



22nd January, 2024

M/s. Bombay Stock Exchange Limited
Floor 25, P. J. Towers
Dalal Street, Fort
Mumbai 400 001.
Script Code : 517230

Dear Sirs,

Sub : Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended 31.12.2023.

With reference to the above cited subject, please find the Audit Report dated 18th January, 2024 under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended 31st December, 2023 received from M/s. Leena Agrawal & Company, Practicing Company Secretary of the Company.

Thanking you,

Very truly yours,
For PAE Limited

Pritam A. Doshi



Pritam Doshi
Chairman & Managing Director and Interim Compliance Officer

Encl : a/a

PAE LIMITED

Registered Office: C/o Regus, Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018
Phone: +91 22 66185799 • Fax: +91 22 66185757 • www.paeltd.com
CIN: L99999MH1950PLC008152

LEENA AGRAWAL & CO.

PRACTISING COMPANY SECRETARIES

Address: 204, Mhatre Pen Building , Senpati Bapat Marg, Dadar (w)-Mumbai-400028

Email:leenaagrawal06@gmail.com,Tel:24314881/24314882

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31ST DECEMBER , 2023

To,

PAE Limited

Level 1, Block A, Shivsagar Estate,

Dr. Annie Besant Road,

Worli Mumbai

Mumbai City

MH 400018

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant book, records, documents and registers maintained by M/s PAE Limited (hereinafter referred to as “the Company”) and its Registrar and Share Transfer Agent M/s. Link Intime India Pvt Ltd, Mumbai for the purpose of issuing Reconciliation of Share Capital Audit Report for the quarter ended DECEMBER 31ST , 2023 in accordance with Circular No. SEBI/LAD-NRO/GN/2018/40 and pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018 as amended vide notification dated 03rd October, 2018. In our opinion and to the best of our knowledge and according to the information and explanation given to us and based on such verification and examination.

For Leena Agrawal & Co.
Practicing Company Secretaries

RASNA
GOYAL

Digitally signed by
RASNA GOYAL
Date: 2024.01.18
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Rasna Goyal
Partner
C.P No. 9209, FCS No. 9096
PRN No.: 2094/2022
UDIN No.: F009096E003247971

Dated: January 18, 2024

Place: Kolkata

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RECONCILIATION OF SHARE CAPITAL AUDIT FOR THE QUARTER ENDED **31ST DECEMBER, 2023**

1 For Quarter Ended	31 ST DECEMBER, 2023
2 ISIN	INE766A01018
3 Face Value	Rs. 10/- each.
4 Name of the Company	PAE LIMITED
5 Registered Office Address	Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli Mumbai Mumbai City MH 400018
6 Correspondence Address	Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli Mumbai Mumbai City MH 400018
7 Telephone & Fax Nos.	Tel: 66185799 Fax: 66185757
8 Email Address	investors@paelttd.com
9 Name of the Stock Exchanges Where the Company's securities are listed	1. BSE Limited 2. National Stock Exchange of India Limited

	Number of Shares	% of Total Issued Capital
10 Issued Capital	1,04,19,600	100%
11 Listed Capital (Exchange-wise)		
1. Bombay Stock Exchange Limited	1,04,19,600	100%
2. National Stock Exchange of India Limited (as per company records)	1,04,19,600	100%
12 Held in demat form in CDSL	52,71,051	50.59%
13 Held in demat form in NSDL	45,51,847	43.68%

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14 Physical	5,96,702	5.73%
15 Total No. of shares (12+13+14)	1,04,19,600	100%
16 Reasons for difference if any, between (10&11), (10&15), (11&15):	N.A.	

17 Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NDSL	In prin. Appr. Pending For SE (Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

***Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital, Reduction Forfeiture, any other (to specify).

- 18 Register of Members is up dated (Yes/No) Yes
If not, updated upto which dated
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any N.A
- 20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? N. A.
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay:

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed After 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

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- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Mr.Pritam Doshi
(Chairman and Managing Director & Interim Compliance Officer)
Ph: 022-66185799
Fax: 022-66185757
- 23 Name, Address, Tel & Fax No., Regn. No. of the Auditor Leena Agrawal & Co.
204, Mhatre Pen Bldg.,
Senapati Bapat Marg,
Dadar (West), Mumbai 400028.
Ph No: 022 24314881/82
- 24 Appointment of common agency for share registry work (if Yes Name & Address) Link Intime India Pvt. Ltd.
C-101, 247 Park, L.B.S. Marg,
Vikhroli, (West)
Mumbai-400083
Tel:022-49186000
Fax:022-49186060
Email:
mumbai@linkintime.co.in
Website: www.linkintime.co.in
- 25 Any other detail that the Auditor may like to provide details could not be mentioned in the report. : NA

For Leena Agrawal & Co.
Practicing Company Secretaries

RASNA Digitally signed
by RASNA GOYAL
GOYAL Date: 2024.01.18
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Rasna Goyal
Partner
C.P No. 9209, FCS No. 9096
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Dated: 18th January, 2024

Place: Kolkata