



## MEGASOFT LIMITED

CIN : L72200TN1999PLC042730

My Home Hub, 1st Floor, Block-3,

Madhapur, Hyderabad - 500081,

Telangana, India.

Tel : +91 (40) 4033 0000; Fax : +91 (40) 4013 3555

website : www.megasoft.com

**August 14, 2021**

To,

**BSE Limited**

Phiroze JeeJeeBhoy Towers

Dalal Street, Fort,

Mumbai – 400 001

Scrip Code :- 532408

**National Securities Exchange of India Limited**

Exchange Plaza

Bandra-Kurla Complex, Bandra,

Mumbai – 400 051

Symbol: MEGASOFT

Dear Sir/Madam,

**Sub: Allotment of Shares - Rights Issue of Equity Shares of Megasoft Limited**

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated July 14, 2021 and in accordance with the Basis of Allotment finalized in consultation with BSE Limited (Designated Stock Exchange), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has, at its meeting held on August 14, 2021, approved the allotment of 2,95,02,748 Rights Equity Shares of face value of Rs. 10 each at par.

Consequent to the said allotment, the paid up equity shares capital of the Company shall be as follows:

Particulars	Number of Equity Shares	Amount in Rs.
Equity Shares of Rs. 10 each fully paid up	7,37,70,041	73,77,00,410

The meeting commenced at 11:00 AM and concluded at 11:51 AM

We request you to take the above on record.

Thanking you

Yours faithfully,

For Megasoft Limited

**Shridhar Thathachary**  
Chief Financial Officer

