

December 08, 2023

To,
The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400001
BSE Scrip Code: 530943

To,
The Manager
National Stock Exchange of India Ltd.
Exchange Plaza, C/1, Block G
Bandra - Kurla Complex, Bandra (East)
Mumbai 400051
NSE Symbol: SABTN

Dear Sir,

Sub: Approval of Resolution Plan by the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench in respect of M/s. Sri Adhikari Brothers Television Network Limited ('the Company/Corporate Debtor')

This is in continuation to our earlier disclosures dated October 19, 2022, whereby it was informed that the IA 3104 of 2022 filed for the Approval of the Resolution Plan ("Plan") submitted by M/s SAB Events & Governance Now Media Limited, M/s Marvel Media Private Limited, Mr. Ravi Adhikari and Mr. Kailasnath Adhikari ("Resolution Applicant(s)") in respect of Sri Adhikari Brothers Television Network Limited ("Corporate Debtor") on October 18, 2022 under the provisions of Insolvency and Bankruptcy Code, 2016 ("IBC").

In this respect and Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, we wish to inform that the Hon'ble NCLT, Mumbai Bench by an Order orally pronounced today i.e. December 08, 2023 has approved the Resolution Plan in respect of the Company.

The written Order of the Hon'ble NCLT is awaited, we will submit detailed disclosures in terms of Para 16(L) of Schedule III Part A of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 along with the copy of order after receipt of the same.

The above is for your information and record and is subject to receipt of the copy of the order of the Hon'ble NCLT, Mumbai Bench approving the Resolution Plan in the present matter.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Sri Adhikari Brothers Television Network Limited

Kajal Pandey

Company Secretary & Compliance Officer

(ACS 69492)