

OMKAR P HERLEKAR

**Flat No. 1401/1402, 14th Floor, Premium Tower CHSL, Lokhandwala, Complex, Andheri
West, Mumbai 400053**

To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
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**Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and
Takeover) Regulations, 2011**

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the above in your records.

Thanking You



Omkar Herlekar

Place: Mumbai

Date: 01-04-2023

CC:

To Lasa Supergenerics Limited,
Plot no. C-4, C-4/1, MIDC Lote Parshuram
Industrial Area, Tal -Khed, Khed Ratnagiri MH 415722

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Name of the Target Company (TC)	Lasa Supergenerics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Omkar Pravin Herlekar		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) and National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable*	% w.r.t. total diluted share/voting capital of the TC **
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	17808231	43.78	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c+d)	17808231	43.78	0
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	9071429	18.11	
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			0
Total (a+b+c+/-d)	9071429	18.11	0

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<u>After the acquisition/sale, holding of:</u> a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition <p style="text-align: right;">Total (a+b+c+d)</p>	26879660	53.65
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Pursuant to the Scheme of Amalgamation	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06-02-2023	
Equity share capital / total voting capital of the TC before the said acquisition / sale	17808231	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	26879660	
Total diluted share/voting capital of the TC after the said acquisition	0	

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Omkar Herlekar

Place: Mumbai

Date: - 01.04.2023