



SECRETARIAL DEPARTMENT

Jekegram, Pokhran Road No.1, Thane (W) - 400 606
Maharashtra, India
CIN No : L17117MH1925PLC001208
Tel : (91-22) 4036 7000 / 6152 7000
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RL/SE/24-25/58
June 14, 2024

The Department of Corporate Services
BSE Limited
Ground floor, P. J. Towers
Dalal Street, Fort
Mumbai - 400 001, India
Scrip Code: 500330

National Stock Exchange of India Ltd.
Listing Department, Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051,
Symbol: RAYMOND

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Update on the Composite Scheme of Arrangement of Raymond Limited (the "Demerged Company" or "RL") and Raymond Lifestyle Limited (formerly known as Raymond Consumer Care Limited) ("RLL" or the "Resulting Company" or the "Transferee Company") and Ray Global Consumer Trading Limited ("RG" or the "Transferor Company") and their respective shareholders ("Scheme")

Further to our letter no. RL/SE/23-24/272 dated March 21, 2024 in the captioned Scheme and in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements Regulations, 2015, this is to update that the matter has been reserved for Order by Hon'ble National Company Law Tribunal, Mumbai ("NCLT") at its hearing held on June 06, 2024.

A copy of the said Order was uploaded on the website of NCLT on June 14, 2024 and the same is annexed herewith for information.

Thanking you

Yours faithfully,
For Raymond Limited

Rakesh Darji
Company Secretary



Encl.: As above



REGISTERED OFFICE

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NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH
COURT-IV

24. C.P.(CAA)/38(MB)2024
IN
C.A.(CAA)/281(MB)2023

CORAM:

MS. ANU JAGMOHAN SINGH
MEMBER (Technical)

SHRI KISHORE VEMULAPALLI
MEMBER (Judicial)

ORDER SHEET OF THE HEARING HELD ON **06.06.2024**

Name of the Party: Raymond Limited

Section Sec. 230-232 of Companies Act, 2013

ORDER

1. Mr. Gaurav Josh, Ld. Sr. Counsel a/w Mr. Hemant Sethi, Ld. Counsel for the Petitioner present. Mr. Tushar Wagh, Ld. Authorised Representative for the Deputy Regional Director present through virtual mode. Ms. Prachi Wazalwar, Ld. Counsel for the Income Tax present through physical mode.
2. Ld. Authorised Representative for the RD as well as Income Tax appeared and submits that there is no objection for the approval of Scheme.
3. Heard both the sides and perused the records. **Reserved for orders.**

Sd/-

ANU JAGMOHAN SINGH
Member (Technical)

/Dubey/

Sd/-

KISHORE VEMULAPALLI
Member (Judicial)