

November 28, 2022

Mr. Rajveer Singh, Vice President Legal, Company Secretary & Compliance Officer Chambal Fertilisers and Chemicals Limited Gadepan Kota, Rajasthan, India- 325208

BSE Limited, Floor 25, P.J. Towers, Dalal Street, Mumbai-400001

Sub: Disclosure under Regulation 31(1) and Regulation 31(2) read with Regulation 31(3) of SEBI (SAST), Regulations 2011

Dear Sir,

Please find enclosed herewith disclosure under Regulation 31(1) and Regulation 31(2) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers)), Regulations, 2011, in the prescribed format.

This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

Yours Faithfully,

For Zuari Industries Limited (formerly Zuari Global Limited)

Laxman Aggarwal Company Secretary

Encl: As above

CC: Through XBRL Mode under Digital Platform of NSE National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra East,

Mumbai-400051

## **ZUARI INDUSTRIES LIMITED**

(formerly Zuari Global Limited )
CIN No.: L65921GA1967PLC000157

Corp. Off: 5th Floor, Tower - A, Global Business Park, M. G. Road, Sector 26,

Gurugram – 122 002, Haryana India

Tel: +91 124 482 7800 / +91 124 404 3572

Website: www.adventz.com, E-mail: ig.zgl@adventz.com Regd. Off: Jai Kisaan Bhawan, Zuarinagar, Goa - 403726

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the T	arget Company	(TC)						CHAMBAL FERTILI	SERS AND C	HEMICA	LS LIMITED ("CF	CL'')		
	Stock Exchange	es where t	he shares of th	ne target c	ompany are	listed		BSE LIMITED NATIONAL STOCK	EXCHANGE	OF INDIA	LIMITED			
Date of report	ing							28-11-2022						
	romoter or PAC	on whos	e shares encur	nbrance h	as been crea	nted/released/ir	ivoked	ZUARI INDUSTRIE	STIMITED	(fourmoul.	ZUADI CI ODAT	I IMPREEDA (	4477 III 99\	
Details of the	creation/release	of encum	brance:				. v oned	ZCARI INDUSTRIE	SLIMITED	(tormerly	ZUAKI GLUBAL	LIMITIED) (	"ZIL")	
Name of the promoter (s) or PACs with	Promoter holding in the target company (1)		Promoter ho already encumbered	_				Details of events pertaining to encumbrance (3	)			Post event he Encumbered (creation   (2 release   (2)-(	d shares ()+(3) /	
him(*)														
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumbrance**	Number	% of share capit al	Name of the entity in whose favor shares encumbered ***	/ invocation Number	% of total share capital	
Zuari Industries Limited (formerly Zuari Global Limited) PAN: AAACZ030	5,90,17,307	14.18	5,63,31,624	13.53	Creation	18.11.2022	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged the equity shares held in Chambal Fertilisers and Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I) to secure the Non-Convertible Debentures issued by Zuari International Limited to ICICI Prudential Corporate Credit Opportunities Fund AIF I.		0.01	Catalyst Trusteeship Limited (Debenture Trustee on behalf of ICICI Prudential Corporate Credit Opportunities Fund AIF I)	5,63,81,624	13.54	
Zuari International Limited (formerly Zua Investments Limited) PAN: AAACZ0196F	4,02,840	0.10	-	-	-	-	-	-	-	-	-	-	-	
Yashovardhan Investment & Trading Co. Ltd. PAN: AAACY113	, , , , , , ,	1.90	-	-	-	-	-	TUSTRIES TO THE STATE OF THE ST	-	-	-	-	~	

Uttam	(0.67.100	1.77			1	p							
Commercial Ltd.	69,67,100	1.67	-	-	-	-	-	-	-	-	-	-	-
PAN: AAACU360 3N													
The Hindustan Times Limited PAN: AAACT496 2F	5,93,71,221	14.26	-	-	-	-	-	-	-	-	-	-	-
Texmaco Rail & Engineering Ltd. PAN: AABCT259 2E		0.00	-	-	-	-	-	-	-	-	-	-	-
Texmaco Infrastructur e & Holdings Limited PAN:AABC T0814B	2,96,864	0.07	-	-	-	-	-	-	-	-	-	-	-
Sonali Commercial Ltd. PAN: AAECS157 6L	3,79,350	0.09	-	-	-	-	-	-	-	-	-	-	-
Simon India Limited PAN: AAECS501 3J	22,00,000	0.53	19,72,000	0.47	-	-	-	-	-	-	-	19,72,000	0.47
SIL Properties Ltd. PAN: AAACI3302 E	1,00,000	0.02	-	-	-	-	-	- USTRIA	-	-	-	-	-
SIL Investments Limited	3,37,93,455	8.12	-	-	-	-	-	- TARING GOOD INCLESS OF THE PARTY OF THE PA	-	-	-	-	-

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PAN: AABCS289 9H													
Sidh Enterprises Limited PAN: AAECS157 7M	1,53,500	0.04	-	-	-	-	-	-	-	-	-	-	-
Shree Vihar Properties Ltd. PAN: AAECS157 8E	7,00,000	0.17		-	-	-	-	-	-	-	-	-	-
Shital Commercial Limited PAN: AAECS157 5K	1,38,318	0.03	-	-	-	-	-	-	-	-	-	-	-
SCM Investment & Trading Co. Ltd. PAN: AAECS156 9D	5,89,200	0.14	-	-	-	-	-	-	-	-	-	-	-
RTM Properties Ltd. PAN: AAACI9871 L	1,25,000	0.03	-	-	-	-	-	-	-	-	-	-	-
RTM Investment and Trading Co. Ltd. PAN: AABCR399 5D	19,74,200	0.47	-	-	-	-	-	_	-	-	-	-	-
Ronson Traders Limited PAN: AABCR399 9R	71,50,000	1.72	-	-	-	-	-	Tuari G/og Limited	-	-	-	-	-

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Premium Exchange	30,86,500	0.74	30,00,000	0.72	-	-	-	-	-	-	-	30,00,000	0.72
and Finance Limited PAN: AAACP258													
Pavapuri Trading and Investment Company Ltd. PAN: AABCP740 0R	1,00,000	0.02	-	-	-	-	-	-	-	-	-	-	-
Nilgiri Plantations Limited PAN: AAACN996 8M	42,91,740	1.03	-	-	-	-	-	- - -	-	-	-	-	-
New India Retailing and Investment Ltd PAN: AAACN997 0F	6,92,663	0.17	-	-	-	-	-	-	-	-	-	-	-
Master Exchange & Finance Limited PAN: AAACM338	16,01,600	0.38	7,00,000	0.17	-	-	-	-	-	-	-	7,00,000	0.17
Manbhawani Investment Ltd, PAN: AAACM842	44,57,006	1.07	-	-	-	-	-	_	-	-	-	-	-
	30,85,000	0.74	-	-	-	-	-	- USTRILLA LIMITA	-	-	-	-	-

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La Monde	15,000	0.00	1			r		T					
Trading & Investments Private Ltd. PAN: AAACL688 6G			-	-	-	-	-	-	-	-	-	-	-
Hargaon Investment & Trading Co. Ltd. PAN: AAACH732 6R	1,36,634	0.03	-	-	-	-	-	-	-	-	-	-	-
Ganges Securities Limited PAN: AAFCG923 8G	20,84,795	0.50	-	-	-	-	-	-	-	-	-	-	-
Earthstone Holding (Three) LLP PAN: AAFFE3166 N	5,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Earthstone Investment & Finance Limited PAN: AADCE250 2M	84,24,515	2.02	-	-	-	-	-	-	-	-	-	-	-
Holding (Two) Private Limited PAN: AACCE149 0K	1,47,95,077	3.55	-	-	-	-	-	-	-	-	-	-	-
Duke Commerce Limited PAN: AABCD034 3F	5,50,200	0.13	-	-	-	-	-	- WINTER CONTROLL OF THE PARTY	-	-	-	-	-

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Deepshikha Trading Co. Private Ltd. PAN: AABCD034 4C	57,700	0.01	-	-	~	-	-	-	-	-	-	-	-
Adventz Securities Enterprises Limited PAN: AACCP439 8M	1,70,022	0.04	-	-	-	-	-	-	-	-	-	-	-
Adventz Finance Private Limited PAN: AABCB301	10,65,607	0.26	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany PAN: ABJPN5385 K	2,90,275	0.07	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany as Karta of CS Nopany PAN:AAAH C9694J	2,40,100	0.06	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany (Shruti Family Trust) PAN:AAUT S8386D	1000	0.00	-	-	-	-	-	-	-	-	-	-	-
Chandra Shekhar Nopany (Shekhar Family Trust)	1,40,01,000	3.36	-	-	-	-	-	- AND THE TOTAL OF THE PARTY OF	-	-	-	-	-

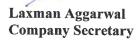
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PAN: AAUTS8392 K Jyotsna 44,05,000 1.06 Poddar PAN: AFGPP2539 Е Nandini 7,02,667 0.17 Nopany PAN: ABMPN783 1R Saroj Kumar 7,06,128 0.17 Poddar PAN: AFTPP2386 Shobhana 27,26,796 0.66 Bhartia PAN: ADPPB8929 F Shradha 3,25,900 0.08 Agarwala PAN: ACTPA880 6F Akshay 23,25,025 0.56 Poddar PAN: AFUPP0096 C Arhant 47,000 0.01 Vikram Nopany PAN: ALXPN982 6H Shruti Vora 4,10,000 0.10 PAN: ABTPV036

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Shyam Sunder Bhartia	-	0.00	-	-	-	-	-	-	-	~	-	-	-
PAN:ADYP B3391G													
PACs													
Champaran Marketing Co. Ltd. PAN: AABCC195 8M	302500	0.07	-	-	-	-	-	-	-	-	-	-	-
Shalini Nopany PAN: ADCPN949	5000	0.00	-	-	-	-	-	-	-	-	-	-	-
Urvi Mittal PAN: AJUPN1989 J	73,500	0.02	-	-	-	-	-	-	-	-	-	-	ŧ

For Zuari Industries Limited (Formerly Zuari Global Limited)



Date: 28/11/2022 Place: Gurugram

## Note:

Zuari Industries Limited (Formerly Zuari Global Limited) has provided the Non-Disposal Undertaking to Vistra ITCL (India) Ltd. (Debenture Trustee acting on behalf of Asia Pacific Pvt. Credit Opportunities 1 Singapore Pte Ltd) with respect to 18,00,000 equity shares held in Chambal Fertilisers and Chemicals Limited.

<sup>\*</sup> The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

<sup>\*\*</sup>For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup> This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.