



May 26, 2023

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 533261

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra East
Mumbai-400051
Scrip Code: EROSMEDIA

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Updation letter w.r.t. the application filed for Issue and allotment of Warrants on Preferential Basis

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the Company did not resubmit any application for In-Principal approval w.r.t warrants within time frame to the exchanges, hence same is not approved. Please note that there is no change in Equity structure of the Company.

You are requested to take note of the same for your records.

Thanking you,

Yours faithfully,

For Eros International Media Limited

Vijay Thaker
Vice President - Company Secretary & Compliance Officer

EROS INTERNATIONAL MEDIA LIMITED

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