Date: 02rd April, 2024

To,
The BSE LIMITED
Department of Corporate Services
Floor - 25, Phirozee Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C- 1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
M/s. ZENITH EXPORTS LIMITED (NSE Scrip Code: ZENITHEXPO)
(BSE Scrip Code: 512553)
19, R. N. MUKHARJEE ROAD, KOLKATA, WEST BENGAL, INDIA, 700001

Subject: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith disclosure pursuant to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are requested you to take this information on your records.

Thanking You,

Ruchi Ajitsaria

(Acquirer)

Encl: As Attached

### <u>Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respectof</u> acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and <u>Takeovers) Regulations, 2011</u>

1.	Name of the Target Company (TC)	ZENITH EXPORTS LIMITED
2.	Name of the acquirer(s)	Ruchi Ajitsaria
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	No, acquirers are not promoters of the TC. Ruchi Ajitsaria (Immediate Relative)
4.	Details of the acquisition	
	a. Name of the person(s) from whom shares are to be acquired	
	b. date of acquisition	28.03.2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	
	d. Total shares to be acquired as % of share capital of TC	4.91%
	e. Price at which shares are to be acquired	NA
	f. Rationale, if any, for the transfer	Inter-se Transfer of shares by way of gift without any consideration.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Clause (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	
9.	Declaration by the acquirer, that the transferored transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Enclosed as Annexure 'A'



11.	Shareholding details		Before the		After the	
			tran	saction	tran	saction
			No. of	% w.r.t	No. of	% w.r.t
			shares	total	shares	total
			/voting	share	/voting	share
			rights	capital of	rights	capital
				TC		of TC
	a	Acquirer(s) and PACs (other than sellers)(*) Ruchi Ajitsaria (Immediate Relative)	-	•	2,65,000	4.91
	b	Seller (s) Rajkumar Loyalka (Promoter)	6,20,000	11.49	3,55,000	6.58

### Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by aperson duly authorized to do so on behalf of all the acquirers.

Thanking you, Yours faithfully,

Ruchi Ajitsaria
(Acquirer)

Date: 02.04.2024 Place: Ahmedabad

### Annexure A

### **DECLARATION BY ACQUIRER**

This is with respect to the following acquisition of shares by way of "Gift", being an inter-se transfer of shares amongst the Promoter and Promoter Group of the Target Company (TC) viz. Zenith Exports Limited:

Inter-se Transfer (by way of Gift) of 2,65,000 (4.91%) shares from Mr. Rajkumar Loyalka, being promoter in the shareholding pattern filed by the TC for not less than three years prior to the acquisition.

In this regard, the undersigned being the acquirer to the "Gift", hereby declare that:

a. the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997);

b. all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.

Thanking you, Yours faithfully,

Ruchi Ajits (Acquirer)

Date: 02.04.2024 Place: Ahmedabad Date: 02nd April, 2024

To,
The BSE LIMITED
Department of Corporate Services
Floor - 25, Phirozee Jeejeebhoy
Tower,
Dalal Street,
Mumbai - 400001

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C- 1, Block-G
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To, M/s. ZENITH EXPORTS LIMITED (NSE Scrip Code: ZENITHEXPO) (BSE Scrip Code: 512553) 19, R. N. MUKHARJEE ROAD, KOLKATA, WEST BENGAL, INDIA, 700001

<u>Subject: Disclosure under Regulation 10(6)of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Dear Sir,

Please find enclosed herewith disclosure pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are requested you to take this information on your records.

Thanking You,

Ruchi Ajitsaria
(Acquirer)

Encl: As Attached

# <u>Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

	1 Name of the Tayest Co.				
	<ol> <li>Name of the Target Company (TC)</li> <li>Name of the acquirer(s)</li> </ol>		ZENITH EXPORTS LIMITED		
	2. Name of the acquirer(s)	Ruchi /	Ruchi Ajitsaria		
	3. Name of the stock exchange wher shares of the TC are listed	e Nation Bomba	National Stock Exchange Limited Bombay Stock Exchange Limited		
4	<ol> <li>Details of the transaction including rationale, if any, for the transfer acquisition of shares.</li> </ol>	g Inter se	transfer by way from Mr. Rajkur	of gift o	of 2,65,000
5	<ol> <li>Relevant regulation under which the acquirer is exempted from making oper offer.</li> </ol>	Regula	tion 10(1)(a)(ii)		
6.	required to be made under regulation 10 (5) and if so,  - whether disclosure was made and  - whether it was made within the timeline specified under the regulations.  - date of filing with the stock exchange.	Yes -No.	closure of acquise under regulation	n 10 (5).	s required to
7.	Details of acquisition	rec	isclosures juired to be ade under lation 10(5)	dis re <sub>i</sub>	ether the sclosures under gulation 10(5)
	a. Name of the transferor(s) / seller(s)	Mr. Dail	unicano T		tually made
	b. Date of acquisition	28.03.202	tumar Loyalka	Yes	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		umar Loyalka	-2,65,00	0
	acquired as a % of diluted share capital of TC	4.91%	7. Sec. 20.		
	be acquired / actually acquired	NA			
8. 8	Charala 1.1:		nsaction	Post-7	Transaction
		No. of shares held		No. of share s held	% w.r.t total share capital of



a	Each Seller / Transferor a)Mr. Mr. Rajkumar Loyalka	6,20,000	11.49	3,55,000	6.58
	Total	6,20,000	11.49	3,55,000	6.58
b	Each Acquirer / Transferee(*) Ruchi	-	-	2,65,000	4.91

#### Note:

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Thanking You,

Yours Faithfully,

Ruchi Ajitsaria

(Acquirer)

Date: 02-04-2024

Place: Ahmedabad

Date: 2nd April, 2024

To,
The BSE LIMITED
Department of Corporate Services
Floor - 25, Phirozee Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001

To, Listing Department, National Stock Exchange Limited Exchange Plaza, C- 1, Block-G Bandra Kurla Complex, Bandra (E), Mumbai-400 051

To,

M/s. ZENITH EXPORTS LIMITED (NSE Scrip Code: ZENITHEXPO) (BSE Scrip Code: 512553)

19, R. N. MUKHARJEE ROAD, KOLKATA, WEST BENGAL, INDIA, 700001

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith disclosure pursuant to Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are requested you to take this information on your records.

Thanking You,

RUCHI AJITSARI

Encl: As Attached

Acquirer

HARSH AJITSARIA YASH AJIT

Person Acting in concert

YASH AJITSARIA

Person Acting in concert

## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

Nam	Name of the Target Company (TC)		ZENITH EXPORTS LIMITED				
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer		RUCHI AJITSARIA-Promoter Group HARSH AJITSARIA-Person Acting in concert YASH AJITSARIA- Person Acting in concert					
Whet	her the acquirer belongs to Promoter/Promoter group	The state of the s	acquirer belong		noter Group and Person Acting		
Name	(s) of the Stock Exchange(s) where the shares of TCare Listed	-National -Bombay	Stock Exchang Stock Exchang	e Limite e Limite	ed ed		
Detail	s of the acquisition as follows	Number	% w.r.t. t share/voti capital wl applicable	ing nerever	% w.r.t. total diluted share/voting capital ofthe TC (**)		
Before with P	the acquisition under consideration, holding ofacquirer along ACs of:						
a) b) c) d)	RUCHI AJITSARIA-0 (promoter Group) HARSH AJITSARIA-0 (Husband of Ruchi-Person acting in concert) YASH AJITSARIA-0 (Son of Ruchi-Person acting in concert) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in eachcategory)	_		-	Α.		
e) Details (	Total (a+b+c+d) of acquisition	_					
a) b)	Shares carrying voting rights acquired RUCHI AJITSARIA-2,65,000 (4.91%) (promoter Group) HARSH AJITSARIA-2,65,000 (4.91%) (Person acting in concert - Husband of Ruchi) YASH AJITSARIA-70,000 (1.29%) (Person acting in concert - Son of Ruchi) VRs acquired otherwise than by equity shares	6,00,000	11.12	1	1.12		
c)	Warrants/convertible securities/any other instrumenthat entitles the acquirer to receive shares carrying voting rights in the TC						



the acquirer to receive shares carrying voting rights in the TC (specify holding in each		
	L	

100 T

10

d)	category) acquired Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	1		
e)	Total (a+b+c+/-d)	6,00,000	11.12	11.12
After t	he acquisition, holding of acquirer along with of:			
	Shares carrying voting rights RUCHI AJITSARIA-2,65,000 (4.91%) (promoter Group) HARSH AJITSARIA-2,65,000 (4.91%) (Person acting in concer- Husband of Ruchi)	6,00,000 t	11.12	11.12
b) c) d) 1	YASH AJITSARIA-70,000 (1.29%) (Person acting in concert-Son of Ruchi) VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Total (a+b+c+d)	6,00,000	11.12	11.12
Mode of ssue / pr	acquisition (e.g. open market / public issue / rights eferential allotment / inter-se transfer/encumbrance,	Inter-se Tra	ansfer by wa	y of Gift
alient fe edemptic hares, et	on, ratio at which it can be converted into equity	Equity Shar	res	
llotment	acquisition of/ date of receipt of intimation of of shares / VR/ warrants/convertible securities/any rument that entitles the acquirer to receive shares	28.03.2024		



Equity share capital / total voting capital of the TC before the said acquisition	Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,39,62,500 divided into 53,96,250 shares of Rs. 10 each

RUCHI AJITSARIA Acquirer

HARSH AJITSARIA
Person Acting in concert

YASH AJITSARIA Person Acting in concert

Date: 02.04.2024 Place: Ahmedabad