

संदर्भ Ref.:नि.से.वि.ISD/311/2022-23

दिनांक Date: November 29, 2022

BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code 532 477	National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NSE Digital Exchange Scrip Symbol / Series -UNIONBANK-EQ Security - UBI-AT/BB
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महोदया Madam / महोदय Sir,

Subject: Allotment of Basel III Compliant Tier-2 Bonds in two tranches aggregating to Rs.2200 Crore

Ref.: Our earlier letter Ref. No.ISD/309/2022 dated November 28, 2022

Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has allotted Unsecured, Subordinated, Non-Convertible, Taxable, Fully Paid-Up Basel III Compliant Tier- 2 Bonds in the nature of Debentures eligible for inclusion in Tier 2 Capital ("Bonds") in two tranches of Rs.1500 crore (ISIN: INE692A08219, Series XXXVI-A) and Rs.700 crore (ISIN: INE692A08201, Series XXXVI-B) aggregating to Rs.2200 crore on November 29, 2022.

This is for your information and appropriate dissemination.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफ़सीएस FCS - 4085

CC: M/s IDBI Trusteeship Services Ltd.