

भारतीय प्रतिभूति और विनियम बोर्ड

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|  |  |  |  |
|--|--|--|--|
| Name of the Target Company (TC)  | SHAHLON SILK INDUSTRIES LTD                        |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | SANAL KUMAR KIZHEPATA MENON<br>AATUR HARSHAD MEHTA |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | NO   |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BOMBAY STOCK EXCHANGE                              |  |  |
| Details of the acquisition / disposal as follows   | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>  |  |  |  |
| a) Shares carrying voting rights   |  |  |  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | 4,41,133   | 2.47%  | 2.47%  |
| c) Voting rights (VR) otherwise than by shares   | -  | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                  | -  | -  | -  |
| e) Total (a+b+c+d)   | 4,41,133   | 2.47%  | 2.47%  |
| <b>Details of acquisition/sale</b>   |  |  |  |
| a) Shares carrying voting rights acquired/sold   |  |  |  |
| b) VRs acquired/sold otherwise than by shares  | (1,94,989)   | 1.09%  | 1.09%  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | -  | -  | -  |
| d) Shares encumbered / invoked/released by the acquirer  | -  | -  | -  |
| e) Total (a+b+c+-d)  | (1,94,989)   | 1.09%  | 1.09%  |
| <b>After the acquisition/sale, holding of:</b>   |  |  |  |
| a) Shares carrying voting rights   |  |  |  |
| b) Shares encumbered with the acquirer   | 2,46,144   | 1.38%  | 1.38%  |
| c) VRs otherwise than by shares  | -  | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -  | -  | -  |
| e) Total (a+b+c+d)   | 2,46,144   | 1.38%  | 1.38%  |
| Mode of acquisition / sale (e.g. open market / off-market /  |  |  |  |

|  |  |
|--|--|
| public issue / rights issue / preferential allotment / inter-se transfer etc).   | OPEN MARKET                                |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 02/03/2021 – 10/05/2021                    |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                   | 1,78,60,490 EQUITY SHARES OF RS. 10/- EACH |
| Equity share capital / total voting capital of the TC after the said acquisition / sale                                    | 1,78,60,490 EQUITY SHARES OF RS. 10/- EACH |
| Total diluted share/voting capital of the TC after the said acquisition  | 1,78,60,490 EQUITY SHARES OF RS. 10/- EACH |

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

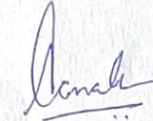
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the ~~acquirer/ seller~~ / ~~Authorised Signatory~~

Place: MUMBAI

Date: 11/05/2021

(AATUR MEHTA)

(SANAL KUMAR)