

# SHARANAM INFRAPROJECT AND TRADING LIMITED

CIN: L45201GJ1992PLC093662

Reg. Off.: 303, Earth Arise, Nr. Y.M.C.A. Club, S. G. Road, Makarba, Vejalpur,  
Ahmedabad – 380 051

Email Id: [sharanaminfracproject@gmail.com](mailto:sharanaminfracproject@gmail.com), Contact No: 079-29707666,

Website: [www.sharanaminfra.co.in](http://www.sharanaminfra.co.in)

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Date: 15<sup>th</sup> February, 2024

To,  
BSE Limited,  
P. J. Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir/ Madam,

**Sub: Newspaper advertisement for Post Issue-Basis of Allotment in the matter of Rights  
Issue of Equity Shares  
Ref: Security Id: SIPTL/ Code: 539584**

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 92 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company has given Newspaper Advertisement on 15<sup>th</sup> February, 2024 of Post Issue-Basis of Allotment for Rights Issue of 7,00,01,400 Equity Shares at a price of Re. 1.00/ per share.

Kindly take the same on your record and oblige us.

Thanking You.

**For, Sharanam Infracproject and Trading Limited**

**Jigneshkumar Ambalia**  
**Managing Director**  
**DIN: 07784782**



MEDICO INTERCONTINENTAL LIMITED

CIN: L24100GJ1984PLC111413

Regd. Office: 1-5<sup>th</sup> Floor, Adit Raj Arcade, Nr Karma Shreshtha Tower, 100 Ft Rd, Satellite, Ahmedabad, Gujarat - 380015

Phone: 079 2674 2739 Email: mail@medicointercontinental.com Website: www.medicointercontinental.com

Extracts of unaudited Standalone and Consolidated Financial Results for the Quarter and nine months ended 31<sup>st</sup> December 2023.

(Amount in Lakhs except EPS)

Table with 10 columns: Particulars, Quarter ended 31.12.2023, Preceding 3 months ended 30.09.2023, Corresponding 3 months ended 31.12.2023, Previous year ended 31.03.2023, Quarter ended 31.12.2023, Preceding 3 months ended 30.09.2023, Corresponding 3 months ended 31.12.2023, Previous year ended 31.03.2023. Rows include Total Income from operations, Net Profit/Loss, etc.

Note: The above is an extract of the detailed format of unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place: Ahmedabad Date: 14/02/2024

For Medico Intercontinental Limited Sd/- Samir Shah Managing Director DIN: 03350268

Sun TV Network Limited

Regd. Office: Muralosi Maran Towers, 73, MRC Nagar Main Road, MRC Nagar, Chennai - 600 028

CIN: L22110TN1985PLC012491 Email: tvinfo@sunnetwork.in; www.suntv.in Phone No. 044-44676767 Fax No. 044-40676161

Extract of consolidated financial results for the quarter and nine months ended December 31, 2023

(Rupees in crores except EPS and unless otherwise stated)

Table with 7 columns: Sl. No., Particulars, December 31, 2023, September 30, 2023, December 31, 2022, December 31, 2023, December 31, 2022, March 31, 2023. Rows include Income from Operations, Net Profit before tax, etc.

Notes: 1. Additional information on standalone financial results for the quarter and nine months ended December 31, 2023

Table with 7 columns: Sl. No., Particulars, December 31, 2023, September 30, 2023, December 31, 2022, December 31, 2023, December 31, 2022, March 31, 2023. Rows include Income from Operations, Net Profit before tax, etc.

Note: The above is an extract of the detailed format of quarter and year ended financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place: Chennai Date: February 14, 2024

For and on behalf of the Board of Directors Sd/ R. Mahesh Kumar Managing Director DIN No: 05263229

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF



THAMBI MODERN SPINNING MILLS LIMITED

Corporate Identification Number (CIN): L17111TZ1977PLC000776

Registered Office: Omalar Road, Jagir Ammapalayam, Salem - 636 302, Tamil Nadu, India; Tel. No.: +91 427 234 5425; Fax No.: N.A.;

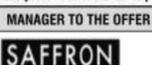
Contact Person: Ms. Mohan Uma Maheshwari, Company Secretary & Compliance Officer; Email id: tmsml@gmail.com; Website: www.thambhimodern.com

This exit offer public announcement ("Exit Offer PA") is being issued on behalf of Mr. Ramasamy Udayar Jagadeesan ("Promoter Acquirer"), and other members of promoter group of Thambbi Modern Spinning Mills Limited to the remaining Public Shareholders ("Residual Public Shareholders") of Thambbi Modern Spinning Mills Limited ("Company") in respect of the voluntary delisting of the fully paid up equity shares of the Company having a face value of ₹ 10/- each ("Equity Shares") from the BSE Limited ("BSE"), ("Stock Exchange"), the only Stock Exchange where the Equity Shares of the Company was listed.

This Exit Offer PA is in continuation to and should be read in conjunction with the Detailed Public Announcement dated November 21, 2023 published on November 22, 2023 ("DPA") in Financial Express (English-All Editions), Jansatta (Hindi - All Editions) and Pratahika (Marathi - Mumbai Edition), the Letter of Offer dated November 21, 2023 ("LOF") dispatched to the Public Shareholders on November 24, 2023, the Corrigendum to the DPA and LOF dated December 08, 2023 published on December 09, 2023 ("Corrigendum") and the post offer public announcement dated December 15, 2023, published on December 15, 2023 ("Post Offer PA") in the same newspaper in which DPA was published.

Capitalized terms used but not defined in this Exit Offer PA shall have the same meaning assigned to them as in the DPA, the LOF, the Corrigendum and the Post Offer PA.

- 1. INTIMATION OF DATE OF DELISTING a) Following the closure of the Delisting Offer and in accordance with the SEBI Delisting Regulations, the Company had applied to BSE on December 21, 2023, seeking the final approval for delisting of its Equity Shares from BSE. b) BSE vide its notice number 20240213-33 dated February 13, 2024 ("BSE Final Delisting Approval") has communicated that Equity Shares of the Company (BSE Scrip Code: - 514484) shall be discontinued from trading w.e.f. February 20, 2024 ("BSE Date of Discontinuance of Trading") and the above referred Scrip Code will be delisted from BSE with effect from February 27, 2024 ("BSE Date of Delisting"). 2. OUTSTANDING EQUITY SHARES AFTER DELISTING a) In accordance with Regulation 26 of the SEBI Delisting Regulations and as announced earlier in the Post Offer PA, the Residual Public Shareholders who did not or were not able to participate in the Reverse Book Building Process or who unsuccessfully tendered their Equity Shares in the Reverse Book Building Process and are currently holding Equity Shares will be able to tender their Equity Shares to the Promoter Acquirer at Rs. 20/- per Equity Share ("Exit Price") for a period of one year from the BSE Date of Delisting. Residual Public Shareholders can tender their Equity Shares to the Promoter Acquirer at the Exit Price at any time from January 27, 2024, till February 26, 2025 (both days inclusive) ("Exit Window"), on the terms and subject to the conditions set out in the Exit Letter of Offer along with application form ("Exit Letter of Offer"). Exit Letter of Offer shall be dispatched by the Promoter Acquirer to the Residual Public Shareholders whose names appear in the register of members of the Company as on February 20, 2024. In the event of the Residual Public Shareholders not receiving or misplacing the Exit Letter of Offer, they may obtain a copy of it by writing to the Registrar to the Offer, CAMEO CORPORATE SERVICES LIMITED, at Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India clearly marking the envelope "THAMBI MODERN SPINNING MILLS LIMITED DELISTING - EXIT LETTER OF OFFER". The Residual Public Shareholders may also download the soft copy of the Exit Letter of Offer from the website of the Company, i.e. www.thambhimodern.com. b) The Promoter Acquirer shall ensure that the rights of the Residual Public Shareholders are protected and shall be responsible for compliance with regulation 27 of the SEBI Delisting Regulations and the Stock Exchanges shall monitor the compliance of the same. 3. PAYMENT OF CONSIDERATION TO THE RESIDUAL PUBLIC SHAREHOLDERS a) Subject to the fulfillment of the terms and conditions mentioned in the Exit Letter of Offer, the Promoter Acquirer shall make payment on a monthly basis, within 10 (ten) working days from the end of the calendar month ("Monthly Payment Cycle") in which the equity shares have been validly tendered. The first Monthly Payment Cycle shall commence in 10 working days from the end of the current calendar month. Payments will be made only to those Residual Public Shareholders who have validly tendered their Equity Shares by following the instructions as set out in the Exit Letter of Offer. All queries may be directed to the Registrar to the Offer. The Promoter Acquirer reserves the right to make the payment earlier. b) The Promoter Acquirer will inform the Residual Public Shareholders by way of a public announcement of changes, if any, to the information set out in the Exit Offer Public Announcement or the Exit Letter of Offer. If the Residual Public Shareholders have any query with regard to the Delisting Offer or the Exit Offer, they should consult the Manager to the Offer or the Registrar to the Offer (details appearing below). All other terms and conditions of the Delisting Offer as set forth in the Detailed Public Announcement, the Letter of Offer and the Post Offer PA remain unchanged. The Exit Offer PA shall be available on the website of the Stock Exchange and on the website of the Company. The Promoter Acquirer accepts full responsibility for the information contained in this Exit Offer PA and confirms that such information is true, fair and adequate in all material aspects.



SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India. Tel. No.: +91 22 4973 0394; Fax: N.A. E-mail id: delistings@safronadvisors.com Website: www.safronadvisors.com Investor grievance: investor@grievance@safronadvisors.com SEBI Registration Number: INM 000011211 Validity of Registration: Permanent Contact Person: Ms. Pooja Jain/Mr. Saurabh Gaikwad

REGISTRAR TO THE OFFER



CAMEO CORPORATE SERVICES LIMITED Subramanian Building, No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India Tel. No.: +91 44 4002 0700; Fax: N.A. Email id: priya@cameoindia.com Website: www.cameoindia.com Investor grievance: investor@cameoindia.com SEBI Registration Number: INR000003753; Validity of Registration: Permanent Contact Person: Ms. Sreepriya K

Place: Salem Date: February 14, 2024

Sd/- Ramasamy Udayar Jagadeesan Promoter Acquirer

THE SINGARENI COLLIERIES COMPANY LIMITED (A Government Company) Regd. Office: KOTHAGUDEM - 507101, Telangana. E-PROCUREMENT TENDER NOTICE

KERALA WATER AUTHORITY e-Tender Notice Tender for Construction of GILSRs at Kodumudi, Kulangara valley top, Therkathumanna top, Sump cum Pumphouse at Therkathumanna Bottom, GILSR at Manjilathop Top, Fixing of pump sets, Supplying and laying additional distribution network, Renovation of intake, Installation of S&R panel, Supply and Installation of Transformers etc.

AKSH OPTIFIBRE LIMITED Registered Office: F-1080, RICO Industrial Area, Phase-III, Bhiwadi-301 019 (Rajasthan) Corporate Office: A 32, 2nd Floor, Mohan Co-operative Ind. Estate, Mathura Road, New Delhi-110 044

EXTRACT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023. Table with 8 columns: S. No., Particulars, Dec/23 (Unaudited), Sep/23 (Unaudited), Dec/22 (Unaudited), Dec/23 (Unaudited), Dec/22 (Unaudited), Mar/23 (Audited). Rows include Total income from operations, Net Profit/Loss, etc.

EXTRACT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023. Table with 8 columns: S. No., Particulars, Dec/23 (Unaudited), Sep/23 (Unaudited), Dec/22 (Unaudited), Dec/23 (Unaudited), Dec/22 (Unaudited), Mar/23 (Audited). Rows include Total income from operations, Net Profit/Loss, etc.

Note: The above is an extract of the detailed format of Quarterly/Nine Months Financial results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place: New Delhi Date: February 14, 2024

For and on behalf of the Board of Directors For Aksh Optifibre Limited Sd/- Dr. Kailash S. Choudhari Chairman DIN : 00623824

(This is an Advertisement for information purpose only and not for publication or distribution or release directly or indirectly outside India and is not an offer document or announcement.)

SHARANAM INFRAPROJECT AND TRADING LIMITED

Sharanam Infraproject and Trading Limited ("Company" or "Issuer") was originally incorporated as "Skyhigh Projects Limited" on 5th February 1992 as a Public Limited Company under the Companies Act, 1956.

Registered Office: 303, Earth Arise, Nr. Y.M.C.A. Club, S. G. Road, Makarba, Vejalpur, Ahmedabad - 380051; Contact No.: +91-80000-79994; Email: sharanaminfraproject@gmail.com; Website: https://www.sharanaminfra.co.in/;

THE COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND FUNCTIONS THROUGH THEIR BOARD OF DIRECTORS. THE COMPANY DOESN'T HAVE ANY IDENTIFIABLE PROMOTER

ISSUE OF UPTO 7,00,01,400 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 700.014 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON 10TH JANUARY, 2024 (THE "ISSUE").

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the issue, which opened for subscription on Wednesday, 24<sup>th</sup> January, 2024 and closed on Friday, 2<sup>nd</sup> February, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 29<sup>th</sup> January, 2024.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 7<sup>th</sup> February, 2024, in consultation with the Registrar to the Issue ("RTA") and BSE Limited ("BSE"), the Designated Stock Exchange i.e. ("BSE"), the Rights Issue Committee allotted 7,00,01,400 Rights Equity Shares on 7<sup>th</sup> February, 2024 to the successful Applicants. All valid Applications have been considered for allotment.

Table with 5 columns: Applicants, No. of applicants, No. of Equity Shares allotted against RES, No. of Rights Equity Shares allotted against valid additional shares, Total Equity Shares allotted. Rows include Eligible Equity Shareholders, Renounees, Total.

2. Information regarding total Applications received Summary of Allotment in various categories is as under:

Table with 5 columns: Category, Applications, Equity Shares, Amount, Less: Rejections / Partial Amount, Valid. Rows include Eligible Equity Shareholders, Renounees, Total.

Intimation for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 13<sup>th</sup> February, 2024.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on 13<sup>th</sup> February, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF THE SEBI: The present issue being of less than Rs. 5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

REGISTRAR TO THE ISSUE CAMEO CORPORATE SERVICES LIMITED Subramanian Building, 1 Club House Road, Chennai - 600 002 Tel: +91 - 44 4002 0700 Email: rights@cameoindia.com

COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Jinesh Deepakumar Mistry Sharanam Infraproject and Trading Limited 303, Earth Arise, Nr. Y.M.C.A. Club, S. G. Road, Makarba, Vejalpur, Ahmedabad - 380051.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement.

For, Sharanam Infraproject and Trading Limited On behalf of Board of Directors Sd/- Jinesh Mistry Company Secretary and Compliance Officer

Place: Ahmedabad Date: 14th February, 2024

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/, the website of the Registrar to the Issue at https://rights.cameoindia.com/sharanam and website of the Company at http://www.sharanaminfra.co.in/.

Ahmedabad













MEDICO INTERCONTINENTAL LIMITED

Financial statement table with columns for Particulars, Standalone, and Consolidated results for Quarter ended and Previous year ended.

Notes: The above is an extract of the detailed format of unaudited Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Sun TV Network Limited

Financial statement table for Sun TV Network Limited with columns for Particulars, Quarter Ended, and Year Ended.

Notes: 1. Additional information on standalone financial results for the quarter and nine months ended December 31, 2023.

Financial statement table for Sun TV Network Limited showing additional information on standalone financial results.

Notes: The above is an extract of the detailed format of quarter and year ended financial results filed with the Stock Exchange under Regulation 33 of the SEBI.

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF THAMBBI MODERN SPINNING MILLS LIMITED

THAMBBI MODERN SPINNING MILLS LIMITED

Corporate Identification Number (CIN): L17111T21977PLC000776 Registered Office: Omalur Road, Jagir Ammapalayam, Salem - 636 302, Tamil Nadu, India.

This exit offer public announcement ("Exit Offer PA") is being issued on behalf of Mr. Ramasamy Udayar Jagadeesan ("Promoter Acquirer"), and other members of promoter group of Thambbi Modern Spinning Mills Limited to the remaining Public Shareholders ("Residual Public Shareholders") of Thambbi Modern Spinning Mills Limited ("Company").

Capitalized terms used but not defined in this Exit Offer PA shall have the same meaning assigned to them as in the DPA, the LOF, the Corrigendum and the Post Offer PA.

1. INTIMATION OF DATE OF DELISTING a) Following the closure of the Delisting Offer and in accordance with the SEBI Delisting Regulations, the Company had applied to BSE on December 21, 2023, seeking the final approval for delisting of its Equity Shares from BSE.

2. OUTSTANDING EQUITY SHARES AFTER DELISTING a) In accordance with Regulation 26 of the SEBI Delisting Regulations and as announced earlier in the Post Offer PA, the Residual Public Shareholders who did not or were not able to participate in the Reverse Book Building Process or who unsuccessfully tendered their Equity Shares in the Reverse Book Building Process and are currently holding Equity Shares will be able to tender their Equity Shares to the Promoter Acquirer at Rs. 20/- per Equity Share ("Exit Price") for a period of one year from the BSE Date of Delisting.

3. PAYMENT OF CONSIDERATION TO THE RESIDUAL PUBLIC SHAREHOLDERS a) Subject to the fulfillment of the terms and conditions mentioned in the Exit Letter of Offer, the Promoter Acquirer shall make payment on a monthly basis, within 10 (ten) working days from the end of the calendar month ("Monthly Payment Cycle") in which the equity shares have been validly tendered.

MANAGER TO THE OFFER Saffron Capital Advisors Private Limited, 605, 6th floor, Centre Point, Andheri Kurla Road, J.B. Nagar, Andheri (East) Mumbai - 400 059, Maharashtra, India.

REGISTRAR TO THE OFFER CAMEO Corporate Services Limited, Subramanian Building, No.1, Club House Road, Chennai - 600 002, Tamil Nadu, India.

REGISTRAR TO THE OFFER (continued) Contact Person: Ms. Pooja Jain/Mr. Saurabh Gaikwad. Website: www.saffronadvisors.com.

REGISTRAR TO THE OFFER (continued) Contact Person: Ms. Sreepriya K. Website: www.cameoindia.com.

REGISTRAR TO THE OFFER (continued) Contact Person: Ms. Sreepriya K. Website: www.cameoindia.com.

REGISTRAR TO THE OFFER (continued) Contact Person: Ms. Sreepriya K. Website: www.cameoindia.com.

REGISTRAR TO THE OFFER (continued) Contact Person: Ms. Sreepriya K. Website: www.cameoindia.com.

THE SINGARENI COLLIERIES COMPANY LIMITED (A Government Company) Regd. Office: KOTHAGUDEM - 507101, Telangana. E-PROCUREMENT TENDER NOTICE

Tenders have been published for the following Services / Material Procurement through e-procurement platform. For details, please visit https://tender.telangana.gov.in or https://www.scimco.com

KERALA WATER AUTHORITY e-Tender Notice

(1) WJMWSS to Chittur-Construction of GLSRs at Kodumudi, Kullangar valley top, Therakulamunni top, Sump cum Distribution at Therakulamunni Bottom, GLSR at Manjavu Top, fixing of pump sets, Supply and laying additional pipeline, Renovation of intake, Installation of Solar panel, Supply and Installation of Transformers etc.

AKSH OPTIFIBRE LIMITED

Registered Office: F-1080, RICO Industrial Area, Phase-III, Bhiwadi-301 019 (Rajasthan) Corporate Office: A 32, 2nd Floor, Mohan Co-operative Indl. Estate, Mathura Road, New Delhi-110 044 Corporate Identification No. (CIN) : L24305RJ1986PLC016132

EXTRACT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023. Table with columns for Particulars, Quarter Ended, and Nine Months Ended.

EXTRACT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2023

Table showing consolidated financial results with columns for Particulars, Quarter Ended, and Nine Months Ended.

Notes: The above is an extract of the detailed format of Quarterly/Nine Months Financial results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Place: New Delhi Date: February 14, 2024

SHARANAM INFRAPROJECT AND TRADING LIMITED

Sharanam Infraproject and Trading Limited ("Company" or "Issuer") was originally incorporated as "Skyhigh Projects Limited" on 5th February 1992 as a Public Limited Company under the Companies Act, 1956.

THE COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND FUNCTIONS THROUGH THEIR BOARD OF DIRECTORS. THE COMPANY DOESN'T HAVE ANY IDENTIFIABLE PROMOTER

ISSUE OF UPTO 7,00,01,400 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 1/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 700.014 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 RIGHTS EQUITY SHARES FOR EVERY 5 FULLY PAID-UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on Wednesday, 24th January, 2024 and closed on Friday, 2nd February, 2024 and the last date for On-Market Renunciation of Rights Entitlements was Monday, 29th January, 2024.

1. The break-up of valid applications received through ASBA is as under:

Table showing the break-up of valid applications received through ASBA, including columns for Applicants, No. of applicants, No. of Equity Shares allotted against RES, etc.

2. Information regarding total Applications received

Summary of Allotment in various categories is as under:

Table showing the summary of allotment in various categories, including columns for Category, Applications, Equity Shares, Amount, etc.

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors has been completed on or before 13th February, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF THE SEBI: The present issue being of less than Rs. 5,000 Lakhs, our Company shall submit the copy of the Letter of Offer with SEBI for information and dissemination on the website of SEBI for informative purposes as a gesture of good governance.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE COMPANY SECRETARY AND COMPLIANCE OFFICER

REGISTRAR TO THE ISSUE CAMEO CORPORATE SERVICES LIMITED, Subramanian Building, 1 Club House Road, Chennai - 600 002 Tel: +91 - 44 4002 0700

COMPANY SECRETARY AND COMPLIANCE OFFICER Mr. Jinesh Deepakkumar Mistry, Sharanam Infraproject and Trading Limited, 303, Earth Arise, Nr. Y.M.C.A. Club, S. G. Road, Makarba, Vejalpur, Ahmedabad - 380051.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 94 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For, Sharanam Infraproject and Trading Limited On behalf of Board of Directors

Place: Ahmedabad Date: 14th February, 2024

Disclaimer: Our Company has filed the Letter of Offer with the Stock Exchange ("BSE") and submitted with SEBI for information and dissemination. The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e. https://www.bseindia.com/.













