

adani

January 8, 2020

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Power Limited

"Shikhar" Near Adani House, Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Please find attached herewith disclosure in the prescribed format relating to **release of pledge on 2,61,20,288 equity shares of APL.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**


Authorised Signatory



Encl: Disclosure in the prescribed format

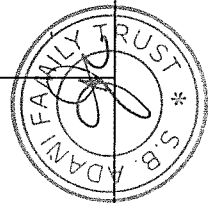
S. B. Adani Family Trust

9th Floor, Shikhar, Near Adani House,
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Gujarat, India

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Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Power Limited										
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.										
Date of reporting		08-01-2020										
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)										
Details of the creation of encumbrance:												
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /invocation/ release of encumbrance)	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,405,179,633	36.43	811,565,909	21.04	release	pledge	release of additional security as per agreement with Lender / Trustee	26,120,288	0.68	Refer Note 1 below	785,445,621	20.36
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	16,432,820	0.43	-	-	-	-	-	-	-	-	-	-
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	377,180,885	9.78	53,081,666	1.38	-	-	-	-	-	-	53,081,666	1.38
Flourishing Trade and Investment Ltd.	151,062,201	3.92	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertakings)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital	
Worldwide Emerging Market Holding Ltd	192,846,900	5.00	-	-	-	-	-	-	-	-	-	-	-	
Afro Asia Trade and Investments Ltd.	265,485,675	6.88	-	-	-	-	-	-	-	-	-	-	-	
Universal Trade and Investments Ltd.	291,124,451	7.55	-	-	-	-	-	-	-	-	-	-	-	
Emerging Market Investment DMCC	192,300,000	4.99	-	-	-	-	-	-	-	-	-	-	-	
Gautam S. Adani	1	0.00	-	-	-	-	-	-	-	-	-	-	-	
Rajesh S. Adani	1	0.00	-	-	-	-	-	-	-	-	-	-	-	

Note 1: Shares released by IDBI Trusteeship Services Ltd. Which were pledged in favour of Union Bank of India Ltd.

For S. B. Adani Family Trust

 Authorised Signatory
 Signature of Authorised Signatory
 Place: Ahmedabad
 Date: 08-01-2020

