

SAMBHAVNATH INVESTMENT
ADDRESS: OLD NO.63, NEW NO. 44, MULLA SAHIB
STREET, FIRST FLOOR, SOWCARPET, CHENNAI - 600079

Date: 19.12.2023

To,
BSE Limited,
Department of Corporate Services,
Floor25, P.J. Tower, Dalal Street,
Mumbai-400 001

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: Scrip Code 543953, Khazanchi Jewellers Limited

Dear Sir,

We would like to inform you that we have acquired shares of **Khazanchi Jewellers Limited**. We are hereby submitting herewith the disclosure under 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your records and acknowledge receipt of the same.

Thanking You.

Yours Faithfully

For Sambhavnath Investment

Partnership Firm

Promoter group

For **SAMBHAVNATH INVESTMENT**



Authorised Signatory

Vikas Mehta
Partner

CC To:

M/s Khazanchi Jewellers Limited

Regis. Off: No. 130, NSC Bose road, Sowcarpet,
Chennai – 600 079

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ANNEXURE - 2
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | KHAZANCHI JEWELLERS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SAMBHAVNATH INVESTMENT <i>(Represented by its partners)</i> | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 47,000 | 0.19 | 0.19 |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 47,000 | 0.19 | 0.19 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 3,000 | 0.01 | 0.01 |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered / invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 3,000 | 0.01 | 0.01 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 50,000 | 0.20 | 0.20 |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 50,000 | 0.20 | 0.20 |
| Mode of acquisition /sale (e.g. open market /off-market / public issue / rights issue / preferential allotment / inter-se | Open Market | | |

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| | |
|---|--|
| transfer etc). | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 18.12.2023 – 1500 Equity Shares 19.12.2023 – 1500 Equity Shares Total – 3000 shares |
| Equity share capital / total voting capital of the TC before the said acquisition /sale | 24746900 Equity Shares |
| Equity share capital/ total voting capital of the TC after the said acquisition /sale | 24746900 Equity Shares |
| Total diluted share/voting capital of the TC after the said acquisition | 24746900 Equity Shares |

Represented by Mr. Vikas Mehta

(Mr. Vikas Mehta, Mr. Goutham, Mr. Sanjay Kumar, Mr. Rajesh Mehta and Mr. Pramod Mehta being partners of Partnership firm M/s. Sambhavnath Investment).

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory
For Sambhavnath Investment
Partnership Firm
Promoter group
For SAMBHAVNATH INVESTMENT



Authorised Signatory

Vikas Mehta
Partner
Place: Chennai
Date: 19.12.2023