

22nd May, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai — 400001.

Scrip code / Scrip ID: 542770/ALPHALOGIC

Sub: Submission of Statement of Fund Utilization and Deviation/Variation under Regulation 32 (1) and Regulation 32(3) of the SEBI (LODR) Regulations 2015.

Dear Sir/Madam,

With reference to the above subject, please find enclosed the Statement of Fund Utilization and Deviation / Variation in utilization of funds under Regulation 32 of SEBI (LODR) Regulations, 2015 for the period ended March 31, 2024.

This is for the information and record.

Thanking You.

Yours faithfully,

For **Alphalogic Techsys Limited**

Vanshika Sharma
Company Secretary & Compliance Officer

Encl.

1) Annexure-A- Statement of Deviation/Variation in utilization of funds raised.

Annexure A

Statement of Deviation/Variation in utilization of funds raised						
Name of listed entity	Alphalogic Techsys Limited					
Mode of Fund Raising	Allotment of Equity Shares upon Conversion of Convertible Warrants Issued on Preferential Basis					
Date of Raising Funds	14-02-2024 (Date of Allotment)					
Amount Raised (In Crores)	1.408 Crores					
Report filed for Financial Year ended	31.03.2024					
Monitoring Agency	NA					
Monitoring Agency Name, if applicable	NA					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA					
If Yes, Date of shareholder Approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the Audit Committee after review	None					
Comments of the auditors, if any	None					
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the financial year to the applicable object	Remarks if any
Working Capital Requirements and General Corporate Purposes.	NA	140.80 Lakhs	Nil	140.80 Lakhs	Nil	NA

Note:

Deviation or variation could mean:

- a. Deviation in the objects or purposes for which the funds have been raised or
- b. Deviation in the object of the funds actually utilized as against what was originally disclosed or
- c. Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For **Alphalogic Techsys Limited**

Vanshika Sharma
Company Secretary & Compliance Officer