S. E. POWER LIMITED

CIN: L40106GJ2010PLC091880



December 31, 2020

Vice President Listing Department, National Stock Exchange of India, Plot No. C/1, G Block, Bandra –Kurla Complex, Bandra (East) Mumai-400051

General Manager, Listing Department, BSE Limited, Phiroze Jejeebhoy Towers Dalal Street, Mumbai-400001

Dear Sir/Madam

Subject:- Submission of Disclosure under Regulation 29 SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011

Please find enclosed herewith disclosures under regulation 29 of SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 as received by the company from Mr. Aanjanayae Agarwal.

Kindly keep the same in your records,

Thanking You

Yours Faithfully

For S. E. Power Limited

Saurabh Agrawal (Company Secretary)

Encl.: As above

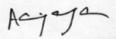


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Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	S. E. Power Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Aanjanayae Agarwal			
Whether the acquirer belongs to Promoter/Promoter group	YES			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of acquirer along with PACs of:				
a) Shares carrying voting rights	1,04,84,506	25.82	25.82	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	•	-	
c) Voting rights (VR) otherwise than by equity shares	-		-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-		
e) Total (a+b+c+d)	1,04,84,506	25.82	25.82	
Details of acquisition				
a) Shares carrying voting rights acquired	19,99,944	4.92	4.92	
b) VRs acquired otherwise than by equity shares		-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-	
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)		-		
e) Total (a+b+c+/-d)	19,99,944	4.92	4.92	
After the acquisition, holding of acquirer along with PACs of:				
a) Shares carrying voting rights	1,24,84,450	30.74	30.74	
b) Voting rights (VR) otherwise than by equity shares	-	-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	•		
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	•			



e) Total (a+b+c+d)	1,24,84,450	30.74	30.74	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30/12/2020			
Equity share capital / total voting capital of the TC before the said acquisition	4,06,10,000 Equity share			
Equity share capital/ total voting capital of the TC after the said acquisition	4,06,10,000 Equity share			
Total diluted share/voting capital of the TC after the said acquisition	4,06,10,000 Equity share			

Signature of the acquirer

Name :-Aanjanayae Agarwal Place:New Delhi

Date:31-12-2020