

Date: October 12, 2023

To,
Listing Compliance Department

BSE Limited

Phiroze Jeejeebhoy
Towers, Dalal Street,
Mumbai – 400001

Stock Code: 542248

Subject: Outcome of the Board Meeting (Thursday, 12th October 2023) Pursuant to Regulation 30 read with Schedule III of the of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

As per captioned subject, and pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we wish to inform you that the Board Directors of the Company in its meeting held today i.e. Thursday, October 12, 2023 through Video Conferencing/OAVM have Inter-alia considered and approved the following;

1. Pursuant to the approval of the Members accorded at the Postal Ballot Ended on 28th September 2023 for issue of 33,33,000 Equity Shares (“Equity”) and receipt of Cash consideration in full, we wish to inform you that the Board of Directors of the Company has approved the allotment of 33,33,000 Equity Shares of Rs. 10 each of the Company, at a price of Rs. 30/- per share (including share premium of Rs. 20/- per share), amounting to Rs. 9,99,90,000/- (Rupees Nine Crore Ninety Nine Lacs Ninety Thousand) by way of Preferential Allotment, to person other than promoter and Promoter Group of the Company (“Allottees”).

In accordance with the terms of allotment, the Company has received the subscription money of Rs. 9,99,90,000/- towards allotment of 33,33,000 Equity Shares, being 100% of the consideration at Rs. 30/- of each share.

The said equity shares shall be listed on Bombay Stock Exchange Limited.

The shares allotted shall be locked in as specified under Chapter V of the SEBI (ICDR) Regulations.

2. Pursuant to the approval of the Members accorded at the Postal Ballot Ended on 28th September 2023 for issue of 53,73,000 Convertible Warrants (“Warrants”) and Pursuant to the receipt of the 25% of Issue Price / subscription money, we wish to inform you that the Board of Directors of the Company has considered and approved the allotment of 53,73,000 Convertible Warrants at a price of Rs. 30/- per Warrants aggregating to Rs. 16,11,90,000/- (Rupees Sixteen Crores Eleven Lacs and Ninety Thousand Only) by way of

Registered office:

CIN: L72200TG1996PLC024351. Estd: 1996
Address : H.No. 6-3-348/4, Dwarkapuri
Colony, Punjagutta, Hyderabad,
Telangana-500082

Innovation Hub & manufacturing:

Address: Plot No.13, Sector-03, (SIDCUL), IIE,
Panthnagar, Udam Singh Nagar
-263153,U.K., India



Preferential Allotment, to Promoter and Person other than Promoter and Promoter Group of the Company (“Allottees”).

In accordance with the terms of Allotment, the Company has received the subscription money of Rs.4,02,97,500/- towards allotment of 53,73,000 Convertible Warrants, being 25% of the consideration at Rs. 30/- of each warrant.

Such warrants shall be convertible into equivalent number of fully paid-up Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each at a premium of Rs.30/- (Rupees thirty Only) each, at an option of the Warrant Holders, at any time in one or more tranches, within 18 (Eighteen) months from the date of allotment of warrants on payment of balance 75% amount due on such warrants, and to issue fresh Equity Shares on conversion of Warrants to the Allottees.

The Equity Shares to be allotted on exercise of option attached to such Warrants shall be fully paid up and rank pari passu with the existing Equity Shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof, and be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

The warrants allotted shall be locked in as specified under Chapter V of the SEBI (ICDR) Regulations.

The Board Meeting commenced at 03:30 PM and concluded at 03:45 PM.

Kindly take this information on record.

Thanking You,
Yours faithfully

For and on behalf of

DECCAN HEALTH CARE LIMITED

Vaishali Gagnani
Company Secretary & Compliance Officer
M. no. A58408

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