

संदर्भ Ref.: नि. से. वि. ISD/328/2022-23

दिनांक Date : 21st December 2022

BSE Ltd. Corporate Relationships Dept. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. BSE Listing Centre Scrip Code-532477	National Stock Exchange of India Ltd. Listing Dept. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. NSE Digital Exchange Scrip Symbol/Series-UNIONBANK-EQ Security - UBI-AT/BB
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महोदया Madam/महोदय Sir,

Subject: Issue of Basel III Compliant AT 1 Bonds

The Bank has considered the issuance of Basel III Compliant Debt Instrument in the nature of Debentures eligible for inclusion in Additional Tier-1 Capital (“Bonds”) Series XXXVII with Base issue of Rs.200 crore and Green Shoe Option to retain oversubscription upto Rs.580 crore aggregating to Rs.780 crore on Private Placement basis, the details of which are furnished here below:

Issue Size	Rs.780 Crore with a base issue size of Rs 200 Crore and a green-shoe option to retain oversubscription upto Rs 580 Crore.
Instrument	Unsecured, Subordinated, Taxable, Non-Convertible, Perpetual, fully paid -up Basel III Compliant Additional Tier-1 Bond in the nature of Debentures eligible for inclusion in Additional Tier 1 Capital (“Bonds”)
Bid Accepted	Rs.663 Crore
Credit Rating	“CRISIL AA /Stable” by CRISIL Ratings Ltd. “IND AA/Stable” by India Rating & Research Pvt. Ltd.
Face Value/Issue Price	Rs.1,00,00,000/- (Rupees One Crore) per Bond
Tenor	Perpetual
Redemption Date	Not Applicable
Coupon Rate	8.40% p.a. (derived through NSE-EBP on December 21, 2022)
Put Option	None
Call Option	At the discretion of the Issuer with prior approval of RBI subject to conditions mentioned in Term Sheet on fifth anniversary from the deemed date of allotment or any allotment anniversary date thereafter.
Interest Payment	Annual and shall not be cumulative
Listing	National Stock Exchange of India Limited (“NSE”).
Depositories	National Securities Depository Limited (“NSDL”) and Central Depository Services (India) Limited (“CDSL”)
Issuance & Trading	In dematerialized form only
Pay-In Date/ Deemed Date of Allotment	23.12.2022

This information is furnished under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

भवदीय Yours faithfully,

(सीएस एस. के. दाश CS S. K. Dash)
कंपनी सचिव Company Secretary
एफसीएस FCS - 4085



यूनियन बैंक ऑफ इंडिया, निवेशक सेवायें प्रभाग, यूनियन

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400021.

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