



**PATEL ENGINEERING LTD.**

**CIN: L99999MH1949PLC007039**

December 24, 2021

**To,**  
**Bombay Stock Exchange Ltd.**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code No. 531120**

**The National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Bandra - Kurla Complex  
Mumbai – 400 051  
**Company Code No. PATELENG/EQ**

**Sub – Outcome of appeal filed with Hon'ble National Company Law Appellate Tribunal in relation to directions of Hon'ble National Company Law Tribunal Mumbai Bench to convene the meeting of Equity Shareholders for the Scheme of Merger of the 14 wholly owned subsidiaries of Patel Engineering Limited into Patel Engineering Limited.**

**Dear Sir/Madam,**

This is in continuation to intimation dated December 17, 2021 and November 20, 2021 for the meeting of Equity Shareholders scheduled to be held on December 22, 2021 vide order dated 15th November 2021 ('Tribunal Order') of the Mumbai Bench of the Hon'ble National Company Law Tribunal ('Tribunal') for considering, and if thought fit, approving the arrangement embodied in the Scheme of Merger by Absorption of Patel Energy Resources Limited ('First Transferor Company') and PEL Power Limited ('Second Transferor Company') and PEL Port Private Limited ('Third Transferor Company') and Patel Energy Projects Private Limited ('Fourth Transferor Company') and Patel Energy Assignment Private Limited ('Fifth Transferor Company') and Patel Energy Operations Private Limited ('Sixth Transferor Company') and Jayshe Gas Power Private Limited ('Seventh Transferor Company') and Patel Thermal Energy Private Limited ('Eighth Transferor Company') and Patel Hydro Power Private Limited ('Ninth Transferor Company') and Zeus Minerals Trading Private Limited ('Tenth Transferor Company') and Patel Concrete & Quarries Private Limited ('Eleventh Transferor Company') and Patel Lands Limited ('Twelfth Transferor Company') and Patel Engineers Private Limited ('Thirteenth Transferor Company') and Phedra Projects Private Limited ('Fourteenth Transferor Company') with Patel Engineering Limited ('Transferee Company') and their respective Shareholders.

The Applicant Company had filed an appeal against the Tribunal Order before the Hon'ble National Company Law Appellate Tribunal (NCLAT). The Hon'ble NCLAT vide order dated December 09, 2021 had reserved the orders in the said appeal and had directed that the operation of the impugned order dated November 15, 2021 shall remain stayed. Subsequently, the Hon'ble NCLAT vide Order dated December 22, 2021 has set aside the directions of the Hon'ble Tribunal with respect to convening the meeting of the Equity Shareholders of Patel Engineering Limited for the merger of wholly owned subsidiaries of Patel Engineering Limited into Patel Engineering Limited. Accordingly, we hereby inform that the said meeting of Equity Shareholders is not required to be convened. The Hon'ble NCLAT has also set aside directions of obtaining consents of the unsecured creditors of Patel Engineering Limited. The copy of the Appellate Order has been uploaded by the Applicant Company on its website <https://www.pateleng.com>.

Copy of the newspaper advertisement mentioning the same is also enclosed herewith for your records. You are requested to take the same on record.

Thanking you.  
**For Patel Engineering Ltd.**

**Shobha Shetty**  
**Company Secretary**  
**Membership No. F10047**

**REGD. OFFICE:**

Patel Estate Road, Jogeshwari (W), Mumbai – 400 102. India  
Phone +91 22 26767500, 26782916 Fax +91 22 26782455, 26781505  
Email [headoffice@pateleng.com](mailto:headoffice@pateleng.com) Website [www.pateleng.com](http://www.pateleng.com)

PUBLIC NOTICE
CANCELLATION OF INVESTMENT ADVISER REGISTRATION
NOTICE is hereby given that Mr. Sarvesh Gupta, SEBI Reg No. INA000007960, address - 502 Midtown Apartments, Doctor Annie Besant Road, Worli, Mumbai - 400018, has applied for cancellation of his registration as an Investment Adviser.

RECOVERY OFFICER
MAHARASHTRA CO-OPERATIVES SOCIETIES ACT 1960, Act 156, Rule 1961, Rule 107
Attached : THE SHIVKRUPA SAHAKARI PATPEDHI LTD. 219 / 3111 Tagornagar, Group No 01, Dr. Ambedkar Chowk, Vikhroli ( East ) Mumbai 400 083 Phone 022 25746035

POSSESSION NOTICE FOR IMMOVABLE PROPERTY
Whereas the undersigned being the Recovery Officer Mr. Ashok L. Phadtare under the Maharashtra Co-operative Societies Rules, 1961 issue a demand notice date 09.08.2021 calling upon the judgment debtor. MR. NADAR KASHIVEL NADARAJ / MR. NADAR RAJU KASHIVEL to repay the amount mentioned in the notice being Rs.6,17,345/- in words (Rs Six Lakh Seventeen Thousand Three Hundred Forty Five Only) with date of receipt of the said notice and the judgment debtor having failed to repay amount, the undersigned has issued a notice for attachment date 18.11.2021

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IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
Patel Engineering Limited, a company incorporated under the Companies Act, 1913 having its registered office at Patel Estate, S/V Road, Jogeshwari (West), Mumbai Maharashtra - 400102. Applicant Company/ Transferee Company
CIN L99999MH1949PLC007039

AXIS FINANCE LIMITED
(CIN : U65921MH1995PLC12675)
Registered Office : Axis House, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

District Deputy Registrar, Co-operative Societies, Mumbai City (3) Competent Authority under section 5A of the Maharashtra Ownership Flats Act, 1963, MHADA Building, Ground Floor, Room No.69, Bandra (E), Mumbai 400 051

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ODISHA POWER TRANSMISSION CORPORATION LIMITED
(A Government of Odisha Undertaking)
Regd. Office: Janpath, Bhubaneswar-751022
CIN:U4102OR2004SGC007553

NOTICE INVITING TENDER (NIT) (DOMESTIC COMPETITIVE e-BIDDING)
Odisha Power Transmission Corporation Ltd(OPTCL), Bhubaneswar invites bids (in e-tendering mode only) under single stage two-part bidding system with E-Ra from reputed EPC/Turnkey Contractors for following turnkey projects.

Retail Assets, Small & Medium Enterprises City State Bank of India Credit Centre RASMECC BHAYANDER (61178)
1st floor, LANDMARK Building, In Front of Maxus Mall, Bhayander West, Dist. Thane - 401101. Tel. No.-022-28149107. Email: sbl.61178@sbi.co.in

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Table with 4 columns: Sr. No., Branch, Name of the borrower, Date & Amount Outstanding as per Demand Notice, Description of the Property Mortgaged.

Regional Office (Mumbai Andheri, Office No 601/B, 6th Floor, "A" Wing, Kaledonia HDL Compound, Opp. Vijay Nagar, Sahar Road, Andheri (east), Mumbai 400069 Phone - 022 - 26810319, 26810300

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POSSESSION NOTICE FOR IMMOVABLE PROPERTY
Whereas the undersigned being the Recovery Officer of the Mr. Ashok L. Phadtare under the Maharashtra Co-operative Societies Rules, 1961 issue a demand notice date 10.10.2019 calling upon the judgment debtor. MR. KASHID RAMESH DHONDU / MRS. KASHID SANGITA RAMESH to repay the amount mentioned in the notice being Rs.9,08,756/- in words (Rs NINE LAKH EIGHT THOUSAND FOUR HUNDRED FIFTEEN RUPEES ONLY) with date of receipt of the said notice and the judgment debtor having failed to repay amount, the undersigned has issued a notice for attachment date 07.10.2021

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