

**GUILD BUILDERS PRIVATE LIMITED**

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001  
CIN NO.:U45201HR2003PTC049535 Email: Secretarial\_1@omaxe.com

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Date: August 17, 2021

To,

Listing Department  
BSE Limited  
P. J. Tower, Dalal Street,  
Mumbai 400001

Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East) Mumbai-400051

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

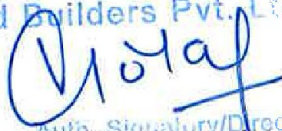
With reference to the captioned subject, please find enclosed herewith the disclosure in respect of release of 18,16,423 equity shares of M/s Omaxe Limited held by M/s Guild Builders Pvt. Ltd. pledged in favor of M/s IFCI Venture Capital Funds Ltd.

This is for your information & records.

Thanking You,

**For and on behalf of  
Guild Builders Pvt. Ltd.**

For Guild Builders Pvt. Ltd.



Name: Vinit Goyal  
Designation: Director  
Place: New Delhi  
Date: August 17, 2021

Cc: M/s Omaxe Limited  
Regd. Office: Shop No.19-B, First Floor,  
Omaxe Celebration Mall, Sohna Road,  
Gurgaon-122001, Haryana



**DISCLOSURE**

**FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company(TC)					Omaxe Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited (BSE) National Stock Exchange of India Limited (NSE)								
Date of reporting					August 17, 2021								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Guild Builders Pvt. Ltd.								
Details of the <b>Pledge/Release of encumbrance</b>					<b>Release of Encumbrance</b>								
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2)+(3)) / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares	% of Total share capital
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	
Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	
Jai Bhagwan Goel	998650	0.55	-	-	-	-	-	-	-	-	-	-	
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	

For Guild Builders Pvt. Ltd.

*(Signature)*

Seema Goel	21000	0.01	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	116273971	63.57	83206405	45.49	Release	13-08-2021	Release from Pledge	Repayment of Loan	1816423	0.99	Lender: IFCI Ventures Capital Funds Ltd. Trustee: NA	81389982	44.50
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
Nakul Goel	0	0.00	-	-	-	-	-	-	-	-	-	-	-
Rekha Goel	900000	0.49	-	-	-	-	-	-	-	-	-	-	-

For and on behalf of

Guild Builders Pvt. Ltd.

For Guild Builders Pvt. Ltd.

  
Auth. Signatory/Director

Name: Vinit Goyal

Designation: Director

Place: New Delhi

Date: August 17, 2021