

**June 12, 2024**

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <b>Scrip Code: 502219</b>	<b>National Stock Exchange of India Ltd</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Symbol: BORORENEW</b>
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Dear Sirs,

**Sub: Public Announcement published in newspaper for the Proposed rights issue of equity shares of Re. 1 each (the “Equity Shares”) by Borosil Renewables Limited (the “Company”, and such issue, the “Issue”)**

With reference to the captioned Issue and pursuant to Regulation 30 and 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the copies of the public announcement made by the Company in compliance with Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, which was published on June 12, 2024, in all editions of the English national daily newspaper, Financial Express, all editions of the Hindi national daily newspaper, Jansatta, and Mumbai edition of Navshakti (a widely circulated Marathi daily newspaper, Marathi being the regional language of Maharashtra, where the registered office of the Company is located), each with wide circulation.

Please take the above intimation on record.

Yours faithfully,

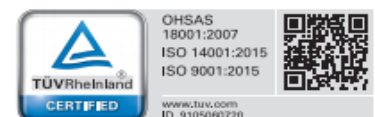
**For Borosil Renewables Limited**

**Ravi Vaishnav**  
**Company Secretary & Compliance Officer**  
**(Membership No. ACS - 34607)**

Encl.: As above.

**Works:**

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# ONLY ON THE BASIS OF ESTABLISHED FRAUD Irdai allows customers to cancel policies, get refund

GEORGE MATHEW  
Mumbai, June 11

**GIVING MORE FLEXIBILITY** and freedom to policyholders, the Insurance Regulatory and Development Authority of India (Irdai) has said retail policyholders can cancel an insurance policy at any time during the term by informing the insurer and get the refund for the remaining policy period.

"In case the policyholder cancels the policy, he/she is not required to give reasons for cancellation. The insurer can cancel the policy only on the grounds of established fraud, by giving minimum notice of 7 days to the retail policyholder," Irdai said on Tuesday while announcing a host of reforms in the sector.

Every insurer should have a retail product which is identified and designated as base product defining the necessary minimum coverage in each line of business, it said.

If the customer cancels the policy, the insurers should refund proportion premium for unexpired policy period, if the term of the policy is up to one year and there is no claim made during

## USER FRIENDLY

■ The insurer can cancel the policy only on the grounds of established fraud by giving minimum notice of 7 days to the retail policyholder

■ If the customer cancels policy, the insurer should refund proportion premium for unexpired period

■ The refund premium should be made in respect of policy with the term over one year

■ Under no circumstances can the insurer cancel statutory Motor Third Party Liability insurance



the policy period, it said. The refund premium for the unexpired policy period should be made in respect of policy with the term more than one year and the risk coverage for such policy years has not commenced, it said in a master circular.

The regulator said no claim should be rejected for want of documents. All the required documents should be called at the time of underwriting the proposal. "The customer may be asked to submit only those documents that are directly related to the claim settlement such as claim form, driving license, per-

mit, fitness, FIR, untraced report, fire brigade report, post mortem report, books of accounts, stock register, wage register and repair bills (only in cases where cashless is not available), wherever applicable.

"Under no circumstances can the insurer cancel statutory Motor Third Party Liability insurance or any other compulsory insurance mandated by law except in case of double insurance or total loss," Irdai said.

The regulator said every retail customer should be given Customer Information Sheet (CIS) with every policy

explaining in simple words, basic features of a policy at one place. It should contain in brief the scope of coverage, add-ons, basis of sum insured, sum insured, exclusions, deductibles, special conditions & warranties, endorsements, information regarding the claim procedure, claims intimation and processing.

Irdai said motor insurance customer should be given the options as first choice under motor insurance. These include Pay as you Drive/ Pay as you Go/ Pay as you Use insurance cover and comprehensive cover that includes coverage for depreciation. The insured's declared value (IDV) of the vehicle will be deemed to be the 'Sum Insured' and it will be fixed at the commencement of each policy period for each insured vehicle, it said.

"Any loss that is reported under a general insurance product that exceeds ₹50,000 or more (in the case of motor insurance) and ₹1 lakh or more (in the case of other than motor insurance) needs to be mandatorily surveyed by a registered surveyor and loss assessor," Irdai said.

# Are India prepared to drop Jadeja and play Kuldeep?

VENKATA KRISHNA B  
Chennai, June 11

**IF INDIA WISH** to play their best spinner in the squad in Kuldeep Yadav at some stage in the T20 world cup, they will have to make a difficult choice of dropping Ravindra Jadeja.

Axar Patel's stocks are flying high, as evidenced by his promotion to No.4 against Pakistan and his bowling figures are better than Jadeja's in T20. There is no doubt that Kuldeep is the better strike bowler than Jadeja.

The difficulty quotient rises as neither India nor Chennai Super Kings have ever benched Jadeja when he was in the T20 squad. He has been that valuable to them.

However, if India need more wicket-taking options once the caravan shifts to West Indies later, then they will have to blood Kuldeep – and the tricky game against the hosts USA, who beat Pakistan earlier, gives them a chance to try out Kuldeep. But such has been his spirited efforts whenever his spot has been under pressure in the past that if he is given a chance against the US, Jadeja might well sparkle and cackle at the critics.



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But India will have to peer ahead into the tournament now and find their best XI. Going by the conditions they have faced so far in New York, it is hard to make out where India stand exactly. They have had two wins out of two and a victory against the US on Wednesday will confirm their berth in the Super 8s. Kuldeep would be the best bet to seal that much-needed win against US, whose batsmen wouldn't have faced the likes of the chinaman of this quality.

In a team that is already short on firepower and has made compromises to fit Rohit Sharma and Virat Kohli at the top, the middle and lower-order are India's lifelines with the bat. And here is where Jadeja's limi-

tations as a T20 batsman loads things against him. Apart from having a limited range, Jadeja isn't the power-hitter that a team would slot in the lower-order. He is more of a pace-hitter, but in these conditions where the fast bowlers take the pace off to make full use of the two-paced nature of pitches, Jadeja has shown signs of struggle in the past.

And he doesn't fit in the middle order as teams choke him with spin. This season, CSK tried to use him at No 4 when they lost few early wickets. But even that move was short-lived. With spinners thwarting him up and his penchant to start slow meant CSK binned the idea. (Jadeja's

strike-rate in the middle-overs (7-16) is 109.68 in all T20s).

It's not as if Jadeja, who helped CSK lift the trophy two years back with his last-over heroics, doesn't have the T20 runs, but it's the context, his position, his form, and the conditions that have to be taken in account. Across all IPLs, only MS Dhoni, Kieron Pollard, Dinesh Karthik and AB de Villiers have scored more runs in the death overs (17-20) than the 1420 made by Jadeja. But his strike-rate of 159.73 is the lowest among the top 10 run getters at the death in the IPL. Even Rohit (196.65) and Kohli (200.91) have scored significantly higher than Jadeja, who has batted more than 90% of

his matches for Chennai Super Kings at No 5 or lower.

CSK's batting coach Mike Hussey had spoken about Jadeja during the IPL. "One of his strengths is being able to work the balls into the gaps, use his pace running between the wickets and picking the right times and the right bowlers to attack. In the last few years he's come in very late, batting with MS [Dhoni] towards the back end. And this year we've asked him a few times to come in at the No.4 position. It's a very different role and sometimes according to the situation, you need to just be free and go quite quickly. But other times you've lost a couple of wickets in the powerplay, you need to take a little bit of time to build the next partnership," Hussey had said.

With India, however, their answer to losing early wickets seems to be Axar, who apart from being a capable hitter against pace also can lay into the spinners. Though he didn't make much against Pakistan, Axar's intent when he came in after Rohit's dismissal, was encouraging as he was prepared to take down the Pakistan pacers.

And even with the ball, India has the luxury of using Axar wherever they intend to, especially in the power plays. So far in his T20 career, Jadeja has taken only 7 wickets in the first six overs and has an economy rate of 8.19.

Axar, on the other hand, has picked 34 wickets in the power-play at an economy of 7.44. And just like his batting, Axar is flexible with the ball as well. Right through his IPL career and international as well, Jadeja mostly bowls in the middle-overs (7-16), which means unless Rohit has limited options to shuffle his bowlers in this phase. In conditions where defending scores seem to be the key, every over will count, especially when Rohit's love for match-ups.

# UGC allows biannual university admissions

ABHINAYA HARIGOVIND  
New Delhi, June 11

**THE UNIVERSITY GRANTS** Commission (UGC) has allowed higher education institutions to admit students twice a year.

While earlier regulations allowed students to be admitted only during July-August, the UGC's recent decision means that students can now be admitted in January/February and in July/August from the upcoming academic session. The UGC decision leaves it

to the institutions to decide if they want to offer admissions in both the cycles or just one, and this will depend on their infrastructure and faculty.

The UGC has said that biannual admissions are not mandatory, but the decision now provides "flexibility" to institutions that might want to "increase their student intake and offer new programmes in emerging areas."

UGC Chairman M Jagadesh Kumar said, "Every university offers admissions in July/August. In addition to this, if they wish to offer pro-

grammes in January, they are welcome to."

"The situation can be unique to a particular institution; the challenges can vary from institution to institution.

"The UGC provides the broader regulatory framework enabling the institutions to work out the details themselves and implement it if they think they can," he said.

On whether universities may now be able to offer admissions to different sets of courses in the two admission

cycles, he said: "It is a choice for them... depending on the infrastructure that is available. For a science programme, if they find that for the students admitted in the July session lab facilities are used in the daytime, they may want to use lab facilities in the evening for the session that began in January, so that there is better utilisation of resources available in universities."

The UGC first attempted this biannual admission process with open and distance learning (ODL), and online mode programmes.

**TATA POWER**  
(Corporate Contracts Department, 5<sup>th</sup> Floor Station B)  
Tata Power, Trombay Thermal Power Station Chembur-Mahul, Mumbai 400074, Maharashtra, India.  
(Board Line: 022-67175125. Mobile: 9641867435) CIN: L28220MH1919PLC000567

**NOTICE INVITING TENDER**

The Tata Power Company Limited invites tender from eligible vendors for the following package.

**Service for Lifting & shifting scrap inside plant and Colony area.**

For detail NIT, please visit Tender section on website <https://www.tatapower.com>. Last date for receipt of request for issue of bid document is 20<sup>th</sup> June 2024 up to 1500 Hrs.

**ASSAM POWER DISTRIBUTION COMPANY LIMITED**  
(A Govt. of Assam Public Limited Company)

**SHORT TENDER NOTICE**

The Chief General Manager (CR, M&S), APDCL, 4<sup>th</sup> Floor, Bijulee Bhawan, Paltan Bazar, Guwahati - 781001 invites for tenders as given below:

NIT No. APDCL/CGM (CR, M&S)/CCC/2024/01 Dated: 12-06-2024.

Appointment of an agency for the operation of the APDCL Customer Call Centre, APDCL.

The bid document along with all relevant information will be available for download at <https://assamtenders.gov.in> w.e.f. 12-06-2024 (12:00 Hrs.). Last date of submission of Bid is 02-07-2024 (15:00 Hrs.).

Sd/- Chief General Manager (CR, M&S)  
APDCL, Bijulee Bhawan, Guwahati - 1

Please pay your energy bill on time and help us to serve you better!

**LARSEN & TOUBRO**

L&T House, Ballard Estate, Mumbai -400 001  
Tel: +91 22 6752 5656, Fax: +91 22 6752 5858  
Website: [www.larsentoubro.com](http://www.larsentoubro.com) | Email: [IGRC@larsentoubro.com](mailto:IGRC@larsentoubro.com)  
CIN: L99999MH1946PLC004768

**ASSAM POWER DISTRIBUTION COMPANY LIMITED**  
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Sd/- Chief General Manager (CR, M&S)  
APDCL, Bijulee Bhawan, Guwahati - 1

Please pay your energy bill on time and help us to serve you better!

**NOTICE OF THE 79<sup>th</sup> ANNUAL GENERAL MEETING AND INFORMATION REGARDING E-VOTING, RECORD DATE AND DIVIDEND**

NOTICE IS HEREBY GIVEN THAT the 79<sup>th</sup> Annual General Meeting (AGM) of the members of the Company will be held on **Thursday, July 4, 2024** at 3.00 p.m. through Video Conferencing (VC) / Other Audio-Visual Means (OAVM), in compliance with all the applicable provisions of the Companies Act, 2013 and the Rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI) to transact business as detailed in the Notice dated May 8, 2024.

The Company has electronically sent the Notice of the AGM along with the Explanatory Statement and Integrated Annual Report for the financial year 2023-24 on June 11, 2024 to all the members who have registered their e-mail addresses with the Company/Depositories/Depository Participants/Registrar and Share Transfer Agent. The Notice of the AGM and the Integrated Annual Report for the financial year 2023-24 are also available on the Company's website at [www.larsentoubro.com](http://www.larsentoubro.com) and on the website of Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively and on the website of National Securities Depository Limited (NSDL) at <https://evoting.nsdl.com>.

The Company has fixed **Thursday, June 20, 2024** as the **Record Date** to determine the Members entitled to receive the proposed Final Dividend of Rs. 28/- per share of face value Rs. 2/- each for the year ended March 31, 2024.

In accordance with Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has provided electronic voting facility to its members through NSDL.

The details with respect to e-voting are as follows:

Date and time of commencement of remote e-voting	Sunday, June 30, 2024 at 9.00 A.M
Date and time of conclusion of remote e-voting	Wednesday, July 3, 2024 at 5.00 P.M.
Cut-off date for determining the eligibility for e-voting	Thursday, June 27, 2024

Members may note that only persons whose names appear in the Register of Members, or the list of beneficial owners furnished by NSDL and Central Depository Services (India) Limited (CDSL) as on the aforesaid cut-off date i.e. Thursday, June 27, 2024 shall be entitled to vote on the resolutions as set out in the Notice. Once the vote on a resolution is cast by a member, he/she shall not be allowed to change the same subsequently. Remote e-voting will be disabled by NSDL after 5.00 p.m. on July 3, 2024.

The Members who have cast their vote through remote e-voting may also attend the AGM but shall not be entitled to cast their vote again. The Members attending the AGM who have not cast their votes through remote e-voting will be able to vote through electronic voting facility provided by NSDL during the AGM.

Members who have not registered their email address or those who have acquired shares after the dispatch of the Integrated Annual Report and who continue to hold shares as on the cut-off date i.e. Thursday, June 27, 2024 can obtain/generate the User ID and password as per the instructions provided in the Notice of the AGM. A person already registered for e-voting can use his/her existing user ID and password for casting the vote.

The process for registration of email id for obtaining Integrated Annual Report and updation of bank account details for receipt of dividend are explained in detail in the Notice of the AGM.

In case of any query, members may refer to the Frequently Asked Questions (FAQ) for Members available on <https://evoting.nsdl.com> or contact NSDL at [evoting@nsdl.com](mailto:evoting@nsdl.com) / 022-48867000 or contact Mr. Amit Vishal, Deputy Vice President, NSDL at [amitv@nsdl.com](mailto:amitv@nsdl.com) or Ms. Pallavi Mhatre, Senior Manager, NSDL at [pallavid@nsdl.com](mailto:pallavid@nsdl.com) or send their queries to NSDL at their address : 4th floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.

**Payment of Dividend**

SEBI vide its Master Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/37 dated May 7, 2024 read with SEBI Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/81 dated June 10, 2024, has mandated that, with effect from April 1, 2024, dividend to security holders who are holding securities in physical form shall be paid only through electronic mode. Such payment shall be made only after the shareholders furnish their PAN, contact details (postal address with PIN and mobile number), bank account details & specimen signature ("KYC details"). As per the aforesaid SEBI Circulars, members holding securities in physical form may note that any future dividend payable against their shareholding would be withheld if their KYC details are not updated with the RTA. To avoid delay in receiving dividend, members are requested to update their KYC details with their Depository Participants, in case the shares are held in dematerialised mode, and with the Company's Registrar and Share Transfer Agent, KFin Technologies Limited, in case the shares are held in physical mode.

for **LARSEN & TOUBRO LIMITED**  
**SIVARAM NAIR A**  
Company Secretary & Compliance Officer  
(M.NO - F3939)

Place: Mumbai  
Date: June 11, 2024

(This is a public announcement for information purposes only and is not an announcement for the offer document and does not constitute an invitation or offer to acquire, purchase, or subscribe to securities. Not for release, publication or distribution, directly or indirectly, outside India)

**PUBLIC ANNOUNCEMENT**

**BOROSIL**  
renewables

**BOROSIL RENEWABLES LIMITED**

Borosil Renewables Limited (the "Company" or the "Issuer") was originally incorporated as "Borosil Glass Works Limited" under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 14, 1962 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). The Company commenced its business on February 13, 1963, pursuant to a certificate of commencement of business issued by the RoC. Pursuant to the Scheme, Vylene Glass Works Limited, Fennel Investment and Finance Private Limited, and Gujarat Borosil Limited were amalgamated into the Company, followed by the demerger of the Company's scientific, industrial and consumer products business into Borosil Limited. Consequent to the Scheme, the name of the Company was changed to "Borosil Renewables Limited", pursuant to a fresh certificate of incorporation consequent upon change of name issued by the RoC dated February 11, 2020.

Registered and Corporate Office: 1101, Crescenzo, G Block, Opposite MCA Club, Bandra Kuria Complex, Bandra (East), Mumbai 400 051, Maharashtra, India  
Tel: +91 22 6740 6300; Fax: 022-67406514; Contact Person: Ravi Vaishnav, Company Secretary and Compliance Officer; E-mail: [ravi.vaishnav@borosil.com](mailto:ravi.vaishnav@borosil.com)  
Website: [www.borosilrenewables.com](http://www.borosilrenewables.com); Corporate Identity Number: L26100MH1962PLC012538

**PROMOTERS OF THE COMPANY: PRADEEP KUMAR SHREKHARA AND SHREEVAR KHERUKA**

**FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY**

**ISSUE OF UP TO [●] FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF THE COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ [●] PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ 45,000 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF [●] RIGHTS EQUITY SHARES FOR EVERY [●] EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [●], 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 258 OF THE DRAFT LETTER OF OFFER DATED JUNE 10, 2024 ("DLOF").**

**Assuming full subscription**

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an issue of Equity Shares on a rights basis and has filed the DLOF with the Securities and Exchange Board of India ("SEBI"), the National Stock Exchange of India Limited and BSE Limited (collectively, "Stock Exchanges") on June 10, 2024 in relation to the Issue. Pursuant to Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed shall be made public, for comments, if any for a period of at least twenty one days from the date of such filing, by hosting it on websites of the Company at [www.borosilrenewables.com](http://www.borosilrenewables.com), SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) and the Lead Manager to the Issue, i.e. ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com). All members of the public are hereby invited to provide their comments on the DLOF to SEBI and/or the Company Secretary and Compliance Officer and/or the Lead Manager with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments sent to SEBI, to the Company and to the Lead Manager at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 5 p.m. IST on the 21st (twenty first) day from the aforementioned date of filing of the DLOF with SEBI.

Please note that the distribution of the DLOF and the Issue of Equity Shares on a rights basis to persons in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of the Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by SEBI nor does SEBI guarantee the accuracy or adequacy of the DLOF. Specific attention of investors is invited to the statement of "Risk Factors" beginning on page 17 of the DLOF before making an investment in the Issue.

All Capitalised terms not defined herein shall have the same meaning ascribed to such terms in the DLOF.

<b>LEAD MANAGER TO THE ISSUE</b>	<b>REGISTRAR TO THE ISSUE</b>
<b>ICICI Securities</b> ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025 Maharashtra, India; Tel: +91 22 6807 7100 E-mail: <a href="mailto:borosil.renew@icicisecurities.com">borosil.renew@icicisecurities.com</a> Investor Grievance ID: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Contact Person: Harsh Thakkar/ Abhijit Diwan SEBI Registration No.: INM000011179	<b>LINKIntime</b> Link Intime India Private Limited C-101, 1 <sup>st</sup> Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India, Tel: +91 81081 14949 Email: <a href="mailto:borosil.rights2024@linkintime.co.in">borosil.rights2024@linkintime.co.in</a> Investor Grievance E-mail: <a href="mailto:borosil.rights2024@linkintime.co.in">borosil.rights2024@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Contact Person: Ms. Shantli Gopalakrishnan SEBI Registration No.: INR00004058

**FOR BOROSIL RENEWABLES LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Ravi Vaishnav  
Place: Mumbai  
Company Secretary and Compliance Officer

Date: June 11, 2024

Disclaimer: BOROSIL RENEWABLES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, a rights issue of its Equity Shares and has filed a DLOF with SEBI and Stock Exchanges on June 10, 2024. The DLOF will be available on the websites of Company at [www.borosilrenewables.com](http://www.borosilrenewables.com), SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges, i.e., National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com), BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the website of the Lead Manager to the Issue, i.e., ICICI Securities Limited at [www.icicisecurities.com](http://www.icicisecurities.com). Investors should note that investment in equity shares involves a high degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment and for details relating to such risk, please see the section titled "Risk Factors" beginning on page 17 of the DLOF. Potential investors should not rely on the DLOF for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States. The Rights Entitlements and the Rights Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Rights Entitlements (including their credit) and the Rights Equity Shares are only being offered and sold outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

CONCEPT







