

HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

13th August, 2021

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 <u>Scrip Code: 532300</u>	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 <u>NSE Symbol: WOCKPHARMA</u>
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Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 10,00,000 Nos. of Equity shares held by us in Wockhardt Limited on 11th August, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 10,00,000 Nos. of Equity Shares (i.e. 0.90%), the percent of Pledged Shares now increased to 24.89%.

Kindly take the same on your records.

Thanking you,

For **Humuza Consultants**
Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala
Director of Trustee

Encl : As above

CC: Wockhardt Limited
D-4, MIDC, Chikalthana,
Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited													
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)													
Date of reporting	13th August, 2021													
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Company Private Limited [#]													
Details of the creation of encumbrance:														
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation / release / invocation)		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/non-disposal-undertaking-/ethers)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Themisto Trustee Company Private Limited [#]	59,995,957	54.16%	2,65,68,000 Nos. of Equity Shares	23.98%	Creation of Pledge	11/08/2021	Pledge	Shares pledged as per contractual agreement	3,10,000 Nos. of Equity Shares	0.28%	Badjate Stock Broking Pvt Ltd	2,75,68,000 Nos. of Equity Shares	24.89%	
									3,80,000 Nos. of Equity Shares	0.34%	Standard Chartered Investments & Loans (India) Ltd			
									1,60,000 Nos. of Equity Shares	0.14%	Anand Rathi Global Finance Ltd			
									1,50,000 Nos. of Equity Shares	0.14%	Arka Fincap Limited			
									Total					10,00,000 Nos. of Equity Shares
Habil F Khorakiwala	459,451	0.41%	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil		
Murtaza Habil Khorakiwala	226,200	0.20%												
Huzaifa Habil Khorakiwala	216,000	0.19%												
Nafisa Habil Khorakiwala	2,640	0.00%												
Miqdad Huzaifa Khorakiwala	1,800	0.00%												
Themisto Trustee Company Private Limited [@]	3,800,000	3.43%												
Pasitheer Trustee Company Private Limited [@]	1,000,000	0.90%												
Callirhoe Trustee Company Private Limited [@]	720,578	0.65%												
Ananke Trustee Company Private Limited [@]	972,716	0.88%												
Pasitheer Trustee Company Private Limited ^{\$}	3,400,000	3.07%												
Ananke Trustee Company Private Limited ^{\$}	3,200,000	2.89%												
Callirhoe Trustee Company Private Limited ^{\$}	3,200,000	2.89%												

Note:

- [#]Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- [@] Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- ^{\$} Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
- Promoters hold total 7,71,95,342 (69.68%) Equity Shares in Wockhardt Limited
- Promoters' have earlier created pledge on 2,65,68,000 No. of Equity Shares (23.98%) held by them in the Company. With the creation of Pledge on above mentioned 10,00,000 Nos. of Equity Shares (0.90%), the No. of Pledged Shares now increased to 2,75,68,000 No. of Equity Shares (24.89%).
- As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private Limited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.
- All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited



Dr. H. F. Khorakiwala
Director

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011
[Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,71,95,342 (69.68%) % of total share capital : 69.68%
Encumbered shares as a % of promoter shareholding	24.89%
Whether encumbered share is 50% or more of promoter shareholding	No
Whether encumbered share is 20% or more of total share capital	Yes

Details of all the existing events/agreements pertaining to encumbrance

Encumbrance No.	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	
Date of creation/ Release of encumbrance	19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Creation of pledge							Release of pledged Shares	Creation of Pledge							Release of pledged Shares			Creation of Pledge				
No. and % of shares encumbered	No. of shares : % of total share capital :	1,000,000 0.90%	250,000 0.23%	150,000 0.14%	300,000 0.27%	500,000 0.45%	800,000 0.72%	300,000 0.27%	650,000 -0.59%	600,000 0.54%	200,000 0.18%	1,300,000 1.17%	850,000 0.77%	500,000 0.45%	7,200,000 6.50%	6,500,000 5.87%	1,400,000 -1.26%	400,000 -0.36%	444,000 -0.40%	775,000 0.70%	2,100,000 1.90%	700,000 0.63%	925,000 0.84%
Specific Details about the encumbrance																							
Name of the entity in whose favour shares encumbered (A)	Anand Rathi Global Finance Ltd											Badjate Stock Broking Private Limited		SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes											No. Nature of Business: Stock Broking		No. Nature of Business: Trustee Company on behalf of LICHC.	Yes	Yes	Yes	No Nature of Business: Stock Broking	Yes	Yes	Yes	No Nature of Business: Stock Broking	Yes
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakwala Trust, being a partner of Humuza Consultants, Partnership Firm]																						
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not applicable																						
Security Cover / Asset Cover																							
Value of shares on the date of event / agreement (A) (Amount in Rs.)	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,750	
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	20,00,00,000			#				N.A. [Release of part of the Pledged Shares]	#		10,00,00,000	10,00,00,000		3,500,000,000	50,00,00,000			N.A. [Release of part of the Pledged Shares]	#	*	@	*	
Ratio of A / B	0.26			#				-do-	#		3.73685		3.73	0.51*	3.2097			N.A.	#	*	@	*	
End use of money																							
Borrowed amount to be utilized for what purpose -	(a) Personal use by Promoters and PACs. (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. Any other reason (please specify)	The amount raised by creating Pledge on Shares have been partially invested in Preference Shares/ extended unsecured loan to Wockhardt Limited from time to time.																					

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.
* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44		
Date of creation/ Release of encumbrance	18.03.2020	19.03.2020	24.03.2020	24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	06.07.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021		
Type of encumbrance (pledge, lien, negative lien, non-disposal)	Creation of Pledge					Release of Pledged Shares					Release of pledged Shares					Release of pledged Shares					Creation of Pledge			
No. and % of shares encumbered	500,000	350,000	3,900,000	2,100,000	744,000	600,000	600,000	4,525,000	2,825,000	1,800,000	1,400,000	1,400,000	1,400,000	480,000	1,500,000	500,000	1,318,500	1,500	700,000	2,500,000	300,000	2,200,000		
% of total share capital	0.45%	0.32%	3.52%	1.90%	0.67%	-0.54%	-0.54%	-4.09%	-2.55%	-1.63%	-1.26%	-1.26%	-1.26%	-0.43%	-1.35%	-0.45%	-1.19%	0.00%	-0.63%	-2.26%	-0.27%	1.99%		
Specific Details about the encumbrance																								
Name of the entity in whose favour shares encumbered (X)	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd		
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	Yes	Yes	Yes	Yes	No Nature of Business: Stock Broking	No Nature of Business: Stock Broking	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes		
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakwala Trust, being a partner of Humuza Consultants, Partnership Firm]																							
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not Applicable																							
Security Cover / Assent Cover																								
Value of shares on the date of event / agreement (A) (Amount)	98,300,000	63,560,000	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	425,040,000	N.A.	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875	356,475,000	1,366,375,000	159,915,000	1,135,530,000	
Amount involved (against which shares have been)	#	@	*	#	@							N.A.											400,000,000	
Ratio of A / B	#	@	*	#	@							N.A.												2.838825
End use of money																								
Borrowed amount to be utilized for what purpose -	(a) Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	(b) For the benefit of listed company	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.																							
	Any other reason (please specify)	The amount raised by creating Pledge on Shares have been partially invested in Preference Shares/ extended unsecured loan to Wockhardt Limited from time to time.																						

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
 @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
 * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.
 ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	67	68	69	70		
Date of creation/ Release of encumbrance	19.02.2021	23.03.2021	26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021	11.08.2021	11.08.2021	11.08.2021	11.08.2021		
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition)	Creation of Pledge			Release of pledged shares	Creation of Pledge		Release of pledged shares		Creation of Pledge			Release of Pledged shares			Creation of Pledge			Release of Pledged shares			Creation of Pledge			Release of Pledged shares				
No. and % of shares encumbered	No. of shares : 3,900,000 % of total share capital : 3.52%	200,000 0.18%	850,000 0.77%	1,000,000 -0.90%	3,000,000 2.71%	3,400,000 3.07%	800,000 -0.72%	1,200,000 -1.08%	1,100,000 0.99%	2,100,000 1.90%	1,100,000 0.99%	500,000 -0.45%	180,000 -0.16%	90,000 -0.08%	2,050,000 1.85%	253,000 0.23%	405,000 0.37%	550,000 0.50%	230,000 0.21%	1,450,000 1.31%	150,000 -0.14%	100,000 -0.09%	380,000 0.34%	310,000 0.28%	160,000 0.14%	150,000 0.14%		
Specific Details about the encumbrance																												
Name of the entity in whose favour shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd				Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited*	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited*	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited*	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes				No Nature of Business: Stock Broking	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Debenture Trustee	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking	Yes	Yes
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakwala Trust, being a partner of Humuza Consultants, Partnership Firm]																											
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes: 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not Applicable					1. Wockhard Limited 2. Non-Convertible Debenture (NCDs) 3. The NCDs are not listed 4. CARE BBB- Stable 5. INE049807048	Not Applicable					1. Wockhard Limited 2. Non-Convertible Debenture (NCDs) 3. The NCDs are not listed 4. CARE BBB- Stable 5. INE049807055	Not Applicable					1. Wockhard Limited 2. Non-Convertible Debenture (NCDs) 3. The NCDs are not listed 4. CARE BBB- Stable 5. INE049807063	Not Applicable									
Security Cover / Asset Cover	Value of Shares on the date of event / agreement (A) (Amount in Rs.)																											
Value of Shares on the date of event / agreement (A) (Amount in Rs.)	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,000	181,507,000	148,071,500	76,424,000	71,647,500		
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	700,000,000	-	-	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged Shares]	200,000,000	500,000,000	250,000,000	N.A. [Release of part of the Pledged Shares]	500,000,000	-	-	-	-	-	-	-	500,000,000	-	-	-	-	-	-	-	
Ratio of A / B	2.728328571	-	-	N.A.	3.0378	2.328546667	N.A.	3.2857	2.60862	2.78872	N.A.	3.275265	-	-	-	-	-	-	-	1.502345	-	-	-	-	-	-		
End use of money	Borrowed amount to be utilized for what purpose -																											
(a) Personal use by Promoters and PACs	-																											
(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-				The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-				The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche II) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-				The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-				The amount of Rs. 50 crore raised by the Company by availing Term loan will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avallment of loan	-				The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avallment of loan			
Any other reason (please specify)	The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time.				-				The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time.				-				The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time.				-				The amount raised by creating Pledge on Shares have been partially utilised for extending unsecured loan to Wockhardt Limited from time to time.			

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
 @ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.
 * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.
 ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.
 & The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
 † The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

For and on behalf Humuza Consultants,
 Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakwala, Director of Trustee

Place: Mumbai
 Date: 13-08-2021