

Date 08.03.2021

To,

The National Stock Exchange Ltd Exchange Plaza, 5th Floor Plot No. C/ 1, 'G' Block, Bandra — Kurla Complex, Bandra (E), <u>Mumbai — 400 051</u> <u>Code - BKMINDST</u>	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, <u>Mumbai — 400 001</u> <u>Scrip Code : 539043</u>
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Dear Sir(s),

Subject: Intimation of the Second Meeting of Committee of Creditors (COC) under Regulation 30(2) read with Clause 16 (g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

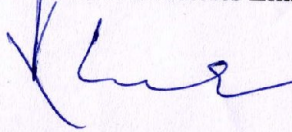
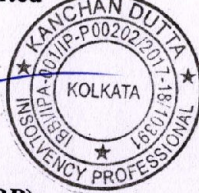
Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Sub Clause 16 (g) of Clause A of Part A of Schedule III of LODR, we hereby inform that the Second Meeting of Committee of Creditors of BKM Industries Limited is scheduled to be held on Friday i.e. March 12, 2021 at 3 pm.

Please take note of the same.

Thanking You,

Yours faithfully,

For **BKM Industries Limited**

Kanchan Dutta

Resolution Professional (RP)

IP Regn no. IBBI/IPA-001/IP-P00202/2017-18/10391