

CARRON INVESTMENTS PRIVATE LIMITED

CIN No. - U67120MH1995PTC092432

October 19, 2021

Corporate Relations Department
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: BLOIN
Scrip No. 513422

Dear Sir / Madam,

Sub.: Reporting under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 including any statutory modifications or amendments or re-enactments thereof (“Takeover Regulations”)

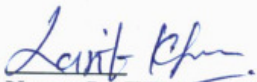
We, Carron Investments Private Limited, hereby submit the disclosure in terms of and in compliance with Regulation 29(1) of the Takeover Regulations regarding the allotment of 8,50,000 equity shares of face value Rs. 10 each at an issue price of Rs. 12 per equity share (including premium of Rs. 2 per equity share) for cash consideration, aggregating to Rs.1,02,00,000, pursuant to the preferential issue undertaken by Bloom Industries Limited (“Company”).

Kindly take the same on record and disseminate the information to public.

Thanking you,

Yours faithfully,

For and on behalf of **Carron Investments Private Limited**


Name: **LATIF KHAN**
Designation: **Director**
Authorised Signatory



Encl.: Report under regulation 29(1) of Takeover Regulations

Cc:
Company Secretary & Compliance Officer
Bloom Industries Limited
Plot No. P-25,
Civil Township,
Rourkela-769004,
Odisha.

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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bloom Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Carron Investments Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE")		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition:			
a) Shares carrying voting rights acquired	8,50,000	12.80% (*)	12.80% (*)
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbered (pledge/lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	8,50,000	12.80%	12.80%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	8,50,000	12.80% (*)	12.80% (*)
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.



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e) Total (a+b+c+d)	8,50,000	12.80%	12.80%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares of face value Rs. 10 each.		
Date of acquisition / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.	October 18, 2021		
Equity share capital / total voting capital of the TC before the said acquisition	Equity share capital of Rs. 5,02,63,000 ^(*) comprising of 47,06,000 equity shares of face value Rs. 10 each.		
Equity share capital / total voting capital of the TC after the said acquisition	Equity share capital of Rs. 6,96,03,000 ^(*) comprising of 66,40,000 equity shares of face value Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Equity share capital of Rs. 6,96,03,000 ^(*) comprising of 66,40,000 equity shares of face value Rs. 10 each.		

^(*)The amount includes Rs. 32,03,000 received against 6,44,000 equity shares of Rs. 10 each which has been forfeited.

(*) Calculated based on the post allotment issued and paid-up equity shares of 66,40,000 equity shares pursuant to the preferential issue

For and on behalf of Carron Investments Private Limited



Name: LATIF KHAN
Designation: Director
Authorised Signatory
Place: Mumbai
Date: October 19, 2021

