

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Himalchuli Food Products Ltd.		
2. Name(s) of the Buyer and Persons Acting in Concert (PAC) with the acquirer	Nilesh Savla Meena Savla		
3. Whether the Buyer belongs to Promoter/Promoter group	Yes, Promoter group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	629715	33.14	33.14
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	—	—	—
c) Voting rights (VR) otherwise than by shares	—	—	—
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	—	—	—
e) Total (a+b+c+d)	629715	33.14	33.14
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/ held	2900000	40.39	40.39
b) VRs acquired /sold otherwise than by shares	—	—	—
c) Warrants/convertible securities/any other instrument	—	—	—

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer	—	—	—
Total (a+b+c)	2900000	40.39	40.39
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	35,29,715	73.53	73.53
b) Shares encumbered with acquirer	—	—	—
c) VRs otherwise than by shares	—	—	—
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	35,29,715	73.53	73.53
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Through Scheme of Amalgamation pursuant to section 230 to 232 read with section 66 of the Companies Act, 2013		
7. Date of purchase of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	As per the list attached		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	19,00,000 Equity Shares of Rs. 10/- each aggregating to Rs. 1,90,00,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	48,00,000 Equity Shares of Re. 1/- each 48,00,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	NIL		


Nilesh M. Savla
(Acquirer/promoter)

Place: Mumbai
Date: 26th September, 2020

NILESH M. SAVLA

Date: 26th September, 2020

To
BSE Limited
Department of Corporate Services
Corporate Relation Department
PhirozeJeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

To
The Board of Directors
Himalchuli Food Products Ltd
Mumbai

Scrip Code No.511169

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

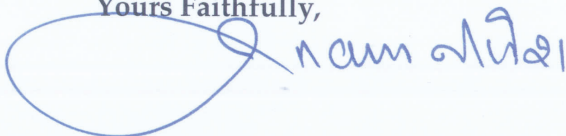
Pursuant to the provisions of regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I Nilesh Savla, Promoter of the company wish to inform you that, I along with my wife Meena Savla have acquired 29,00,000 Equity Shares of Re1/- each of Himalchuli Food Products Limited, (herein after referred to as the company) pursuant to scheme of Amalgamation of RKD Trendy retailers Pvt Ltd with Himalchuli Food Products Ltd, which constitutes 40.39% of the paid up Capital of the said company.

Please find enclosed herewith the relevant information in the prescribed Formats under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I request you to kindly take the above information on your record and acknowledge the same.

Thanking you,

Yours Faithfully,



Nilesh Savla
(Acquire/Promoter of Himalchuli Food Products Ltd)

Encl: As above.