

December 21, 2023

To
BSE Limited
Listing Department
P.J Tower, Dalal Street
Mumbai 400 001

To,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Stock Symbol – 540047

Stock Symbol – DBL

Sub.: Allotment of Warrants to Allotees on a preferential basis by way of a private placement
Ref: 1. Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended
2. Our intimations dated November 07, 2023 and November 30, 2023;

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in furtherance to our intimations dated November 07, 2023 and November 30, 2023, we would like to inform you that the Warrants Committee of Dilip Buildcon Limited (“**Company**”), at its meeting today, has approved the allotment of warrants of the Company, on a preferential basis by way of a private placement, to: (i) Alpha Alternatives Financial Services Private Limited (formerly known as Provincial Finance and Leasing Co Private Limited); (ii) Helium Services LLP; (iii) Quanterra Strategies LLP; and (iv) Spectrum Edge LLP (collectively referred to as the “**Allotees**”), in the manner set forth below:

Name of Allottee	Category	Number of warrants allotted	Price at which the warrants are issued (in ₹) (per warrant)	Paid-up value per warrant (in ₹) (atleast 25% of the price at which the warrants are issued)	Consideration received as on the date of allotment (in ₹)
Alpha Alternatives Financial Services Private Limited (formerly known as Provincial Finance and Leasing Co Private Limited)	Non-Promoter	16,24,611	328.05	82.02	13,32,50,594.22
Helium Services LLP	Non-Promoter	113,56,030			93,14,21,580.60
Quanterra Strategies LLP	Non-Promoter	25,99,377			21,32,00,901.54
Spectrum Edge LLP	Non-Promoter	6,49,844			5,33,00,204.88
Total:		162,29,862			133,11,73,281.24

Upon conversion and exercise of warrants into equity shares of the Company (which shall rank *pari passu* to the existing fully paid-up equity shares), the Allotees will collectively hold 9.99% (nine point nine nine per cent.) equity stake in the Company, on a fully diluted basis.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations/guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares issued upon conversion of the warrants so issued will be listed on BSE Limited and the National Stock Exchange of India Limited.

The above is for your information and records and dissemination on your website.

Thanking you,

Yours faithfully,
For Dilip Buildcon Limited

Abhishek Shrivastava
Company Secretary

Regd. Office :