

CFL/SEC/SE/PS/2019-20/FEB/04

February 13, 2020

The Manager (Listing) Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: "COSMOFILMS"
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Sub: Media Release

Dear Sir,

Please find enclosed herewith media release issued by the Company with regard to Unaudited Financial Results of the Company for the quarter ended on December 31, 2019.

You are requested to take the same on your records.

Thanking You

Yours faithfully
For Cosmo Films Limited


Jyoti Dixit
Company Secretary & Compliance Officer

Encl: As Above

Media Release

Cosmo Films Limited

Consolidated Results

Cosmo Films reports 171% increase in quarterly PAT YOY

In Rs. Crores	Q3FY20	Q3FY19
Net Revenue	579.9	557.7
EBITDA	77.3	36.3
PBT	51.9	11.1
PAT	36.1	13.3
EPS (in Rs.)	18.8	7.0

New Delhi, February 13th, 2020: Cosmo Films Limited, a global leader in films for packaging, labeling & lamination applications and synthetic paper today declared its financial results for the quarter ended December, 2019.

Q3 FY20 net revenue increased by 4% on YOY basis backed by a better product mix and higher volumes. The improved performance is on account of higher sales of speciality films and strong operating margin on BOPP films (due to balanced demand supply scenario). Last year results included Rs.8 crores of profit on sale of assets in US subsidiary following the relocation of plant.

Commenting on the financial performance of the company **Mr. Pankaj Poddar, CEO, Cosmo Films Ltd.** said, *“We have had one of the best quarterly results with a significant contribution coming from sales of newly developed products. The company’s R&D has done successful trials for in house manufacturing of certain masterbatches and coating chemicals as a part of backward integration / maintaining secrecy as well as diversification into new related business. The company shall start production, sales and internal consumption of these masterbatches and chemicals over the next few quarters under a newly wholly owned subsidiary. These are low capex projects with good margin expansion for the company.”*

About Cosmo Films Limited

Established in 1981, Cosmo Films is a global leader in speciality films for packaging, lamination & labeling applications and synthetic paper. With engineering of innovative products and sustainability solutions, Cosmo Films over the years has been partnering with worlds' leading F&B, personal care and tobacco brands and packaging & printing converters to enhance their consumer experience.

Company's film offerings include BOPP and CPP films. Today, the company is the largest exporter of BOPP films from India and also the largest producer of thermal lamination films in the world. Its customer base is spread in more than 100 countries with manufacturing units in India, Korea & Japan.

For more details, please contact -

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