

CTL/MUM/ 22-23/58

April 4, 2022

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	
Company Name	Eureka Forbes Limited (formerly Forbes Enviro Solutions Limited) B1/B2, 7th Floor, 701, Marathon Innova, Ganpatrao Kadam Marg, Lower Parel. Mumbai – 400013
Pledgor Name 1	Shapoorji Pallonji & Company Private Limited 70 Nagindas Master Road Fort Mumbai 400023

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the pledge of equity shares of Eureka Forbes Limited (formerly Forbes Enviro Solutions Limited)

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “**Eureka Forbes Limited (formerly Forbes Enviro Solutions Limited)**” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Common Security Trustee for the benefit of Debenture holders & Lender/s.

For Catalyst Trusteeship Ltd



Authorised Signatory



Part A

Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	Eureka Forbes Limited (formerly Forbes Enviro Solutions Limited)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Eureka Forbes Limited (formerly Forbes Enviro Solutions Limited) held by Shapoorji Pallonji and Company Private Limited with Catalyst Trusteeship Ltd acting as Common Security Trustee on behalf of Debenture Holders & Lenders		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) Shares in nature of encumbrance (pledge/lien/non-disposal/undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares in nature of encumbrance (pledge/lien/non-disposal/undertaking/others)	123,555,843	63.86%	-
e) Total (a+b+c+d)	123,555,843	63.86%	-
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			



b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	123,555,843	63.86%	-
e) Total (a+b+c+d)	123,555,843	63.86%	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	31-03-2022		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	19,34,79,240		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	19,34,79,240		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	-		

Signature of the acquirer:

For **Catalyst Trusteeship Limited**
(Formerly known as GDA Trusteeship Ltd)



Authorized Signatory

Place: Mumbai

Date: April 4, 2022

