HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone: 91-22-2653 4444. Fax: 91-22-2652 3905

13th August, 2021

BSE Limited

Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001

Scrip Code: 532300

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 10,00,000 Nos. of Equity shares held by us in Wockhardt Limited on 11th August, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 10,00,000 Nos. of Equity Shares (i.e. 0.90%), the percent of Pledged Shares now increased to 24.89%.

Kindly take the same on your records.

Thanking you,

For **Humuza Consultants**

Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl: As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)
Date of reporting	13th August, 2021
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Company Private Limited [#]

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding i company	(1)	encum	olding already bered (2)		Post event holding of encumbered shares (creati [(2)+(3)] / release [(2)-(3)] invocation [(1)-(3)]]								
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/-lien/-non-disposal-undertaking-/others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Themisto Trustee Company Private Limited#	59,995,957	54.16%	2,65,68,000 Nos. of Equity	23.98%	Creation of Pledge	11/08/2021	Pledge	Shares pledged as per contractual agreement	3,10,000 Nos. of Equity Shares	0.28%	Badjate Stock Broking Pvt Ltd	2,75,68,000 Nos. of Equity Shares	24.89%	
			Shares						3,80,000 Nos. of Equity Shares	0.34%	Standard Chartered Investments & Loans (India) Ltd			
									1,60,000 Nos. of Equity Shares	0.14%	Anand Rathi Global Finance Ltd			
									1,50,000 Nos. of Equity Shares	0.14%	Arka Fincap Limited			
							Total		10,00,000 Nos. of Equity Shares	0.90%				
Habil F Khorakiwala	459,451	0.41%		Nil		Snares Nil								
Murtaza Habil Khorakiwala	226,200	0.20%												
Huzaifa Habil Khorakiwala	216,000	0.19%												
Nafisa Habil Khorakiwala	2,640	0.00%												
Miqdad Huzaifa Khorakiwala	1,800	0.00%												
Themisto Trustee Company Private Limited [®]	3,800,000	3.43%												
Pasithee Trustee Company Private Limited®	1,000,000	0.90%												
Callirhoe Trustee Company Private Limited®	720,578	0.65%												
Ananke Trustee Company Private Limited®	972,716	0.88%												
Pasithee Trustee Company Private Limited ^{\$}	3,400,000	3.07%												
Ananke Trustee Company Private Limited ^{\$}	3,200,000	2.89%												
Callirhoe Trustee Company Private Limited ^{\$}	3,200,000	2.89%												

Note

- 1. "Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- 2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- 3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- 4. Promoters hold total 7,71,95,342 (69.68%) Equity Shares in Wockhardt Limited
- 5. Promoters' have earlier created pledge on 2,65,68,000 No.of Equity Shares (23.98%) held by them in the Company. With the creation of Pledge on above mentioned 10,00,000 Nos. of Equity Shares (0.90%), the No.of Pledged Shares now increased to 2,75,68,000 No.of Equity Shares (24.89%).
- 6. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private Limited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt
- 7. All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited

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Dr. H. F. Khorakiwala

Director

Place: Mumbai Date: 13th August, 2021

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,71,95,342 (69.68%) % of total share capital : 69.68%
Encumbered shares as a % of promoter shareholding	24.89%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	Yes

Details of all the existing events/agreements pertaining to encumbrance

Encumbrance No. 1 2 3 4 5 6 7 8	9 10		13 14	15	16	17	18	19	20	21	22
	09.2019 09.10.2019		11.2019 23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020
Type of encumbrance (pledge, lien, negative lien, non-disposal Creation of pledge Release pf		Creation of Pledge				Release of pledged Shares			Creation o	of Pledge	
undertaking etc. or any other covenant, transaction, condition pledged Shares											
or arrangement in the nature of encumbrance)											
No. and % of shares No. of shares: 1,000,000 250,000 150,000 300,000 500,000 800,000 300,000 - 650,000	600,000 200,000	1,300,000 850,000	500,000 7,200,000	6,500,000	- 1.400.000	- 400.000	- 444.000	775,000	2,100,000	700.000	925,00
encumbered % of total share capital : 0.90% 0.23% 0.14% 0.27% 0.45% 0.72% 0.27% 0.27% -0.59%	0.54% 0.18%		0.45% 6.50%								
								1		1	
Specific Details about the encumbrance	1		· · · · · · · · · · · · · · · · · · ·			'			1		
Name of the entity in whose favour shares encumbered (X) Anand Rathi Global Finance Ltd		Badjate Stock Broking Private Limited	SBICAP Trustee Company		Standard	Anand Rathi Global Finance		Anand Rathi		Badjate Stock Broking	
			Ltd (Trustee of LIC Housing		Chartered	Ltd	Broking Private	Global Finance	Investments & Loans (India)	Private Limited	Investments &
			Finance Ltd)	(India) Ltd	Investments & Loans (India) Ltd		Limited	Ltd	Ltd		Loans (India) Lt
					Luaris (iriula) Liu						
Whether the entity X is a scheduled commercial bank, public Yes		No.	No.	Yes	Yes	Yes	No	Yes	Yes	No	Yes
financial institution, NBFC or housing finance company? If No,		Nature of Business: Stock Broking	Nature of Business: Trustee				Nature of Business:			Nature of Business:	
provide the nature of the business of the entity.			Company on behalf of				Stock Broking			Stock Broking	
			LICHFC.								
Names of all other entities in the agreement	micto Tructoo Compony Dut Ltd hold	Humuza Consultants, Plo ds these shares in Capacity as the Trustee of Habil Kh		na Concultante Bartnarchi	n Firm1						
Whether the encumbrance is relating to any debt instruments	nisto Trustee Company FVt Etu noid	Not applicable	orakiwala iTusi, bellig a partiler of Hullic	iza consultants, Fantilei sili	priiiij						
wite debenture, commercial pager, certificate of deposit etc.?		Not applicable									
viz. destinate, commanda paper, commanda control to the commanda paper (etc.) If yes, provide details about the instrument, including credit											
n yes, provide details about the instrument, including details											
li Yes,											
Name of the issuer :											
1 Name of the Issuer :											
1 Name of the Issuer: 2 Details of the debt instrument:											
1 Name of the issuer : Details of the debt instrument : Whether the debt instrument is listed on stock exchanges?											
1 Name of the Issuer: 2 Details of the debt instrument: 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument											
1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of theinstrument											
1 Name of the Issuer: 2 Details of the debt instrument: 3 Whether the debt instrument is listed on stock exchanges? 4 Ordell Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover	3.840,000 47.610,000	373.685.000 245.565.000 1	127.275.000 1.772.280.000	1.604.850.000	494,060,000	138 220 000	153.424.200	T 160.192.500	I 434,070,000	157.290,000	189,948.7
1 Name of the Issuer: 2 Details of the debt instrument: 3 Whether the debt instrument is listed on stock exchanges? 4 Ordell Rating of the debt instrument 5 ISIN of theinstrument Security Cover/ Asset Cover	3,840,000 47,610,000	373,685,000 245,565,000 1	177,275,000 1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,7
Name of the Issuer :	3,840,000 47,610,000 #	373,685,000 245,565,000 1 10,00,00,000 10,00,0000	127,275,000 1,772,280,000 3,500,000,000	1,604,850,000		N.A.		160,192,500	434,070,000	157,290,000 @	189,948,7
Name of the Issuer : 2 Details of the debt instrument is 2 Details of the debt instrument is 1 State of the debt instrument is 3 Minchier the debt instrument is 3 Minchier the debt instrument 5 ISIN of theinstrument 5 ISIN of theinstrum									434,070,000		189,948,7
Name of the Issuer :						N.A.			434,070,000		189,948,71
Name of the Issuer :						N.A.			434,070,000		189,948,75
Name of the Issuer :	#	10,00,00,000	3,500,000,000	50,00,00,000		N.A. N.A. Pledged S		#	434,070,000	@	189,948,75
Name of the Issuer :				50,00,00,000		N.A.			434,070,000		189,948,75
Name of the Issuer :	\$	10,00,00,000 10,00,000	3,500,000,000 3,73 0.51^	50,00,00,000		N.A. N.A. Pledged S	hares]	#	•	@	*
1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Ordif Rating of the debt instrument 5 ISIN of theinstrument 5 ISIN of theinstrument 5 ISIN of theinstrument Security Cover / Asset Cover Value of shares on the date of event / agreement (A) (Amount in Rs.) Amount involved (against which shares have been encumbered) (B) (Amount in Rs.) A Release of part of the Piedged Shares) Ratio of A / B End use of money Borrowed amount to be (a)Personal use by Promoters unitized for what purpose - United to the promoters of the Piedged Shares and PACs	#	10,00,00,000 10,00,000000 3,73685	3,500,000,000 3,73 0.51^	50,00,00,000	[Re	N.A. N.A. Pledged S	hares]	#	434,070,000	@	*
Name of the issuer : 2 Details of the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 SiN of theirstrument Security Cover? Asset Cover Value of shares on the date of event / agreement (A) (Amount In Rs.) Ratio of A / B Ratio of A / B End use of money Borrowed amount to be utilized for what purpose - (a) Personal use by Promoters and PACS (a) Personal use by Promoters and PACS (b) Personal use by Promoters and PACS (c) Promote Amount in Res and PACS (c) Personal use by Promoters and PACS (c) Promoters (c) Personal use by Promoters and PACS (c) Promoters (d) Personal use by Promoters (e) Promoters (e) Promoters (f) Promoters (e) Promoters (f) Promoters (f) Promoters (g) Prom	\$	10,00,00,000 10,00,000000 3,73685	3,500,000,000 3,73 0.51^	50,00,00,000		N.A. N.A. Pledged S	hares]	#	•	@	*
Name of the Issuer :	\$	10,00,00,000 10,00,000000 3,73685	3,500,000,000 3,73 0.51^	50,00,00,000	[Re	N.A. N.A. Pledged S	hares]	#	•	@	*
Name of the Issuer :	\$	10,00,00,000 10,00,000000 3,73685	3,500,000,000 3,73 0.51^	50,00,00,000	[Re	N.A. N.A. Pledged S	hares]	#	•	@	*
Name of the Issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges?	\$	10,00,00,000 10,00,000000 3,73685	3,500,000,000 3,73 0.51^	50,00,00,000	[Re	N.A. N.A. Pledged S	hares]	#	•	@	*
Name of the Issuer :	\$	10,00,00,000 10,00,000000 3,73685	3,500,000,000 3,73 0.51^	50,00,00,000	[Re	N.A. N.A. Pledged S	hares]	#	•	@	*
1 Name of the Issuer : 2 Details of the debt Instrument Islated on stock exchanges?	\$	10,00,00,000 10,00,000000 3,73685	3,500,000,000 3,73 0.51^	50,00,00,000	[Re	N.A. N.A. Pledged S	hares]	#	•	@	*
Name of the Issuer :	\$	10,00,00,000 10,00,000000 3,73685	3,500,000,000 3,73 0.51^	50,00,00,000	[Re	N.A. N.A. Pledged S	hares]	#	•	@	*
Name of the Issuer : 2 Details of the debt instrument is listed on stock exchanges?	# · · · · · · · · · · · · · · · · · · ·	10,00,00,000 10,00,000000 3,73695	3,500,000,000 3,73 0.51^-	50,00,00,000 3,2097 -	[Re	N.A. N.A. Pledged S	hares]	#	•	@	*
Name of the Issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges?	# · · · · · · · · · · · · · · · · · · ·	10,00,00,000 10,00,000000 3,73685	3,500,000,000 3,73 0.51^-	50,00,00,000 3,2097 -	[Re	N.A. N.A. Pledged S	hares]	#	•	@	

[#] Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Standard Chartered.

* The Shares were Piedged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44
Date of creation/ Release of encumbrance	18.03.2020		24.03.2020	24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021
Type of encumbrance (pledge, lien, negative lien, non-disposal			Creation of Pledo				Release of Pledo						Release of pledged Sh						lease of pledged Sh			Creation of Pledge
No. and % of shares No. of shares :	500.000	350.000		2.100.000	744.000 -	600.000		- 4.525.000	- 2.825.000	- 1.800.000	- 1.400.000	- 1,400,000		- 480.000	- 1.500.000	- 500.000 -	1.318.500				300.000	
encumbered % of total share capital :	0.459					-0.54%				-1.63%	-1.26%	-1.26%		-0.43%			-1.19%				-0.279	
Specific Details about the encumbrance									2.33.3	-												
Specific Details about the chearing and																						
Name of the entity in whose favour shares encumbered (X)	Anand Rathi Global	Badiate Stock	Standard	Anand Rathi	Badiate Sto	ock Broking Private L	imited	Standard	Anand Rathi	Global Finance Ltd	Standard	Badjate Stock Broking	Badjate Stock	Anand Rathi Global Finance	Standard Chartered	Standard	Anand Rathi Global	Finance Ltd		Standard Chartered Investme	nts & Loans (India) L	td
	Finance Ltd Broking Private Chartered Global Finance Ltd							Chartered			Chartered Private Limited Broking Private			Ltd	Investments & Loans	Chartered						
	Limited Investments & Investments & Investments & Limited											(India) Ltd	Investments &									
			Loans (India)					Loans (India) Ltd			Loans (India) Ltd					Loans (India) Ltd						
THE RESERVE TO THE RE	.,		Ltd							W				u u	· ·		v		ļ			
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No,	Yes	No.	Yes	Yes		No f Business: Stock Bro		Yes		Yes	Yes	No Nature of Business:	No Nature of Business:	Yes	Yes	Yes	Yes			Yes		
		Nature of			Nature of	Business: Stock Bro	кing															
provide the nature of the business of the entity.		Business: Stock	۱ ا									Stock Broking	Stock Broking									
		Broking ⁻																	1			
Names of all other entities in the agreement	Humuza Consultants, Pledgor																					
	[Thernisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil (Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm)																					
Whether the encumbrance is relating to any debt instruments	Not Applicable																					
viz. debenture, commercial paper, certificate of deposit etc.?												NOT AD	piicabie									
If yes, provide details about the instrument, including credit																						
rating.																						
If Yes,																						
1 Name of the issuer :																						
2 Details of the debt instrument :																						
3 Whether the debt instrument is listed on stock exchanges?																						
4 Credit Rating of the debt instrument																						
5 ISIN of theinstrument																						
Security Cover/ Asset Cover																						
Value of shares on the date of event / agreement (A) (Amount	98,300,000	63,560,000	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000		413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875		1,366,375,000	159,915,000	
Amount involved (against which shares have been	#	@	*	#	@						N	A.							N.A.			400,000,000
Ratio of A / B	#	@	*	#	@						N	A.							N.A.			2.838825
End use of money			•		•																	
Borrowed amount to be (a)Personal use by Promoters	-		-	-	-	-	*	-	-	-	-	-		-		-	-	-	-	-	-	-
utilized for what purpose - and PACs																						
(b)For the benefit of listed	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-
company																						
Provide details including																						
amount, purpose of raising																						
money by listed company,																						
schedule for utilization of																						
amount, repayment schedule									1		1					1			1			1
etc																						
Any other reason (please	1	1		·					The amount raise	d by creating Pledge o	n Shares have beer	nartially invested in Pret	ference Shares/ exten	ded unsecured loan to Wool	hardt Limited from time	to time.			-			
specify)										, in ing i louge o												

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

«Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

*Extended additional collateral for loan (i.e. loan against pledge of shares) laken earlier from Standard Chartered.

*The Shares were Pledged alongwith other collaterals for the loan from U.C Housing Finance Limited.

	,																										
Encumbrance No. Date of creation/ Release of er	acumbranca	45 19.02.2021	46 23.03.2021	24 02 2021	48 1 09.04.2021	49 20.04.2021	50 27.04.2021	51 07.05.2021	52 10.05.2021	53 10.05.2021	54 11.05.2021	55 14.05.2021	56 17.05.2021	57 20.05.2021	58 20.05.2021	59 26.05.2021	60 18.06.2021	61 21.06.2021	62 30.06.2021	63 30.06.2021	64 30.06.2021	65 19.07.2021	66 20.07.2021	67 11.08.2021	68 11.08.2021	69 11.08.2021	70 11.08.2021
	lien, negative lien, non-disposal		eation of Pledge	20.03.2021	Release of		n of Pledge	Release of ple		10.03.2021	Creation of Pledge	14.03.2021		telease of Pledged sha		20.03.2021	10.00.2021	Creation of		30.00.2021	30.00.2021	Release of Pled		11.00.2021		ation of Pledge	11.00.2021
undertaking etc. or any other of	covenant, transaction, condition				pledged shares		ŭ.																Ĭ				
No. and % of shares	No. of shares :	3,900,00				3,000,000		- 800,000			2,100,000		- 500,000	- 180,000	- 90,000				550,000		1,450,000		100,000	380,000	310,000	160,000	150,000
encumbered Specific Details about the encu	% of total share capital : umbrance	3.52	% 0.18%	0.77	7% -0.90%	2.719	5 3.079	-0.72%	-1.08%	0.99%	1.90%	0.99%	-0.45%	-0.16%	-0.089	1.85%	6 0.239	6 0.37%	0.509	0.219	1.31%	-0.14%	-0.09%	0.34%	0.28%	0.14%	0.14%
Name of the entity in whose fa	avour shares encumbered (X)	Standard	Chartered Investm	nents & Loans	s (India) Ltd	Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited ⁸	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Catalyst Trustee	ship Limited ^{&}	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Financ Ltd#	Catalyst Trusteeship Limited ⁸	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd		Arka Fincap Limited	Badjate Stock Broking Private Limited	Finance Ltd#	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Arka Fincap Limited
Whether the entity X is a scheo financial institution, NBFC or h provide the nature of the busin	ousing finance company? If No,		Yes	S		No Nature of Business: Stock Broking	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: D	ebenture Trustee	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	Yes
Names of all other entities in t	he agreement					•	•					[Themisto Tr	ustee Company Pvt Ltd ho	lds these shares in Cap	Humuza Consultan pacity as the Trustee of Hab		g a partner of Hum	nuza Consultants, Partnership Fi	rm]					•	•	'	
viz. debenture, commercial pa If yes, provide details about th rating. If Yes, 1 Name of the issuer: 2 Details of the debt instrumer	e instrument, including credit nt: nt is listed on stock exchanges?			Not Applicat	ble		Wockhard Limited Non-Convertible Debenture ('NCDs') The NCDs are not listed CARE BBB-: Stable 5.INE049B07048		Not Applicable		Non-Convertible D 3. The NCDs ar 4. CARE BBE 5. INE 0.49E	ebenture ('NCDs') e not listed I-; Stable		Not Applicable		Wockhard Limited Non-Convertible Debenture (NCDs') The NCDs are not listed CARE BBB-; Stable S. INEO49807063						Not Applicable					
Security Cover/ Asset Cover Value of shares on the date of in Rs.)	event / agreement (A) (Amount	1,909,830,00	88,610,000	342,550,00	00 475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,000	181,507,000	148,071,500	76,424,000	71,647,500
Amount involved (against which encumbered) (B) (Amount in R		700,000,000) *	*	N.A. [Release of part of the Pledged	500,000,000	750,000,000	N.A. [Release of part of the Pledged		200,000,000	500,000,000	250,000,000	[Releas	N.A. e of part of the Pledge	d Shares]	500,000,000	@	*	*	@	500,000,000	@	#	*	@	#	!
Ratio of A / B		2.72832857	1 *	*	N.A.	3.0378	2.32854666	N.A.		3.2857	2.60862	2.78872		N.A.		3.225265	5 @	*	*	@	1.502345	5 @	#	*	@	#	!
End use of money			•		•	•	•										•										
Borrowed amount to be	(a)Personal use by Promoters	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowed amount to be utilized for what purpose -	and PACs (DjFor the benefit of listed company) Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc			-			The amount of Rs. 75 crore raised by the Company by Issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-	-	The amount of Rs. 75. Company by issuance II) has been utilised fo capital requirements a The repayment sch months from the di	of NCDs (Tranche r meeting working and R&D purposes. edule is 24 to 36		·	·	The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 26 months from the date of allotment			-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. Per legament schedule is 12 to 36 months from the date of availment of loan	,	·		-		The amount of Rs. 50 crore raised by the Company by wailing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes purposes. The repayment schedule is 12 to 36 months from the date of availment of loan
	Any other reason (please specify)				have been partially uti nited from time to tim		-	have been partiall	ed by creating Plo y utilised for exte ardt Limited from	nding unsecured	-	-			ares have been partially hardt Limited from time to	-		t raised by creating Pledge on Sh ding unsecured loan to Wockhai			-		d by creating Pledge on secured loan to Wo			or extending	

Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Badjate.

Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Badjate.

* The Shares were Piedged alongwith other collaterals for the loan from LIC Housing Finance Limited.

* The Shares were Piedged alongwith other collaterals for the loan from LIC Housing Finance Limited.

* The Shares are piedged in favour of Catalyst Trusteetible limited ("Debenturer Tustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

I The shares are piedged in favour of Arka Fincap Limited for securing the term loan availed by Wookhardt Limited

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala, Director of Trustee