



Date: February 12, 2025

To,

The General Manager Dept. of Corporate Services National Stock Exchange of India Limited Bandra Kurla Complex Bandra (E), Mumbai-400051 NSE Scrip code: PRESTIGE	The Manager Dept. of Corporate Services BSE Limited Floor 25, P J Towers Dalal Street, Mumbai – 400 001 BSE Scrip code: 533274
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Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Company is issuing Corporate Guarantee towards Non Convertible Debentures being issued by Bamboo Hotel and Global Centre (Delhi) Private Limited, Joint Venture.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11th July, 2023 and SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023 are enclosed in Annexure I.

This is for your information and records.

Thanking you.

Yours faithfully,

For **Prestige Estates Projects Limited**

Irfan Razack
Chairman & Managing Director
DIN: 00209022

ANNEXURE I

Particulars	Description				
Name of party for which such guarantees or indemnity or surety was given	Bamboo Hotel and Global Centre (Delhi) Private Limited, joint venture ("Borrower"/ Bamboo Hotel)				
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at "arms length"	<p>The promoter/ promoter group have interest in this transaction. The Company and the other Joint Venture partner is providing corporate guarantee. As both promoters of the Borrower are providing Corporate Guarantee, the transaction is on an arm's length basis, in compliance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations.</p> <p>The Company has received approval from the shareholders through postal ballot on December 25, 2024 for entering into material related party transactions with Bamboo Hotel and Global Centre (Delhi) Private Limited to provide corporate guarantee/security upto INR 2,500 crores.</p>				
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee;	<p>The Company vide its intimation dated January 21, 2025 had informed issuance of corporate guarantee upto Rs. 1700 crores for securing secured, rated, listed, redeemable and non-convertible debentures to be issued by Bamboo Hotel in favour of Catalyst Trusteeship Limited being trustee of the Non-Convertible Debenture Holders. Against this, Bamboo Hotel has raised funds of Rs. 980 crores by way of issuance of 98,000 Debentures having a face value of Rs.1,00,000/- each.</p> <p>The Company is issuing below corporate guarantee to secure the Secured, Listed, Rated, Redeemable and Non-Convertible Debentures Series II being issued by Bamboo Hotel and Global Centre (Delhi) Private Limited</p> <table border="1" data-bbox="618 1394 1330 1589"> <thead> <tr> <th>Name of the Bank/Trustee</th> <th>Amount of facility (in Crores)</th> </tr> </thead> <tbody> <tr> <td>Catalyst Trusteeship Limited being trustee of the Non-Convertible Debenture Holders</td> <td>Upto INR. 1050 Crores</td> </tr> </tbody> </table> <p>Thus, the aggregate corporate guarantee provided to Bamboo Hotel including guarantee provided on January 21, 2025 shall be upto Rs. 2030 crores.</p>	Name of the Bank/Trustee	Amount of facility (in Crores)	Catalyst Trusteeship Limited being trustee of the Non-Convertible Debenture Holders	Upto INR. 1050 Crores
Name of the Bank/Trustee	Amount of facility (in Crores)				
Catalyst Trusteeship Limited being trustee of the Non-Convertible Debenture Holders	Upto INR. 1050 Crores				
Impact of such guarantees or indemnity or surety on listed entity.	The corporate guarantee provided is a contingent liability for the Company. This guarantee has been provided on behalf of the joint venture. At this point, there is no impact of this guarantee on the Company.				