

Sr.No.	Name of the Issuer	Name of the Debenture holder	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Amount Issued (In Rs.)	Amount Outstanding (In Rs)	Name of the Debenture Trustee	Company's Remarks if any
1	Alok Industries Limited	Chhattisgarh State Electricity Board Gratuity and Pension Fund Trust	INE270A07489	29/06/2010	29/06/2016	11.50%	Quarterly	Nil	250,000,000.00	250,000,000.00	Axis Trustee Services Limited	Principal Amount of Debentures including interest are presently outstanding as the company has been undergoing corporate insolvency resolution proceedings under the Insolvency and Bankruptcy Code, 2016 ("Code") since 18th July, 2017 pursuant to the Order passed by the National Company Law Tribunal, Ahmedabad Bench ("NCLT"). Pursuant to its order dated 08 March 2019, the Hon'ble NCLT approved the resolution plan submitted by the Resolution Applicants for the company and the same is binding on the corporate debtor and its employees, members, creditors, guarantors and other stakeholders involved in the resolution plan. As per the terms of the approved resolution plan, a monitoring committee has been constituted to manage the affairs of the company as a going concern and supervise the implementation of the approved resolution plan. Prior to initiation of the insolvency resolution proceedings, the company's account became SMA2 with Banks in early 2014 and the company was taken under the Joint Lenders Forum (JLF) by the lenders in April 2014. The lenders tried various Schemes for revival including the Strategic Debt Restructuring Scheme, but none worked effectively for a variety of reasons.
2	Alok Industries Limited	Chhattisgarh State Electricity Board (CSEB) Provident Fund Trust	INE270A07489	29/06/2010	29/06/2016	11.50%	Quarterly	Nil	50,000,000.00	50,000,000.00	Axis Trustee Services Limited	
3	Alok Industries Limited	NPS Trust- A/c LIC Pension Fund Scheme - Central Govt	INE270A07489	29/06/2010	29/06/2016	11.50%	Quarterly	Nil	179,000,000.00	174,000,000.00	Axis Trustee Services Limited	
4	Alok Industries Limited	NPS Trust- A/c LIC Pension Fund Scheme - State Govt	INE270A07489	29/06/2010	29/06/2016	11.50%	Quarterly	Nil	71,000,000.00	71,000,000.00	Axis Trustee Services Limited	
5	Alok Industries Limited	NPS Trust A/c - LIC Pension Fund Limited - NPS Lite Scheme - Govt. Pattern	INE270A07489	29/06/2010	29/06/2016	11.50%	Quarterly	Nil	5,000,000.00	5,000,000.00	Axis Trustee Services Limited	
6	Alok Industries Limited	Centre for Development of Telematics Employees Provident Fund Trust	INE270A07489	29/06/2010	29/06/2016	11.50%	Quarterly	Nil	5,000,000.00	5,000,000.00	Axis Trustee Services Limited	
7	Alok Industries Limited	The Jammu & Kashmir Bank Limited	INE270A09014	20/10/2010	20/10/2016	13.00%	Quarterly	Nil	334,000,000.00	334,000,000.00	Axis Trustee Services Limited	
8	Alok Industries Limited	The Jammu & Kashmir Bank Limited	INE270A09022	20/10/2010	20/10/2017	13.00%	Quarterly	Nil	333,000,000.00	333,000,000.00	Axis Trustee Services Limited	
9	Alok Industries Limited	The Jammu & Kashmir Bank Limited	INE270A09030	20/10/2010	20/10/2018	13.00%	Quarterly	Nil	333,000,000.00	333,000,000.00	Axis Trustee Services Limited	
10	Alok Industries Limited	IFCI Limited	INE270A07539	4/3/2011	4/3/2016	15.50%	Quarterly	Nil	370,000,000.00	370,000,000.00	Axis Trustee Services Limited	
11	Alok Industries Limited	IFCI Limited	INE270A07547	4/3/2011	4/3/2017	15.50%	Quarterly	Nil	360,000,000.00	360,000,000.00	Axis Trustee Services Limited	
12	Alok Industries Limited	Life Insurance Corporation of India	INE270A07554	1/2/2012	1/8/2016	12.00%	Quarterly	Nil	375,000,000.00	375,000,000.00	Axis Trustee Services Limited	
13	Alok Industries Limited	Life Insurance Corporation of India	INE270A07562	1/2/2012	1/2/2017	12.00%	Quarterly	Nil	375,000,000.00	375,000,000.00	Axis Trustee Services Limited	
14	Alok Industries Limited	Life Insurance Corporation of India	INE270A07570	1/2/2012	1/8/2017	12.00%	Quarterly	Nil	375,000,000.00	375,000,000.00	Axis Trustee Services Limited	
15	Alok Industries Limited	Life Insurance Corporation of India	INE270A07588	1/2/2012	1/2/2018	12.00%	Quarterly	Nil	375,000,000.00	375,000,000.00	Axis Trustee Services Limited	
16	Alok Industries Limited	Life Insurance Corporation of India	INE270A07596	1/2/2012	1/8/2018	12.00%	Quarterly	Nil	375,000,000.00	375,000,000.00	Axis Trustee Services Limited	
17	Alok Industries Limited	Life Insurance Corporation of India	INE270A07604	1/2/2012	1/2/2019	12.00%	Quarterly	Nil	375,000,000.00	375,000,000.00	Axis Trustee Services Limited	
18	Alok Industries Limited	Life Insurance Corporation of India	INE270A07612	1/2/2012	1/8/2019	12.00%	Quarterly	Nil	375,000,000.00	375,000,000.00	Axis Trustee Services Limited	
19	Alok Industries Limited	Life Insurance Corporation of India	INE270A07620	1/2/2012	1/2/2020	12.00%	Quarterly	Nil	375,000,000.00	375,000,000.00	Axis Trustee Services Limited	
									5,290,000,000.00	5,285,000,000.00		

For Alok Industries Limited

Company Secretary