCTIVITY ENHANCERS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Mrs. Rekha Jhunjhunwala The Unsecured Compulsorily Convertible Debentures (CCDs) were originally allotted to Mr. Rakesh Jhunjhunwala however on account of his sudden demise on 14th August, 2022 the resultant Equity Shares pursuant to conversion are being allotted to his nominee and wife Mrs. Rekha Jhunihunwala		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	a) Nil	N.A.	a) Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	b) Nil		b) Nil
c) Voting rights (VR) otherwise than by equity shares	c) Nil		c) Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	d) 6,00,000 CCDs		d) 5.2282%
e) Total (a+b+c)	e) 6,00,000 CCDs		e) 5.2282%
Details of acquisition			
a) Shares carrying voting rights acquired	a) 6,00,000 [#] Equity Shares	a) 5.2282%	a) 5.2282%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	e) 6,00,000 [#] Equity Shares	e) 5.2282%	e) 5.2282%
e) Total (a+b+c)			

Rekha Jhunwala

<p>After the acquisition, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>e) Total (a+b+c)</p>	<p>a) 6,00,000 Equity Shares</p> <p>e) Total 6,00,000 Equity Shares</p>	<p>a) 5.2282%</p> <p>e) 5.2282%</p>	<p>a) 5.2282%</p> <p>e) 5.2282%</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).</p>	<p>Allotment of Equity Shares pursuant to conversion of Unsecured Compulsory Convertible Debentures in the ration of 1:1</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>N.A</p>		
<p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.</p>	<p>Date of receipt of intimation : 8th March, 2023 – 6,00,000 Equity Shares</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Rs.10,87,63,000 /-</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>Rs. 11,47.63,000 /-</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs.11,47,63,000/-</p>		

Pursuant to conversion of CCDs in the ratio of one share for one CCD held.

<p>Signature of the acquirer</p>	<p>Name of the acquirer</p>	<p>Date of the signature</p>
<p>_____</p>	<p>_____</p>	<p>_____</p>

Note :

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.


Rekha Jhunjunwala

Signature of the acquirer

Place: Mumbai **Date:** 10th March 2023