

WSL/SEC/2019

January 15, 2019

BSE Ltd. Department of Listing, P. J. Towers, Dalal Street, Mumbai - 400 001. Script Code- 500365	RMG Alloy Steel Limited Plot No 1, G I D C Indl estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat
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Dear Sir/Madam,

Sub.: Disclosure made under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 31(1) of SEBI (SAST) Regulations, 2011, we wish to inform you that Welspun Steel Limited, a constituent of Promoters' Group, has pledged 104,008,249 equity shares (30.00%) of RMG Alloy Steel Limited on January 11, 2019.

In compliance with the provisions of Regulation 31(1) of SEBI (SAST) Regulations, 2011, please find enclosed the disclosures in the specified format as required to be given for the said acquisition.

You are requested to take the same on your record and oblige.

Thanking You.

Yours Faithfully,
For Welspun Steel Limited



Devanshu Parekh
Company Secretary



Encl: as above

Welspun Steel Limited

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E-mail : companysecretary_wsl@welspun.com Website : www.welspunsteel.com

Registered Office : Survey No. 650, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.

T : +91 2836 279051-56 F : +91 2836 279050

Corporate Identity Number: U27109GJ2004PLC044249

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/

Name of the Target Company(TC)

RMG ALLOY STEEL LIMITED

Names of the stock exchanges where the shares of the target company are listed

BSE LTD

Date of reporting

15.01.2019

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

WELSPUN STEEL LIMITED

Details of the creation of encumbrance:

Details of events pertaining to encumbrance (3)

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}							
			Number	% of total share capital	Name of the entity in whose favor shares encumbered ***								
WELSPUN STEEL LIMITED	155547034	44.8658%	0	0	CREATION	11.01.2019	PLEDGE	FOR SECURING LOAN AVAILED / TO BE AVAILED BY THE TARGET COMPANY	104008249	30.00	TRUSTEE: IDBI TRUSTEESHIP SERVICES LTD ON BEHALF OF LENDER: YES BANK LTD	104008249	30.00

For Welspun Steel Limited



Devanshu Parekh

Company Secretary

Place : Mumbai

Date : 15.01.2019



*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral, for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.