



December 06, 2021

National Stock Exchange of India Limited,
Compliance Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051,
Maharashtra, India

BSE Limited,
Compliance Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001,
Maharashtra, India

Dear Sir/Madam,

Subject : Intimation regarding the allotment of Equity Shares of the Company to Aceso Company Pte. Ltd. upon exercise of Series A Warrants.
Stock Code : BSE – 539787, NSE – HCG
Reference : Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that the Board of Directors of the Company (“Board”), vide a Resolution passed by way of Circulation in accordance with Section 175 of the Companies Act 2013, on December 06, 2021, have approved the allotment of 1,15,03,468 (One Crore Fifteen Lakh Three Thousand Four Hundred Sixty Eight) Equity Shares of INR 10 each of the Company, at a price per Share of INR 130 each (including Share premium of INR 120 per Share), to Aceso Company Pte. Ltd., 38 Beach Road, #29-11 South Beach Tower, Singapore 189767, a Promoter of the Company, upon exercise of 1,15,03,468 (One Crore Fifteen Lakh Three Thousand Four Hundred Sixty Eight) Series A Warrants, allotted on July 28, 2020.

The Company had received 25% of the total consideration aggregating to INR 37,38,62,710 (Thirty-Seven Crore Thirty-Eight Lakhs Sixty-Two Thousand Seven Hundred and Ten) on July 28, 2020, upon allotment of Series A Warrants, and the balance consideration aggregating to INR 112,15,88,130 (One Hundred Twelve Crore Fifteen Lakh Eighty Eight Thousand One Hundred Thirty) has been received from Aceso Company Pte. Ltd. on December 06, 2021.

Pursuant to this allotment, the issued, subscribed and paid up capital equity share capital of the Company stands increased to INR 136,99,30,920 (One Hundred Thirty-Six Crore Ninety-Nine Lakh Thirty Thousand Nine Hundred and Twenty) consisting of 13,69,93,092 (Thirteen Crore Sixty-Nine Lakh Ninety-Three Thousand and Ninety – Two) Equity Shares of INR 10 each. The aforesaid Shares shall rank *pari passu* with the existing Equity Shares of the Company.

HealthCare Global Enterprises Limited

HCG Tower, # 8, P Kalinga Rao Road, Sampangi Rama Nagar, Bangalore - 560027.

080 33669999 | info@hcgoncology.com | www.hcgoncology.com | CIN : L15200KA1998PLC023489



The said Equity Shares shall be listed on the National Stock Exchange of India Limited and BSE Limited and shall be locked in as specified under SEBI (ICDR) Regulations, 2018.

Request you to take this on record.

Thanking you,

For HealthCare Global Enterprises Limited

A handwritten signature in blue ink, appearing to read 'Sunu Manuel', written over a horizontal line.

Sunu Manuel
Company Secretary & Compliance Officer

HealthCare Global Enterprises Limited

HCG Tower, # 8, P Kalinga Rao Road, Sampangi Rama Nagar, Bangalore - 560027.

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