

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Swasti Vinayaka Art And Heritage Corporation Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Rajesh Poddar		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (Bombay Stock Exchange)		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	5466900	13.67	13.67
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	5466900	13.67	13.67
Details of acquisition/ <del>sale</del>			
a) Shares carrying voting rights acquired/ <del>sold</del>	906500	2.26	2.26
b) VRs acquired / <del>sold</del> otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del>			
d) Shares encumbered / invoked/ <del>released</del> by the acquirer			
e) Total (a+b+c+/-d)	906500	2.26	2.26

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6373400	15.93	15.93
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	6373400	15.93	15.93
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	off-market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14/09/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	4,00,00,000 Equity Shares of 1/- each aggregating to Rs.4,00,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	4,00,00,000 Equity Shares of 1/- each aggregating to Rs.4,00,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	4,00,00,000 Equity Shares of 1/- each aggregating to Rs.4,00,00,000/-		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

x Rajesh Podalae

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 15<sup>th</sup> September, 2021

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