

#### BOROSIL RENEWABLES LIMITED

CIN: L26100MH1962PLC012538 Regd. Office: 1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex Bandra (E), Mumbai – 400 051, India.

T : +9122 6740 6300 F : +9122 6740 6514

W: www.borosilrenewables.com Email: brl@borosil.com

June 12, 2024

**BSE Limited** 

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

Scrip Code: 502219

**National Stock Exchange of India Ltd** 

Exchange Plaza, C-1, Block G,

Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051

Symbol: BORORENEW

Dear Sirs,

Sub: Public Announcement published in newspaper for the Proposed rights issue of equity shares of Re. 1 each (the "Equity Shares") by Borosil Renewables Limited (the "Company", and such issue, the "Issue")

With reference to the captioned Issue and pursuant to Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the copies of the public announcement made by the Company in compliance with Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, which was published on June 12, 2024, in all editions of the English national daily newspaper, Financial Express, all editions of the Hindi national daily newspaper, Jansatta, and Mumbai edition of Navshakti (a widely circulated Marathi daily newspaper, Marathi being the regional language of Maharashtra, where the registered office of the Company is located), each with wide circulation.

Please take the above intimation on record.

Yours faithfully,

For Borosil Renewables Limited

Ravi Vaishnav Company Secretary & Compliance Officer (Membership No. ACS - 34607)

Encl.: As above.



**FINANCIAL EXPRESS** 

## ONLY ON THE BASIS OF ESTABLISHED FRAUD

# Irdai allows customers to cancel policies, get refund

**GEORGE MATHEW** Mumbai, June 11

GIVING MORE FLEXIBILITY and freedom to policyholders, the Insurance Regulatory and Development Authority of India (Irdai) has said retail policyholders can cancel an insurance policy at any time during the term by informing the insurer and get the refund for the remaining policy period.

"In case the policyholder cancels the policy, he/she is not required to give reasons for cancellation. The insurer can cancel the policy only on the grounds of established fraud, by giving minimum notice of 7 days to the retail policyholder," Irdai said on Tuesday while announcing a host of reforms in the sector.

Every insurer should have a retail product which is identified and designated as base product defining the necessary minimum coverage in each line of business, it said.

If the customer cancels the policy, the insurer should refund proportion premium for unexpired policy period, if the term of the policy is up to one year and there is no claim made during **USER FRIENDLY** 

■The insurer can cancel the policy only on the grounds of established fraud by giving minimum notice of 7 days to the retail policyholder

■ If the customer cancels policy, the insurer should refund proportion premium for unexpired period

■The refund premium should be made in respect of policy with the term over one year

■ Under no circumstances can the insurer cancel statutory **Motor Third Party** Liability insurance

mit, fitness, FIR, untraced the policy period, it said. The refund premium for the unexreport, fire brigade report, post pired policy period should be mortem report, books of made in respect of policy with accounts, stock register, wage the term more than one year and register and repair bills (only in the risk coverage for such policy cases where cashless is not years has not commenced, it said available), wherever applicable. in a master circular. "Under no circumstances The regulator said no claim

can the insurer cancel statutory Motor Third Party Liability insurance or any other compulsory in surance mandated by law except in case of double insurance or total loss," Irdai said. The regulator said every

retail customer should be given Customer Information Sheet (CIS) with every policy

explaining in simple words, basic features of a policy at one place. It should contain in brief the scope of coverage, add-ons, basis of sum insured, sum insured, exclusions, deductibles, special conditions & warranties, endorsements, information regarding the claim procedure, claims intimation and processing.

Irdai said motor insurance

customer should be given the options as first choice under motor insurance. These include Pay as you Drive/Pay as you Go/ Pay as you Use insurance cover and comprehensive cover that includes coverage for depreciation. The insured's declared value (IDV) of the vehicle will be deemed to be the 'Sum Insured' and it will be fixed at the commencement of each policy period for each insured vehicle, it said.

"Any loss that is reported under a general insurance product that exceeds ₹50,000 or more (in the case of motor insurance) and ₹1 lakh or more (in the case of other than motor insurance) needs to be mandatorily surveyed by a registered surveyor and loss assessor,"

# Are India prepared to drop Jadeja and play Kuldeep?

Chennai, June 11

**IF INDIA WISH** to play their best spinner in the squad in Kuldeep Yadav at some stage in the T20 world cup, they will have to make a difficult choice of dropping Ravindra Jadeja.

Axar Patel's stocks are flying high, as evidenced by his promotion to No.4 against Pakistan and his bowling figures are better than Jadeja's in T20. There is no doubt that Kuldeep is the better strike bowler than Jadeja.

The difficulty quotient rises as neither India nor Chennai Super Kings have ever benched Jadeja when he was in the T20 squad. He has been that valuable to them.

However, if India need more wicket-taking options once the caravan shifts to West Indies later, then they will have to blood Kuldeep – and the tricky game against the hosts USA, who beat Pakistan earlier, gives them a chance to try out Kuldeep. But such has been his spirited efforts whenever his spot has been under pressure in the past that if he is given a chance against the US, Jadeja might well sparkle and cackle at the critics.

But India will have to peer ahead into the tournament now and find their best XI. Going by the conditions they have faced so far in New York, it is hard to make out where India stand exactly. They have had two wins out of two and a victory against the US on Wednesday will confirm their berth in the Super 8s. Kuldeep would be the best bet to seal that much-needed win against US, whose batsmen wouldn't have faced the likes of the chinaman of this quality.

In a team that is already short on firepower and has made compromises to fit Rohit Sharma and Virat Kohli at the top, the middle and lower-order are India's lifelines with the bat. And here is where Jadeja's limi-

QR code to view

the Draft Letter of Offer



Jadeja when he was in the T20 squad but if India need more wicket-taking options once the caravan shifts to West Indies later, then they will have to blood Kuldeep

tations as a T20 batsman loads strike-rate in the middle-overs things against him. Apart from having a limited range, Jadeja It's not as if Jadeja, who isn't the power-hitter that a team would slot in the lowerorder. He is more of a pace-hit-

gle in the past. And he doesn't fit in the middle order as teams choke him with spin. This season, CSK tried to use him at No 4 when they lost few early wickets. But even that move was short-lived. With spinners tying him up and his penchant to start slow meant CSK binned the idea. (Jadeja's

ter, but in these conditions

where the fast bowlers take the

pace off to make full use of the

two-paced nature of pitches,

Jadeja has shown signs of strug-

(7-16) is 109.68 in all T20s).

helped CSK lift the trophy two years back with his last-over heroics, doesn't have the T20 runs, but it's the context, his position, his form, and the conditions that have to be taken in account. Across all IPLs, only MS Dhoni, Kieron Pollard, Dinesh Karthik and AB de Villiers have scored more runs in the death overs (17-20) than the 1420 made by Jadeja. But his strike-rate of 159.73 is the lowest among the top 10 run getters at the death in the IPL. Even Rohit (196.65) and Kohli (200.91) have scored significantly higher than Jadeja, who has batted more than 90% of

his matches for Chennai Super Kings at No 5 or lower.

CSK's batting coach Mike Hussey had spoken about Jadeja during the IPL. "One of his strengths is being able to work the balls into the gaps, use his pace running between the wickets and picking the right times and the right bowlers to attack. In the last few years he's come in very late, batting with MS [Dhoni] towards the back end. And this year we've asked him a few times to come in at the No.4 position. It's a very different role and sometimes according to the situation, you need to just be free and go quite quickly. But other times you've lost a couple of wickets in the powerplay, you need to take a little bit of time to build the next partnership," Hussey had said.

With India, however, their answer to losing early wickets seems to be Axar, who apart from being a capable hitter against pace also can lay into the spinners. Though he didn't make much against Pakistan, Axar's intent when he came in after Rohit's dismissal, was encouraging as he was prepared to take down the Pakistan pacers.

And even with the ball, India have the luxury of using Axar wherever they intend to, especially in the power plays. So far in his T20 career, Jadeja has taken only 7 wickets in the first six overs and has an economy rate of 8.19.

Axar, on the other hand, has picked 34 wickets in the powerplay at an economy of 7.44. And just like his batting, Axar is flexible with the ball as well. Right through his IPL career and international as well, Jadeja mostly bowls in the middle-overs (7-16), which means unless Rohit has limited options to shuffle his bowlers in this phase. In conditions where defending scores seem to be the key, every over will count, especially when Rohit's love for match-ups.

## UGC allows biannual university admissions

**ABHINAYA HARIGOVIND** New Delhi, June 11

THE UNIVERSITY GRANTS Commission (UGC) has allowed higher education institutions to admit students twice a year.

While earlier regulations allowed students to be admitted only during July-August, the UGC's recent decision means that students can now be admitted in January/February and in July/ August from the upcoming academic session.

The UGC decision leaves it

for the following package

they want to offer admissions in both the cycles or just one, and this will depend on their infrastructure and faculty.

should be rejected for want of

documents. All the required

documents should be called at

the time of underwriting the

proposal."The customer may be

asked to submit only those doc-

uments that are directly related

to the claim settlement such as

claim form, driving license, per-

The UGC has said that biannual admissions are not mandatory, but the decision now provides "flexibility" to institutions that might want to "increase their student intake and offer new programmes in emerging areas".

UGC Chairman M Jagadesh Kumar said, "Every university offers admissions July/August. In addition to this, if they wish to offer pro-

grammes in January, they are to the institutions to decide if welcome to."

unique to a particular institution; the challenges can vary from institution to institution. "The UGC provides the

"The situation can be

broader regulatory framework enabling the institutions to work out the details themselves and implement it if they think they can," he said.

On whether universities may now be able to offer admissions to different sets of courses in the two admission

cycles, he said: "It is a choice for them... depending on the infrastructure that is available. For a science programme, if they find that for the students admitted in the July session lab facilities are used in the daytime, they may want to use lab facilities in the evening for the session that began in

January, so that there is better

utilisation of resources avail-

able in universities."

The UGC first attempted this biannual admission process with open and distance learning (ODL), and online mode programmes.

(A Govt. of Assam Public Limited Company)

SHORT TENDER NOTICE The Chief General Manager (CR, M&S), APDCL, 4th Floor, Bijulee Bhawan, Paltan Bazar, Guwahati - 781001 invites for tenders as given below: NIT No. APDCL/CGM (CR, M&S)/CCC/2024/01 Dated: 12-06-2024

Appointment of an agency for the operation of the APDCL Customer

Call Centre, APDCL The bid document along with all relevant information will be available for download at https://assamtenders.gov.in w.e.f. 12-06-2024 (12:00 Hrs.)

Last date of submission of Bid is 02-07-2024 (15:00 Hrs.). Sd/- Chief General Manager (CR, M&S) APDCL, Bijulee Bhawan, Guwahati - 1

Please pay your energy bill on time and help us to serve you better!



bid document is 20" June 2024 up to 1500 Hrs.

TATA

TATA POWER

(Corporate Contracts Department, 5° Floor Station B)

Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India (Board Line: 022-67175125, Mobile: 9641867435) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER

The Tata Power Company Limited invites tender from eligible vendors

For detail NIT, please visit Tender section on website

https://www.tatapower.com. Last date for receipt of request for issue of

Service for Lifting & shifting scrap inside plant and Colony area.

L&T House, Ballard Estate, Mumbai -400 001 Tel: +91 22 6752 5656, Fax: +91 22 6752 5858 Website: www.Larsentoubro.com | Email: IGRC@Larsentoubro.com CIN: L99999MH1946PLC004768

#### NOTICE OF THE 79™ ANNUAL GENERAL MEETING AND INFORMATION REGARDING E-VOTING, RECORD DATE AND DIVIDEND

NOTICE IS HEREBY GIVEN THAT the 79" Annual General Meeting (AGM) of the members of the Company will be held on Thursday, July 4, 2024 at 3.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means(OAVM), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI) to transact business as detailed in the Notice dated May 8, 2024.

The Company has electronically sent the Notice of the AGM along with the Explanatory Statement and Integrated Annual Report for the financial year 2023-24 on June 11, 2024 to all the members who have registered their e-mail addresses with the Company/Depositories/Depository Participants/Registrar and Share Transfer Agent. The Notice of the AGM and the Integrated Annual Report for the financial year 2023-24 are also available on the Company's website at www.Larsentoubro.com and on the website of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of National Securities Depository Limited (NSDL) at https://evoting.nsdl.com.

The Company has fixed Thursday, June 20, 2024 as the Record Date to determine the Members entitled to receive the proposed Final Dividend of Rs. 28/- per share of face value Rs. 2/- each for the year ended March 31, 2024.

In accordance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has provided electronic voting facility to its members through NSDL.

The details with respect to e-voting are as follows:

Date and time of commencement of remote e-voting	Sunday, June 30, 2024 at 9.00 A.M
Date and time of conclusion of remote e-voting	Wednesday, July 3, 2024 at 5.00 P.M.
Cut-off date for determining the eligibility for e-voting	Thursday, June 27, 2024

Members may note that only persons whose names appear in the Register of Members, or the list of beneficial owners furnished by NSDL and Central Depository Services (India) Limited (CDSL) as on the aforesaid cut-off date i.e. Thursday, June 27, 2024 shall be entitled to vote on the resolutions as set out in the Notice. Once the vote on a resolution is cast by a member, he/she shall not be allowed to change the same subsequently. Remote e-voting will be disabled by NSDL after 5.00 p.m. on July 3, 2024.

The Members who have cast their vote through remote e-voting may also attend the AGM but shall not be entitled to cast their vote again. The Members attending the AGM who have not cast their votes through remote e-voting will be able to vote through electronic voting facility provided by NSDL during the AGM.

Members who have not registered their email address or those who have acquired shares after the dispatch of the Integrated Annual Report and who continue to hold shares as on the cut-off date i.e Thursday, June 27, 2024 can obtain/generate the User Id and password as per the instructions provided in the Notice of the AGM. A person already registered for e-voting can use his/her existing User ID and password for casting the vote.

The process for registration of email id for obtaining Integrated Annual Report and updation of bank account details for receipt of dividend are explained in detail in the Notice of the AGM.

In case of any query, members may refer to the Frequently Asked Questions (FAQ) for Members available on https://evoting.nsdl.com or contact NSDL at evoting@nsdl.com / 022-48867000 or contact Mr. Amit Vishal, Deputy Vice President, NSDL at amity@nsdl.com or Ms. Pallavi Mhatre, Senior Manager, NSDL at pallavid@nsdl.com or send their queries to NSDL at their address: 4th floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.

## Payment of Dividend

Place: Mumbai

Date: June 11, 2024

SEBI vide its Master Circular No. SEBI/HO/MIRSD/ POD-1/P/CIR/2024/37 dated May 7, 2024 read with SEBI Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/81 dated June 10, 2024, has mandated that, with effect from April 1, 2024, dividend to security holders who are holding securities in physical form shall be paid only through electronic mode. Such payment shall be made only after the shareholders furnish their PAN, contact details (postal address with PIN and mobile number), bank account details & specimen signature ("KYC details"). As per the aforesaid SEBI Circulars, members holding securities in physical form may note that any future dividend payable against their shareholding would be withheld if their KYC details are not updated with the RTA. To avoid delay in receiving dividend, members are requested to update their KYC details with their Depository Participants, in case the shares are held in dematerialised mode, and with the Company's Registrar and Share Transfer Agent, KFin Technologies Limited, in case the shares are held in physical mode. for LARSEN & TOUBRO LIMITED

SIVARAM NAIR A Company Secretary & Compliance Officer (M.NO - F3939)

(This is a public announcement for information purposes only and is not an announcement for the offer document and does not constitute an invitation or offer to acquire, purchase, or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India) PUBLIC ANNOUNCEMENT

**BOROSIL** renewables

## **BOROSIL RENEWABLES LIMITED**

Borosil Renewables Limited (the "Company" or the "Issuer") was originally incorporated as "Borosil Glass Works Limited" under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 14, 1962 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). The Company commenced its business on February 13, 1963, pursuant to a certificate of commencement of business issued by the RoC. Pursuant to the Scheme, Vyline Glass Works Limited, Fennel Investment and Finance Private Limited, and Gujarat Borosil Limited were amalgamated into the Company, followed by the demerger of the Company's scientific, industrial and consumer products business into Borosil Limited. Consequent to the Scheme, the name of the Company was changed to "Borosil Renewables Limited", pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC dated February 11, 2020 Registered and Corporate Office: 1101, Crescenzo, G Block, Opposite MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India

Tel: +91 22 6740 6300; Fax: 022-67406514; Contact Person: Ravi Vaishnay, Company Secretary and Compliance Officer; E-mail: ravi.vaishnay@borosil.com Website: www.borosilrenewables.com; Corporate Identity Number: L26100MH1962PLC012538

## PROMOTERS OF THE COMPANY: PRADEEP KUMAR KHERUKA AND SHREEVAR KHERUKA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY ISSUE OF UP TO [●] FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "RIGHTS EQUITY

SHARES") FOR CASH AT A PRICE OF ₹ [•] PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 45.000 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF [.] RIGHTS EQUITY SHARES FOR EVERY [.] EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [ • ], 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 258 OF THE DRAFT LETTER OF OFFER DATED JUNE 10, 2024 ("DLOF").

\*Assuming full subscription

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares on a rights basis and has filed the DLOF with the Securities and Exchange Board of India ("SEBI"), the National Stock Exchange of India Limited and BSE Limited (collectively, "Stock Exchanges") on June 10, 2024 in relation to the Issue. Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed shall be made public, for comments, if any for a period of at least twenty one days from the date of such filing, by hosting it on websites of the Company at www.borosilrenewables.com, SEBI at www.sebi.gov.in, the Stock Exchanges at www.nseindia.com, www.bseindia.com and the Lead Manager to the Issue, i.e. ICICI Securities Limited at www.icicisecurities.com. All members of the public are hereby invited to provide their comments on the DLOF to SEBI and/or the Company Secretary and Compliance Officer and/or the Lead Manager with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments sent to SEBI, to the Company and to the Lead Manager at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 5 p.m. IST on the 21st (twenty first) day from the aforementioned date of filing of the DLOF with SEBI.

Please note that the distribution of the DLOF and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 17 of the DLOF before making an investment in the Issue.

All Capitalised terms not defined herein shall have the same meaning ascribed to such terms in the DLOF. LEAD MANAGER TO THE ISSUE

VICICI Securities

ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025

Maharashtra, India: Tel: +91 22 6807 7100 E-mail: borosil.renew@icicisecurities.com

Investor Grievance ID: customercare@icicisecurities.com Website: www.icicisecurities.com

Contact Person: Harsh Thakkar/ Abhijit Diwan SEBI Registration No.: INM000011179

REGISTRAR TO THE ISSUE **LINK**Intime

Link Intime India Private Limited C-101, 1" Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083

Maharashtra, India, Tel.: +91 81081 14949 Email: borosil.rights2024@linkintime.co.in Investor Grievance E-mail: borosil.rights2024@linkintime.co.in Website: www.linkintime.co.in

Contact Person: Ms. Shanti Gopalakrishnan SEBI Registration No.: INR000004058

FOR BOROSIL RENEWABLES LIMITED

On behalf of the Board of Directors

Ravi Vaishnay Company Secretary and Compliance Officer

Disclaimer: BOROSIL RENEWABLES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a DLOF with SEBI and Stock Exchanges on June 10, 2024. The DLOF will be available on the websites of Company at www.borosilrenewables.com, SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at

shares involves a high degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 17 of the DLOF. Potential investors should not rely on the DLOF for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act. of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

www.bseindia.com and the website of the Lead Manager to the Issue, i.e., ICICI Securities Limited at www.icicisecurities.com. Investors should note that investment in equity

financialexp.epapr.in

Date: June 11, 2024

Place: Mumbai



# NIDO HOME FINANCE LIMITED

(formerly known as Edelweiss Housing Finance Limited)

DISCLAIMER STATEMENT OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based, a rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not commend to invest / disinvest in any entity covered in the material and no part of the material should be construed as an expert advice or investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the material. Without limiting the generality of the foregoing, nothing in the material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Nido Home Finance Limited (formerly known as Edelweiss Housing Finance Limited) will be responsible for ensuring compliances and consequences of non-compliances for use of the material or part thereof outside India. Current rating status and CRISIL Ratings rating criteria are available without charge to the public on the website, www.crisil.com. for the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact customer service helpdesk at 1800-267-1301.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "CRISIL A+/ Watch Negative (Placed on 'Rating Watch with Negative Implications)" for an amount of ₹ 5,000 million by CRISIL Ratings Limited vide their rating letter dated June 7, 2024 and rating rationale dated June 7, 2024. Securities with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such securities carry low credit risk. The rating watch reflects an emerging situation, which may affect the credit profile of the rated entity. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating given by CRISIL Ratings Limited is valid as on the date of the Prospectus and shall remain valid until the ratings are revised or withdrawn. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A of the Prospectus for the rating, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

GENERAL RISK: Investment in NCDs is risky, and investors should not invest any funds in such securities unless they can afford to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under section "Risk Factors" on page 16 of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Nido Home Finance Limited (Formerly known as Edelweiss Housing Finance Limited); Lead Managers: Tipsons Consultancy Services Private Limited and Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited), Consortium Members to the Issue, Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered and the Corporate Office of the Company or from the office of the Lead Managers, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the Prospectus is available on the websites of the Issuer/Lead Managers/BSE at www.nidohomefin.com, www.tipsons.com, www.nuvama.com and www.bseindia.com, respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANKAND REFUND BANK: Orence Blank | ICICI Bank Limited.

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	CREDIT RATING AGENCY (S)	STATUTORY AUDITOR	
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\* Beacon Trusteeship Limited under regulation 8 of SEBI NCS Regulations has by its letter dated June 7, 2024 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in this Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue.

COMPANY SECRETARYAND COMPLIANCE OFFICER: Archana Nadgouda, Address: Tower 3, 5th Floor, Wing B, Kohinoor City, Kirol Road, Kurla (West) Mumbai 400070, Maharashtra, India Tel.: +91 22 4272 2200, Email: CS.CBG@nidohomefin.com.

DISCLAIMER: Nido Home Finance Limited (Formerly known as Edelweiss Housing Finance Limited) ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated June 07, 2024 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.nidohomefin.com, on the website of BSE at www.bseindia.com, on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 149 respectively of the Prospectus.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

Place: Mumbai

Date: June 11, 2024

For Nido Home Finance Limited (Formerly known as Edelweiss Housing Finance Limited)

Rajat Avasthi Managing Director & CEO DIN: 07969623

CONCEPT

परिशिष्ट-IV-ए, अचल संपत्ति/यों की ई-नीलामी-सार्वजनिक बिक्री सूचना a) pnb Housing प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के प्रावचान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल परिसंपत्तियों की बिक्री के लिए ई-नीलामी-बिक्री सूचना पंजीकृत कार्यालय : 9वां तल, अंतरिक्ष भवन, 22, कस्तूरबा गांधी मार्ग, नई दिल्ली-110001, फोन :- 011-23357171, 23357172, 23705414, वेबसा शाखा पता : भूखंड सं. टीसी/जी-2/2 तथा टीसी/जी-5/5, कार्यालय संख्या 307 एवं 308, तृतीत तल, कमर्शियल कॉम्प्लेक्स, साइबर हाईट्स, विभूति खण्ड, गोमती नगर, लखनऊ-226010, उत्तर प्रदेश तद्वारा आम जनता को और विशेष रूप में उन उधारकर्ता(ऑ) और गारंटर(ऑ), जिन्हें कॉलम संख्या—ए में इंगित किया गया है, को सूचित किया जाता है कि कॉलम संख्या—डी में विवरणित नीचे वर्णित अचल संपत्ति(या), जो प्रतिभृत ऋणदाता के पा इंधककृत / प्रभारित हैं, जिनका रचनागत /भौतिक अधिग्रहण मैसर्स **पीएनबी हाउसिंग फाइनेंस लिमिटेड** के प्राधिकृत अधिकारी / प्रतिभूत ऋणदाता द्वारा ले लिया गया है (जैसा कि कॉलम नंबर–सी में वर्णित है), अब उन्हें, नीचे दिए गए विवरणों के अनुसार, **"जैसी हैं जहां हैं, जैसी हैं जो हैं और वहां जो कुछ भी हैं आधार"** पर बेचा जाएगा। तद्वारा उधारकर्ता(ओ) / बंधककर्ता(ओ) / सेबंधित उधारकर्ताओं / बंधककर्ता(ओं) (मृतक होने के बाद से) के विधिक उत्तराधिकारियों, विधिक प्रतिनिधि (चाहे ज्ञात या अज्ञात), निष्पादक(कों), प्रशासक(कों), उत्तरजीवी(वियों), समनुदेशिती(तियों), कॉलम संख्या—ए नेदर्षितानुसार जैसा भी मामला हो, को तिथि के अनुसार संषोधित प्रतिभृति हित प्रवर्तन नियमावली 2002 के नियम—8(6) व 9 के अंतर्गत सृचित किया जाता है कि बिक्री के विस्तृत नियमों और शर्तों के लिए, कृपया मैसर्स पीएनबी हाउसिंग फाइनेंस लिमिटे प्रतिभूत ऋणदाता की वेबसाइट अर्थात् www.pnbhousing.com में दिये गये लिंक को देखें। धराज बोली जमा बोली निरीक्षण तिथि मांगी गई राशि बंधककृत संपत्तियों सह-उधारकर्ता /गारंटर(रों)/ करने की वृद्धिशील दर तिथि एवं /ब्यायालयी एवं समय और तिथि की प्रकृति विधिक उत्तराधिकारियों के नाम अंतिम तिथि प्रकरण, यदि कोई समय (एफ) (एच) (जी) (के)

HOU/LUC/0721/895853 ₹. 29,31,867.35 / -भूखंड सं. 14, खसरा सं. 153 एसए, ग्राम बहादुरपुर 18.06.2024 को 27.06.2024 \*शून्य / रु. 26.06.2024 वार्ड शंकरपुरवा, **अभिषेकपुरी कॉलोनी, कुरसी रोड, 22,60,000/— 2,26,000**/ राहुल तिवारी / श्रीमती रुचि मिश्रा (रुपये उनतीस लाख इकतीस हजार 10,000 / को 12.30 से 10.00 से 02.30 बजे के पत्नी राहुल तिवारी, लखनऊ — 226021 आठ सौ सतसठ तथा पैंतिस पैसे मात्र) 05.30 बजे के दिनांक 11.10.2023 के अनुसार \*आगे के ब्याज @18% प्रति वर्ष की दर पर, जैसा लागू हो, भुगतान और ⁄ या वसूली की तिथि तक किए गए आकस्मिक व्ययों, लागत, प्रभार इत्यादि के साथ। "पीएनबी हाउसिंग फाइनेंस लिमिटेड के प्राधिकृत अधिकारी के सर्वोत्तम ज्ञान एवं जानकारी के अनुसार, यहां, कॉलम संख्या – के में प्रकटीकृत विषय—सामग्री के अतिरिक्त उपर्युक्त अचल/प्रतिभूत परिसंपत्तियों के संबंध में कोई अन्य ऋणभार/दावा नहीं है। इसके अतिरिक्त, इस तरह के ऋणभारों का सफल क्रेता/बोलीदाता द्वारा अपर्न ओर से पूरा/भुगतान किया जाना है। संभावित क्रेता(ऑ)/बोलीदाताओं से अनुरोध है कि वे स्वतंत्र रूप से, उल्लिखित ऋणभारों की सत्यता का पता लगा लें। (1) तिथि के अनुसार, यहां पीएनबीएचएफएल /पीएनबीएचएफएल के प्राधिकृत अधिकारी को उपरोक्त अचल संपत्तियों /प्रतिभृत परिसंपत्तियों की बिक्री, अलगाव और /या निस्तारण करने से रोकने का और /या उन पर न्यायालयी प्रतिबंध लगाने व कोई आदेश नहीं है तथा इस संदर्भ में वस्तुस्थिति का उपरोक्त स्तंभ सं. – 'के' में वर्णन किया गया है। (2) संभावित क्रेता / बोलीदाता और इच्छुक पक्षकार, निविदा / बोली आवेदन प्रपत्र जमा करने या प्रस्ताव(वॉ) को देने से पहले, पीएनबीएचएफए

के पास उपलब्ध स्वामित्व विलेखों के स्वामित्व सहित, लेकिन उन तक सीमित नहीं है, कॉलम सं. — 'के' में वर्णित, की कार्यवाहियों / पारित आदेषों इत्यादि, यदि कोई, में उद्धृत अभिवचन का स्वतंत्र रूप से निरीक्षण कर सकते हैं और खुद को हर तरह से संतुष्ट कर सकते हैं। बोलीकर्ता(ओं) को बोली प्रपत्र के साथ इस नीलामी के नियमों और शर्तों पर हस्ताक्षर करने होंगे। (3) कृपया ध्यान दें कि प्रतिभूति हित (प्रवर्तन) नियमावली, 2002 के नियम 9(3) के निबंधनों के अनुसार, बोलीदाता(गण) / क्रेत उसी दिन या अधिकतम अगले कार्य दिवस तक बिक्री मूल्य की राशि का 25% (धरोहर राशि सहित) जमा करने के लिए विधिक रूप में बाध्य हैं। प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 9(2) के अनुसार प्रतिभूत लेनदार द्वारा बिक्री मूल्य की 25% राशि प्राप्त करने के बाद ही (बोलीदाता / ऑ) के पक्ष में बिक्री की पुष्टि की जा सकती है। क्रेता द्वारा बिक्री प्रतिफल राषि का शेष 75% बिक्री पुष्टिकरण पत्र की पावती की तिथि से 15 दिनों के भीतर जमा किया जाना है और इस तरह की राशि को जमा करने में चुक होने पर, प्राधिकृत अधिकारी विक्रय पुष्टिकरण पत्र में अंकित 15 दिवसों की अनिवार्य अविध के समापन की तिथि से 15 दिवसों के अंदर विक्रय आय राशि के आशिक भुगतान को जब्त कर लेंगे तथा संपत्ति / प्रतिभू परिसंपत्ति का सरफॉएसि अधिनियम के प्रावधानों के अनुसार पुनर्विक्रय कर दिया जायेगा। (4) मैसर्स सी। इंडिया प्राइवेट लिमिटेड, जिसका निगमित कार्यालय भूखंड सं. 68, वृतीय तल, सेक्टर 44 गुड़गांव, हरियाणा 122003 में स्थित है, वह प्राधिकृत अधिकारी की, अपनी **वेबसाइट www.bankeauctions.com** पर ई—नीलामी के माध्यम से, विक्रय का संचालन करने में सहायता करेगी। संपत्ति के निरीक्षण या बोली प्रलेख प्राप्त करने से संबंधित किसी भी सहायता के लिए और किसी अन्य प्रश् या पंजीकरण के लिए, आपको श्री अनुपम त्रिपाठी, जो कि पीएनबीएचएफएल के प्राधिकृत व्यक्ति हैं, के साथ, टोल फ्री नं.— 1800 120 8800 एवं **ई.-मेल : auction@pnbhousing.com** पर, समन्वयन कर संपर्क करना होगा अथ www.pnbhousing.com का संदर्भ ग्रहण करना होगा।

हस्ता./- प्राधिकृत अधिकारी, पीएनबी हाउसिंग फाइनेंस लिमिटेड स्थान : लखनऊ, दिनांक : 11-06-2024



नियम 8( 6 ) के परन्तुक को देखें अचल सम्पत्तियों के विक्रय के लिए विक्रय सूचना

वित्तीय आस्तियों के प्रतिभृतिकरण एंव पुनर्गठन तथा प्रतिभृतिहित प्रवर्तन अधिनियम 2002 के शर्तें व सपठित नियम 8( 6 ) के अन्तर्गत अचल सम्पत्तियों की ई-नीलामी विक्रय सुचना आमजन को साधारणतया तथा ऋणी, सहऋणी, जमानतदार व बर्धककर्ता को विशेष रूप से एतदद्वारा सृचित किया जाता है कि निम्नलिखित बन्धक अचल सम्पत्तियों का कब्जा एयू स्मॉल फाइनेंस बैंक लिमिटेड ( ए शेंड्यूल्ड कमर्शियल बैंक ) के नाम से ज्ञात जो कि आगे एयू एस एफ बी सन्दर्भित किया जावेगा के प्राधिकत अधिकारी द्वारा लिया गया था को '' जैसे है जहाँ है ''एवं जो भी है जैसा भी हैं के आधार पर ई-नीलामी द्वारा निम्न तालिका में दर्शित बकाया राशि एवं भविष्य का ब्याज, लागत व शुल्क की वसुली हेतु विक्रय किये जाने का निर्णय लिया गया है । यह सुचित किया जाता है कि ई-नीलामी वेबसाइट https://sarfaesi.auctiontiger.net के माध्यम से आयोजित की जावेगी।

ऋण खाता संख्या एवं ऋणी/ सह-ऋणी/ बंधककर्त्ता/ जमानतदार का नाम	13(2) मांग नोटिस की दिनांक व राशि एवं भौतिक कब्जे की दिनांक एवं बकाया राशि	सम्पत्तियों का विवरण	आरक्षित मूल्य ईएमढी राशि एवं निविदा वृद्धि राशि (राशि रू. में)	ई-नीलामी की तिथि व समय एवं ईएमडी जमा की अंतिम राशि बोरि और दस्तावेजों के प्रस्तुतिकरण का स्थान, निरीक्षण तिथि
ऋण खाता संख्याः 1921210322557478 व 1921210322560062  मैससं जय बालाजी लोजिटेक प्रा. लि. जरिए डायरेक्टर श्री जगनू जयन्त (ऋणी) श्री जुगनू जयन्त पुत्र जयन्त कुमार सिन्हा (जमानतदार) श्रीमती लता सिन्हा पत्नी श्री जुगनू जयन्त	13(2) मांग सूचना दिनांक 12 जुलाई 2023 ऋण खाता संख्याः 1921210322557478 के लिए र 3,46,543/- ( रु तीन लाख छियालीस हजार पांच सी तैयालीस मात्र ) दिनांक 12 जुलाई 2023 तक ऋण खाता संख्याः 1921210322560062 के लिए र 58,75,438/- ( रु अठावन लाख पचहनर हजार चार सी अइतीस मात्र ) दिनांक 12 जुलाई 2023 तक सामुहिक रूप से कुल रुपये र 62,21,981/- ( रु बांसट लाख इक्कीस हजार नो सी इक्यासी मात्र ) दिनांक 12 जुलाई 2023 तक भौतिक कब्जा दिनांक 22 मार्च 2024 को किया गया। ऋण खाता संख्याः 1921210322557478 के लिए र 2,87,464/- ( रु दो लाख सत्यासी हजार चार सी चींसट मात्र ) दिनांक 08 मई 2024 तक ऋण खाता संख्याः 1921210322560062 के लिए र 61,18,346/- ( रु इकसट लाख अठारह हजार तीन सी छियालीस मात्र ) दिनांक 08 मई 2024 तक सामुहिक रूप से कुल रुपये र 64,05,810/- ( रु चींसट लाख पांच हजार आठ सी दस मात्र ) दिनांक 08 मई 2024 तक भविष्य का क्याज व खर्च अतिरिक्त	निर्मित सम्पत्ति बियरिंग नं. XVII/3240, क्षेत्रफल 147 वर्ग गज खसरा नं. 409/400/7/1 से बाहर स्थित गांव सादीपुर, रंजीत नगर, नई दिल्ली-11008 जो कि श्रीमती लता सिन्हा के स्वामित्व में हैं। उत्तर: सम्पत्ति नं. XVII/3241, पश्चिम: सम्पत्ति नं. XVII/3251,	ह. 70,00,000/- (ह. सत्तर लाख मात्र) इंएमडी: ह. 7,00,000/- (ह. सात लाख मात्र) बिड इंक्रीमेंटल राशि: ह. 25,000/- (ह्रपये पच्चीस	19 जुलाई 2024 दोपहर 2:00 बजे से सायं 04:00 बजे ( 5 मिनट के असिमित विस्तार के साथ ) बोलि प्रपत्र जमा कराने की अंतिम तिथि : 18 जुलाई 2024 को सायं 6 बजे तक एयू स्मॉल फाईनेंस बैंक लिमिटेड, एयू खॉच ऑफिस: 1/13, पश्चिम पटल नगर, न्यू दिल्ली-110008 ई-मेल : rakesh.jain1@aubank.in निरीक्षण दिनांक : 03-04 जुलाई 2024

नोट:- प्रतिभृतिकरण आवेदन DRT-I-DELHI के समक्ष दायर किया गया है, जिसका SA No. 21/2024 है, जिसका Case title JAI BALAJI LOGITECH PVT LTD AND ORS V/S AU SMALL FINANCE BANK LIMITED है । आज दिनांक तक उपरोक्त बाद में कोई स्टे नहीं है।

सभी इच्छुक प्रतिभागियों/बोलीदाताओं से अनु रोध है कि नियम एवं शर्तों की अधिक जानकारी के लिए वेबसाईट https://sarfaesi.auctiontiger.net व https://www.aubank.in/bank-auction पर जाएँ। ई-निलामी की बिक्री कार्यवाही में भाग लेने के लिए श्री राकेश जैन से सम्पर्क करने की सलाह दी जाती है, मो. नं. 9116181827 व ई-मेल rakesh.jain1@aubank.in

यह सुरक्षा व्याज ( प्रवर्तन ) नियम, 2002 के नियम 8( 6 ) के तहत एक वैधानिक 30 दिनों का बिक्री नोटिस भी है। ऋणी व बंधककर्ता को वैधानिक 30 दिनों का बिक्री नोटिस है।

ई-नीलामी बिक्री के नियम और शतें:-1. बंधक परिसंपत्ति की ई-नीलामी बिक्री AUSFB सुरक्षित लेनदार द्वारा'' जैसा है, जहां है, ''जैसा है वैसा, ''जो कुछ भी है और '' नो रिकोर्स के आधार पर की जायेगी उक्तसंपत्ति पर कोई ज्ञात प्रभार नहीं है। 2. ऑनलाइन ई--नीलामी की बिक्री में भाग लेने के लिए, बोली दस्तावेज, पैन कार्ड की प्रतियां, कंपनी और फोटो आईडी, कम्पनी के मामले में बोर्ड रिजोल्युसन, पते का प्रमाण पत्र ईएमडी के साथ, जो आरटीजीएस/ एनईएफटी के माध्यम से देय है एयू स्मॉल फाइनेंस बैंक लिमिटेड के MSME AUCTION POOL ACCOUNT के नाम, चालू खाता संख्या 1921201121711599 AU SMALL FINANCE BANK Limited पांचवीं एवं छठी मंजिल, सनी बिग जंक्शन एसटीसी खसरा नंबर 64 से 67, ग्राम सुखईपुरा, न्यू आतिश मार्केट जयपुर 302020, IFSC कोड: AUBL0002011 में जमा करना आवश्यक है, एक बार ऑनलाइन बोली सबमिट करने के बाद, उसे वापस नहीं लिया जा सकता है। आगे बोलीदाता द्वारा प्रस्तुत किसी भी ईएमडी को निम्नलिखित ईमेल आईडी यानी rakesh.jain1@aubank.in पर रह किए गए चेक की कॉपी के साथ आरटीजीएस / एनईएफटी की यूटीआर / रेफरेन्स नंबर भेजने की आवश्यकता होगी। 3. सभी इच्छुक प्रतिभागियों / बोलीकर्ताओं से अनुरोध किया जाता है कि ई-नीलामी की बिक्री की कार्यवाही में भाग लेने, जानकारी और शर्तों के लिए वेबसाइट https://sarfaesi.auctiontiger.net & https://www.aubank.in/bank-auction अवश्य देखें। और अधिक जानकारी के लिए श्री

राकेश जैन से संपर्क करें : 9116181827 और ई-मेल rakesh.jain1@aubank.in प्राधिकृत अधिकारी एयू स्मॉल फाइनेंस बेंक लिमिटेड स्थानः नई दिल्ली दिनांकः ११ जून २०२४

(This is a public announcement for information purposes only and is not an announcement for the offer document and does not constitute an invitation or offer to acquire, purchase, or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India)

PUBLIC ANNOUNCEMENT



QR code to view the Draft Letter of Offer

**BOROSIL** renewables

## **BOROSIL RENEWABLES LIMITED**

Borosil Renewables Limited (the "Company" or the "Issuer") was originally incorporated as "Borosil Glass Works Limited" under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 14, 1962 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). The Company commenced its business on February 13, 1963, pursuant to a certificate of commencement of business issued by the RoC. Pursuant to the Scheme, Vyline Glass Works Limited, Fennel Investment and Finance Private Limited, and Gujarat Borosil Limited were amalgamated into the Company, followed by the demerger of the Company's scientific, industrial and consumer products business into Borosil Limited. Consequent to the Scheme, the name of the Company was changed to "Borosil Renewables Limited", pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC dated February 11, 2020

Registered and Corporate Office: 1101, Crescenzo, G Block, Opposite MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Tel: +91 22 6740 6300; Fax: 022-67406514; Contact Person: Ravi Vaishnav, Company Secretary and Compliance Officer; E-mail: ravi.vaishnav@borosil.com

Website: www.borosilrenewables.com; Corporate Identity Number: L26100MH1962PLC012538 PROMOTERS OF THE COMPANY: PRADEEP KUMAR KHERUKA AND SHREEVAR KHERUKA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE OF UP TO [●] FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [•] PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 45,000 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF [.] RIGHTS EQUITY SHARES FOR EVERY [.] EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●], 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 258 OF THE DRAFT LETTER OF OFFER DATED JUNE 10, 2024 ("DLOF"). \*Assuming full subscription

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares on a rights basis and has filed the DLOF with the Securities and Exchange Board of India ("SEBI"), the National Stock Exchange of India Limited and BSE Limited (collectively, "Stock Exchanges") on June 10, 2024 in relation to the Issue Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed shall be made public, for comments, if any for a period of at least twenty one days from the date of such filing, by hosting it on websites of the Company at www.borosilrenewables.com, SEBI at www.sebi.gov.in, the Stock Exchanges at www.nseindia.com, www.bseindia.com and the Lead Manager to the Issue; i.e. ICICI Securities Limited at www.icicisecurities.com. All members of the public are hereby invited to provide their comments on the DLOF to SEBI and/or the Company Secretary and Compliance Officer and/or the Lead Manager with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments sent to SEBI, to the Company and to the Lead Manager at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 5 p.m. IST on the 21st (twenty first) day from the aforementioned date of filing of the DLOF with SEBI.

Please note that the distribution of the DLOF and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 17 of the DLOF before making

All Capitalised terms not defined herein shall have the same meaning ascribed to such terms in the DLOF.

LEAD MANAGER TO THE ISSUE

## VICICI Securities

ICICI Securities Limited

Date: June 11, 2024

Place: Mumbai

ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India; Tel: +91 22 6807 7100

E-mail: borosil.renew@icicisecurities.com

Investor Grievance ID: customercare@iciclsecurities.com Website: www.icicisecurities.com

Contact Person: Harsh Thakkar/ Abhijit Diwan SEBI Registration No.: INM000011179

### REGISTRAR TO THE ISSUE **LINK**Intime

Link Intime India Private Limited C-101, 1" Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India, Tel.: +91 81081 14949

Email: borosil.rights2024@linkintime.co.in

Investor Grievance E-mail: borosil rights2024@linkintime.co.in Website: www.linkintime.co.in

Contact Person: Ms. Shanti Gopalakrishnan SEBI Registration No.: INR000004058

FOR BOROSIL RENEWABLES LIMITED On behalf of the Board of Directors

Ravi Valshnav Company Secretary and Compliance Officer

other considerations, a rights issue of its Equity Shares and has filed a DLOF with SEBI and Stock Exchanges on June 10, 2024. The DLOF will be available on the websites of Company at www.borosilrenewables.com, SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at

www.bseindia.com and the website of the Lead Manager to the Issue, i.e., ICICI Securities Limited at www.icicisecurities.com. Investors should note that investment in equity shares involves a high degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 17 of the DLOF. Potential investors should not rely on the DLOF for making any investment decision. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act. of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Disclaimer: BOROSIL RENEWABLES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and

www.readwhere.com

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## NIDO HOME FINANCE LIMITED

(formerly known as Edelweiss Housing Finance Limited)

DISCLAIMER STATEMENT OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. a rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor, the rating is not a recommendation to invest / disinvest in any entity covered in the material and no part of the material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters/ distributors of the material. Without limiting the generality of the foregoing, nothing in the material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Nido Home Finance Limited (formerly known as Edelweiss Housing Finance Limited) will be responsible for ensuring compliances and consequences of non-compliances for use of the material or part thereof outside India. Current rating status and CRISIL Ratings rating criteria are available without charge to the public on the website, www.crisil.com. for the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact customer service helpdesk at 1800-267-1301.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "CRISILA+/Watch Negative (Placed on 'Rating Watch with Negative Implications)" for an amount of ₹5,000 million by CRISIL Ratings Limited vide their rating letter dated June 7, 2024 and rating rationale dated June 7, 2024. Securities with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations. Such securities carry low credit risk. The rating watch reflects an emerging situation, which may affect the credit profile of the rated entity. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating given by CRISIL Ratings Limited is valid as on the date of the Prospectus and shall remain valid until the ratings are revised or withdrawn. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A of the Prospectus for the rating, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

GENERAL RISK: Investment in NCDs is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under section "Risk Factors" on page 16 of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Nido Home Finance Limited (Formerly known as Edelweiss Housing Finance Limited); Lead Managers: Tipsons Consultancy Services Private Limited and Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited), Consortium Members to the Issue, the Registrar to the Issue, Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered and the Corporate Office of the Company or from the office of the Lead Managers, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the Prospectus is available on the websites of the Issuer/Lead Managers/BSE at www.nidohomefin.com, www.tipsons.com, www.nuvama.com and www.bseindia.com, respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: O ICICI Bank Limited.

LEAD MANAGERS TO THE ISSUE		REGISTRAR TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	CREDIT RATING AGENCY (S)	STATUTORY AUDITOR
Tip Sons Orange Water	nuvama	▲ KFINTECH	BEÂCON	CRISIL Ratings	NGS & Co., LLP, Chartered Accountants B-46, Pravasi Estate, 3rd Floor
Tipsons Consultancy Services Private Limited 401, Sheraton House, Opposite Ketav Petrol Pump, Polytechnic Road, Ambawadi, Ahmedabad - 380 015, Gujarat Tel: +91 079 66828064 / +91 9589801774 Email: project.shikhar2@tipsons.com Website: www.tipsons.com	Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) 801-804, Wing A, Building No 3, Inspire BKC,G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051 Tel: +91 22 4009 4400 Email: nhfl.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com	KFIN Technologies Limited (formerly known as KFIN Technologies Private Limited) Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana, India Tel: +91 40 6716 2222 /18003094001 Fax: +91 40 6716 1563 Email: nhfl.ncdipo@kfintech.com Website: www.kfintech.com	Beacon Trusteeship Limited* 5W, 5th Floor, The Metropolitan, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India, 400 051 Tel.: +91 22 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in	CRISIL Ratings Limited (a subsidiary of CRISIL Limited) CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 076 Tel: + 91 22 3342 3000 (B) Email: crisilratingdesk@crisil.com Website: www.crisilratings.com	V.N. Road, Goregaon (East), Mumbai 400 063 Maharashtra, India Tel: +91 22 4908 4401 Email: info@ngsco.in Contact Person: R.P. Soni

\* Beacon Trusteeship Limited under regulation 8 of SEBI NCS Regulations has by its letter dated June 7, 2024 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in this Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue.

COMPANY SECRETARYAND COMPLIANCE OFFICER: Archana Nadgouda, Address: Tower 3, 5th Floor, Wing B, Kohinoor City Mall Kohinoor City, Kirol Road, Kurla (West) Mumbai 400070, Maharashtra, India Tel.: +91 22 4272 2200, Email: CS.CBG@nidohomefin.com.

DISCLAIMER: Nido Home Finance Limited (Formerly known as Edelweiss Housing Finance Limited) ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a prospectus dated June 07, 2024 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.nidohomefin.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.tipsons.com and www.nuvama.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 149 respectively of the Prospectus.

Note: Capitalized terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

Contact Person: Saili Dave

For Nido Home Finance Limited (Formerly known as Edelweiss Housing Finance Limited)

Rajat Avasthi Managing Director & CEO

DIN: 07969623

आयडीएफसी फर्स्ट बॅक लिमिटेड

Place: Mumbai

Date: June 11, 2024

(पूर्वी कॅपिटल फर्स्ट लिमिटेड आणि आयडीएफसी बँक लिमिटेडशी एकत्रित) नीआयएन: एल६५११०टीएन२०१४पीएलसी०९७७९२ **नोंदणीकृत कार्यालय :** केआरएम टॉवर्स, ८वा मजला, हॅरिंग्टन रोड, चेटपट, चेन्नई–६०००३१



#### ू. : +९१ ४४ ४५६४ ४००० । फॅक्स : +९१ ४४ ४५६४ ४०२२ जाहीर सचना सोने लिलाव नि निमंत्रण सचना

खालील नमुद कर्जदारांना आयडीएफसी फर्स्ट बँक लिमिटेड कड्न त्यांनी घेतलेले सोने दागिने सापेक्ष पत सुविधेकरिता थकीत रक्कम प्रदान करण्यास सचना जारी केलेली होती. कर्जदारांनी सविधेअंतर्गत देय परतफेड करण्यास कसर केल्याने आम्हाला २०/०६/२०२४ रोजीस तारण ठेवलेल्या सोने दागिन्याचा लिलाव करण्यासाठी भाग पडले आहे. सदर परिस्थितीमध्ये सदर लिलावामधून जर अधिक रक्कम प्राप्त झाल्यास सदर संबंधित कर्जदारांना परत देण्यात येईल आणि जर लिलावानंतर काही रक्कम कमी असेल तर उर्वरित रक्कम उचित कायदेशीर कारवाई मार्फत कर्जदारांकडून वसुल केली जाईल. आयडीएफसी फर्स्ट बँकला कोणत्याही पूर्व सूचनेशिवाय लिलावातून पृढील खाते काढून टाकण्याचा अधिकार आहे. पढ़े, आयडीएफसी फर्स्ट बँक कोणत्याही पूर्व सूचनेशिवाय लिलावाची तारीख बदल करण्याचा अधिकार राखून ठेवला आहे.

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l	१०४२६१९९२	हैदर अली	वाशी सेक्टर सेव्हन्टीन शाखा		

लिलाव २०/०६/२०२४ रोजीस दु. १२.०० वा. पासून दु. ३.०० वा. पर्यंत https://egold.auctiontiger.net मार्फत ऑनलाईन

सदर प्रकाशनाच्या द्वारे संबंधित कर्जदारांना याद्वारे ठरविलेल्या लिलाव तारखेपूर्वी सर्व व्याज आणि प्रभारासह परत मागितलेल्या सुविधेमधील रक्कम परतफेड करण्यास अंतिम सचना आणि शेवटची संधी देण्यात येत आहे. कसर केल्यास सोने दागिन्यांचा लिलाव करण्यात येईल. कपया नोंद घ्यावी की, जर वेळेच्या अभावामुळे त्याच दिवशी लिलाव पूर्ण न झाल्यास बँक त्याच अटी आणि शतींवर पुढील ७ दिवसाच्या आत गहाण ठेवेलेल्या सोने दागिन्यांचा पुर्निललाव करण्यात येईल. जर ग्राहक मयत व्यक्ती असल्यास लिलावाच्या संबंधित सर्व शर्ती त्यांच्या कायदेशीर वारसदारांना लागू असेल.

दिनांक : १२/०६/२०२४ ठिकाण: मुंबई

#### जाहीर सूचना

Contact Person: M Murali Krishna

सूचना याद्वारे महाबीर नगर, लिंक रोड लगत, डहाणूकरवाडी, कांदिवली (पश्चिम), मुंबई – ४०००६७ येथे स्थित गाव कांदिवलीचा सीटीएस क्र. .२८-ए/४७, ४७/१ आणि ४९/१ धारक जिमनीवर बांधण्यात येत असलेल्या पंचशील गार्डन पीक्यूआर सीएचएस लि. म्हणून ओळखल्य गणाऱ्या इमारतीच्या इमारत क्र. ५ मधील ५ व्या मजल्यावरीः ोजमापित फ्लॉट क्र. ५०३ विंग पी आणि तेथील शेअर्स संदर्भात श्रीम २/०२/२०१६ रोजीच्या शेअर प्रमाणपत्र क्र. १२ द्वारे शेअर क्र. ४६ ० (दोन्ही समाविष्ट) धारक प्रत्येकी रू. ५०/-च्या सोसायट अर्स समवेत, जेथे त्यांत ५०% हक श्रीम. मिता जयेश दोशी यांनी थ ०५/०३/२००५ रितांकित विश्वी करार (वांरणी बांडीआराई-०१३४१-२००५ पारल) करून संपादन केले होते आणि त्यातील ५०% हक तिच्या धमतेत दिसंगत श्री. अवेश मगनलाल दोशी यांचे अन्य कापदेशीर वासर कु. श्रुती जवेश दोशी आणि श्री. पुत्र जवेश दोशी, ज्याती लांचे नेअर्ज तेंग्ली जीआराप्ल-, ५२४-२०२२ असलिय पार्चती कु. ५४७७ घारक ३१/०३/२०२२ दिशांकित हक्षसोड विलेखाने आणि द्वारे श्रीम. मिता जवेश दोशी यांच्यासाठी त्यांगित केले. सोडून दिले होते, तत्याच्यासम्येत कापदेशीर वासर मण्डण मिळालि होत जोगीती व्यक्ती दिला चर्तता उद्देशिय मिळकती किंता वेथील कोणताठी माग यावर विश्वी, अत्ताव्यत्त, गहाण, प्रमार, भेट, देखभाल, वाससा, तावा, भाडेयद्वा, कुळविद्याद, पारणाधिकार, पराचान, वांमागहाण, नामाधिकाराचे हस्तांतरण किंवा कोणत्यादी वियवस्ताअंतर्गत लाभाचे दित्यांच्य, विस्ता अपता किंवा अध्यक्षताधिक किंवा अध्यक्षताधिक किंवा कोणताथी कराध्येशी चिरामीगाचा हुल किंवा अग्रक्रवाधिकार किंवा कोणवाही कराराअवर्तार्व किंवा इतर किलाती कारणे किंवा कोणवाही आरोब, हुकुम किंवा निवाब यहारे कोणवाही द्वाव किंवा याचिवाय कशाही मार्गे कोणवाही दावा कहां। असल्यादा तिथिवत स्वरुपात पुण्डाचे रत्तावेजांसह निम्मलसावधीकारांना माझे कार्यावय २०२, २रा मजला, एवसेल आर्कड, प्राटकोचर पाप्टे लाईन, गाटकोचर, (पश्चिम), मुंबई ४०० ०८६ वेथे सरह, प्रकाशनाच्या १४ दिवसांच्या (रोन्ही दिवस समाविष्ट) कालावधीत कळवाबे, अशी विनंती करण्यात येत आहे, कम्स केल्यास अशी व्यक्ती (व्यक्तीचा) दावा हाही असल्यास त्यागित आणि/किंवा सोडन दिल्याचे समजण्यात येईल दिनांकित १२ जून, २०२४. देव असोसिएट्स करीता

सही/-अनिशा ए बोंद्रे (प्रोप्रायटर) वकील, उच्च न्यायालय



### **PGIM India Asset Management Private Limited**

4th Floor, C wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Tel.: +91 22 6159 3000. Fax: +91 22 6159 3100 CIN: U74900MH2008FTC187029 Toll Free No.: 1800 266 7446 Website: www.pgimindiamf.com

### NOTICE

Notice is hereby given that PGIM India Trustees Private Limited, Trustee to PGIM India Mutual Fund, has approved declaration of Income Distribution cum Capital Withdrawal (IDCW) under the following schemes of PGIM India Mutual Fund with June 14, 2024 as the record date:

Scheme Names	Plans / Options	Quantum of IDCW per unit (Gross of Statutory Levy, if any)* (₹)	Face Value (₹ Per Unit)	NAV of IDCW Option as on June 10, 2024 (₹ per unit)#
PGIM India Arbitrage Fund	Direct Plan - Monthly IDCW Option	0.0445	10	11.2486
PGIM India Hybrid Equity Fund	Regular Plan - Monthly IDCW Option	0.1765	10	24.2900
	Direct Plan - Monthly IDCW Option	0.1934	10	26.6200
PGIM India Equity Savings Fund	Regular Plan - Monthly IDCW Option	0.0726	10	12.8393
FGIN India Equity Savings Fund	Direct Plan - Monthly IDCW Option	0.0790	10	13.9638

\*Pursuant to payment of IDCW, the NAV of the above-mentioned option of the Schemes would fall to the extent of payout and statutory levy, if any.

IDCW will be paid to those unit holders whose names appear in the records of the Registrar as at the close of business on the record date. For units in dematerialized form, all unit holders whose names appear in the beneficiary position file downloaded from the depositories as on the record date will be entitled to receive the IDCW.

\*The IDCW distribution will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable surplus available on the Record Date.

> For PGIM India Asset Management Private Limited (Investment Manager for PGIM India Mutual Fund)

Place: Mumbai

Date: June 11, 2024

Sd/-**Authorized Signatory** 

Unit holders are requested to update their PAN, KYC, email address, mobile number, nominee details with AMC and are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Mutual Fund as well as check for any unclaimed redemptions or Income Distribution cum Capital Withdrawal ('IDCW') payments.

> MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

(This is a public announcement for information purposes only and is not an announcement for the offer document and does not constitute an invitation or offer to acquire, purchase, or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India)



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## renewables

## **BOROSIL RENEWABLES LIMITED** Borosil Renewables Limited (the "Company" or the "Issuer") was originally incorporated as "Borosil Glass Works Limited" under the Companies Act, 1956, pursuant to a

certificate of incorporation dated December 14, 1962 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). The Company commenced its business on February 13, 1963, pursuant to a certificate of commencement of business issued by the RoC. Pursuant to the Scheme, Vyline Glass Works Limited, Fennel Investment and Finance Private imited, and Gujarat Borosil Limited were amalgamated into the Company, followed by the demerger of the Company's scientific, industrial and consumer products business into Borosil Limited. Consequent to the Scheme, the name of the Company was changed to "Borosil Renewables Limited", pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC dated February 11, 2020. Registered and Corporate Office: 1101, Crescenzo, G Block, Opposite MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India

Tel: +91 22 6740 6300; Fax: 022-67406514; Contact Person: Ravi Vaishnav, Company Secretary and Compliance Officer; E-mail: ravi.vaishnav@borosii.com
Website: www.borosilrenewables.com; Corporate Identity Number: L26100MH1962PLC012538

### PROMOTERS OF THE COMPANY: PRADEEP KUMAR KHERUKA AND SHREEVAR KHERUKA

#### FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY ISSUE OF UP TO [●] FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "RIGHTS EQUITY

SHARES") FOR CASH AT A PRICE OF ₹ [●] PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 45.000 LAKHS\* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARES FOR EVERY [●] EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●], 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS. PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 258 OF THE DRAFT LETTER OF OFFER DATED JUNE 10, 2024 ("DLOF"). \*Assuming full subscription

This public appoundment is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Roard of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares on a rights basis and has filed the DLOF with the Securities and Exchange Board of India ("SEBI"), the National Stock Exchange of India Limited and BSE Limited (collectively, "Stock Exchanges") on June 10, 2024 in relation to the Issue. Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed shall be made public, for comments, if any for a period of at least twenty one days from the date of such filing, by hosting it on websites of the Company at www.borosilrenewables.com, SEBI at www.sebi.gov.in, the Stock Exchanges at www.nseindia.com, www.bseindia.com and the Lead Manager to the Issue, i.e. ICICI Securities Limited at www.icicisecurities.com. All members of the public are hereby invited to provide their comments on the DLOF to SEBI and/or the Company Secretary and Compliance Officer and/or the Lead Manager with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments sent to SEBI, to the Company and to the Lead Manager at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 5 p.m. IST on the 21st (twenty first) day from the aforementioned date of filing of the DLOF with SEBI.

Please note that the distribution of the DLOF and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their

investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 17 of the DLOF before making an investment in the Issue.

All Capitalised terms not defined herein shall have the same meaning ascribed to such terms in the DLOF

#### LEAD MANAGER TO THE ISSUE **LINK**Intime *Icici* Securities

ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India; Tel: +91 22 6807 7100 E-mail: borosil.renew@icicisecurities.com

Investor Grievance ID: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Harsh Thakkar/ Abhijit Diwan

SEBI Registration No.: INM000011179

Date: June 11, 2024

Link Intime India Private Limited

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India, Tel.: +91 81081 14949 Email: borosil.rights2024@linkintime.co.in Investor Grievance E-mail: borosil.rights2024@linkintime.co.in Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalakrishnan

REGISTRAR TO THE ISSUE

SEBI Registration No.: INR000004058 FOR BOROSIL RENEWABLES LIMITED

On behalf of the Board of Directors

Ravi Vaishnav

Company Secretary and Compliance Officer

Disclaimer: BOROSIL RENEWABLES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a DLOF with SEBI and Stock Exchanges on June 10, 2024. The DLOF will be available on the websites of Company at www.borosilrenewables.com,SEBI at www.sebi.gov.in, the Stock Exchanges, i.e., National Stock Exchange of India Limited at www.nseindia.com, BSE Limited at www.bseindia.com and the website of the Lead Manager to the Issue, i.e., ICICI Securities Limited at www.icicisecurities.com. Investors should note that investment in equity shares involves a high degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 17 of the DLOF. Potential investors should not rely on the DLOF for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.