



Date: February 5, 2020

**The National Stock Exchange of India Limited**  
Listing Department  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051  
**Company symbol: PRESTIGE**

**BSE Limited**  
Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001  
**Security code no.: 533274**

**Sub: Qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by Prestige Estates Projects Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, as amended, including the rules made thereunder (the “Issue”).**

Dear Sir/ Madam,

Please note that the Fund Raising Committee of the board of directors of the Company (“**Fund Raising Committee**”) has, at its meeting held today i.e. February 5, 2020, approved the allotment of 1,24,20,000 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹372.50 per Equity Share i.e. at a premium of ₹ 362.50 per Equity Share [(which includes a discount of ₹ 19.4 (4.95% of the floor price) to the floor price)], aggregating to ₹462,64,50,000 (Rupees Four hundred sixty two crore sixty four lakh fifty thousand only), pursuant to the Issue.

The Issue opened on January 30, 2020 and closed on February 4, 2020 and the same was intimated to you through our letters dated January 30, 2020 and February 04, 2020.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to ₹400,86,16,540, comprising of 40,08,61,654 Equity Shares.

The meeting of the Fund Raising Committee commenced at 4.00 P.M and concluded at 4.40 P.M.





We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For **Prestige Estates Projects Limited**

**Manoj Krishna JV**  
**Company Secretary**



**Encl:** (i) Annexure A



## ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S.No.	Name of the Allottees	No. of Equity Shares Allotted	% of the total Equity Shares offered in the Issue
1.	Monetary Authority Of Singapore	11,17,800	9.00%
2.	The Nomura Trust And Banking Co.Ltd As The Trustee Of Nomura India Stock Mother Fund	13,42,281	10.81%
3.	Nomura Fund Ireland Public Limited Company-Nomura Fund Ireland India Equity Fund.	13,42,282	10.81%
4.	HDFC Trustee Co Ltd A/c HDFC Housing Opportunities Fund-1140D November 2017(I)	6,71,140	5.40%
5.	ICICI Prudential Life Insurance Company Limited	16,10,738	12.97%
6.	Varanium Dynamic Trust	6,84,148	5.51%
7.	Varanium India Opportunity Ltd.	7,11,409	5.73%
8.	BNP PARIBAS ARBITRAGE - ODI	19,11,074	15.39%

