

<b>The Listing Department, BSE Limited, Phiroje Jeejeebhoy Towers, 25<sup>th</sup> Floor, Dalal Street, Mumbai – 400001.</b>	<b>The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5<sup>th</sup> Floor, Plot No.: C / 1, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400051.</b>
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<b>BSE SCRIP Code: 500112</b>	<b>NSE SCRIP Code: SBIN</b>
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**CC/S&B/AD/2023/25**

**10.04.2023**

Madam / Dear Sir,

**Sub: Disclosure under Regulation 29 of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015**

Pursuant to Regulation 29 and applicable provisions of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015 we submit that:

The Executive Committee of the Central Board is scheduled to have a meeting on 18<sup>th</sup> April 2023 to consider, inter alia, the following:

“To examine the status and decide on long term fund raising in single / multiple tranches of up to US\$ 2 Billion (US\$ Two Billion) under Reg-S/144A, through a public offer and/or private placement of senior unsecured notes in US Dollar or any other convertible foreign currency during the Financial Year 2023-24.”

Please take the above information on record and dissemination.

Yours faithfully,

**(Aruna Nitin Dak)**  
**Asst. General Manager (Compliance & Company Secretary)**



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शेयर एवं बॉन्ड विभाग,  
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14वा माळा, स्टेट बैंक भवन,  
मादाम कामा रोड,  
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,  
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