July 21, 2023

Corporate Relations Department **BSE Limited**P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Security Code: 511571

Dear Sir/ Madam,

Sub.: Reporting under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 including any statutory modifications or amendments or re-enactments thereof ("Takeover Regulations")

I, Mr. Kuldip Singh Rathee, hereby submit the disclosure required under regulation 29(2) of the Takeover Regulations pursuant to the sale of equity shares held by me, of Som Datt Finance Corporation Limited ("Company") pursuant to the consummation of the share purchase agreement dated November 09, 2022 ("SPA").

The said sale of equity shares has been completed on July 21, 2023 pursuant to the consummation of the SPA through off-market transfer, as contemplated under the said SPA. The disclosure under regulation 29(2) of Takeover Regulations is being made thereunder.

Request you to kindly disseminate the information on your website.

Thanking you,

Yours faithfully,

Mr. Kuldip Singh Rathee

Khalher

Encl.: Report under regulation 29(2) of Takeover Regulations

CC:

Company Secretary & Compliance Officer Som Datt Finance Corporation Limited 516, Suneja Tower-I, District Centre, Janakpuri, Delhi-110058

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Datt Finance Corporation Limited		
Name(s) of the acquirer and Persons Acting in	Dr. Bhaskara Rao Bollineni		
Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the	BSE Limited		
shares of TC are Listed	No. and to an	0/ 4 40401	0/4
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration,			
holding of:  a) Shares carrying voting rights	35,42,191	35.39%	35.39%
<ul> <li>b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by shares</li> </ul>	N.A. N.A.	N.A. N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	IN.A.	N.A.	N.A.
shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	
e) Total (a+b+c+d)	35,42,191	35.39%	N.A. 35.39%
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	35,42,191(^) N.A.	35.39%(^) N.A.	35.39%(^) N.A.
shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the	N.A.	N.A.	N.A.
acquirer e) Total (a+b+c+d)	N.A. 35,42,191(^)	N.A. 35.39%(^)	N.A. 35.39%(^)
After the acquisition/sale, holding of:  a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	N.A. N.A. N.A.	N.A. N.A. N.A.	N.A. N.A. N.A.
shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	N.A. N.A.	N.A. N.A.	N.A. N.A.
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Through off market transfer (^)		
Date of acquisition / sale of shares / <del>VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	July 21, 2023 being the date of transfer of the equity shares		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10		

	each	
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each	
Total diluted share/voting capital of the TC after the said acquisition/sale	Equity share capital of Rs. 10,00,79,700 comprising of 1,00,07,970 equity shares of face value Rs. 10 each	

(^)The equity shares were transferred through off-market transaction on July 21, 2023 pursuant to the consummation of the Share Purchase Agreement dated November 09, 2022.
(\*) Calculated based on the latest shareholding pattern for the quarter ended June 30, 2023, filed with BSE Limited.

Signature of the Seller (Mr. Kuldip Singh Rathee)

Place: GIURUGRAH, HARYAHA Date: 21/07/2023