

October 27, 2021

BSE Limited,	National Stock Exchange of India Ltd,						
Dept. of Corporate Services,	Listing Department						
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,						
Dalal Street,	Bandra (East), Mumbai – 400051						
Mumbai – 400 001							

Dear Sir,

To,

# Sub.: Reg 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulations 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, 50,000 Equity Shares of Rs. 2/- each of Setco Automotive Limited are pledged with Vistra ITCL (India) Limited on October 26, 2021.

We have enclosed the details in the prescribed format.

We request you to take note of the above on your records and oblige.

Thanking you,

Yours faithfully,

## For Setco Engineering Private Limited

Udit Sheth Director DIN: 00187221 Encl.: a/a

## <u>Annexure – 1</u>

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)							Setco Automotive Limited								
Names of the Stock Exchanges where the shares of the target company are listed							BSE LTD & National Stock Exchange of India Ltd								
Date of reporting							October 27, 2021								
Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released/invoked</del>						Set	Setco Engineering Private Limited								
Details of the creation of encumbrance:   Name of the Promoter holding in Promoter holding							Details of events p	Post event							
promoter (s) or PACs with him*	the target company (1) [as on date of pledge]		already encumbered (2)									holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]			
	Number	% of total share capit al	Number	% of total share capital	Type of Event (creation / <del>release</del> / invocatio <del>n</del> )	Date of creation/ <del>release</del> / <del>invocation</del> of encumbrance	Type of encumbranc e (pledge/ <del>lien/</del> non disposal undertaking /others)	Reasons for encumbra nce **	Number	% of total share capit al	Name of the entity in whose favor shares encumbered ***	Number	% of Total share capital		
Setco Engineering Private Limited	6,40,63,845	47.89	6,40,13,845	47.85	Creation	26-10-2021	Pledge	Security against NCDs issued by Setco Auto Systems Pvt. Ltd.	50,000	0.04	Vistra ITCL (India) Limited	6,40,63,845	47.89		
Harish Kiritbhai Sheth	28,97,575	2.17	-	-	-	-	-	-	-	-	-	28,97,575	2.17		
Udit Harish Sheth	27,62,863	2.07	-	-	-	-	-	-	-	-	-	5,82,863	0.44		

Name of the promoter (s) or PACs with him*	Promoter holding in Promoter holding in already target company (1) encumbered			ady	Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / <del>release</del> / <del>invocatio</del> <del>n)</del>	Date of creation/ <del>invocation</del> <del>release</del> of encumbrance	Type of encumb rance (pledge / <del>lien/ non disposal underta king /others</del> )	Reasons for encumbrance **	Number	% of total share capit al	Name of the entity in whose favor shares encumbere d ***	Number	% of Total share capital	
Harish Kiritbhai Sheth HUF	61,080	0.05	-	-	-	-	-	-	-	-	-	61,080	0.05	
Urja Harshal Shah	42,84,725	3.20	-	-	-	-	-	-	-	-	-	42,84,725	3.20	
Sneha Harish Sheth	35,37,400	2.64	-	-	-	-	-	-	-	-	-	35,37,400	2.64	
TransStadia Capital Private Limited	16,50,000	1.23	-	-	-	-	-	-	-	-	-	16,50,000	1.23	

## Udit Sheth

#### Director

Place: Mumbai

Date: October 27, 2021

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.