

Date : 03.10.2022

To,

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

B.S.E. Limited
Listing Department
P.J. Tower,
Dalal Street,
Mumbai - 400 001
Ref. - Scrip Code - 532729

Ref. :- Symbol - UTTAMSUGAR

Dear Sirs,

Sub.: Disclosure as per Reg. 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Please find enclosed herewith Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for disposal (gift) of 175000 Equity Shares (0.4589%) having face value of Rs. 10/- each in Uttam Sugar Mills Limited to a non promoter entity.

We hope you will find the same in order. You are requested to take above information on your records.

Thanking you.

Yours faithfully,

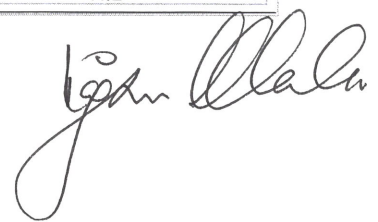

Rajan Adlakha
Add: 20, Jor Bagh, Near Lodhi Garden,
Lodhi Road, New Delhi - 110003


Encl. :- As above.

CC: Uttam Sugar Mills Limited, Uttarakhand

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	Rajan Adlakha		
3.	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, Seller belongs to Promoter/Promoter Group of the TC		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & B.S.E. Limited		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :				
	a) Shares carrying voting rights	295349	0.7744%	0.7744%
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c+d)	295349	0.7744%	0.7744%
Details of acquisition/Sale				
	a) Shares carrying voting rights acquired/sold	(175000)	(0.4589%)	(0.4589%)
	b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
	Total (a+b+c+d)	(175000)	(0.4589%)	(0.4589%)
After the acquisition/Sale, holding of:				
	a) Shares carrying voting rights	120349	0.3156%	0.3156%
	b) Shares encumbered /	NIL	NIL	NIL



	invoked / released by the acquirer			
	c) VRs otherwise than by equity shares	NIL	NIL	NIL
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	Total (a+b+c+d)	120349	0.3156%	0.3156%
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	30.09.2022 to 30.09.2022		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		
Note:				
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1)(b) of SEBI (LODR) Regulations, 2015.				
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.				
 Rajan Adlakha Promoter/Promoter Group Date: 03.10.2022 Place: Delhi				