

October 27, 2021

To,

BSE Limited General Manager, Department of Corporate Services, 14 th Floor, BSE Limited, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing compliance department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051.	Mr. Nilesh Mehta Company Secretary & Compliance Officer SKIL Infrastructure Limited 209, SKIL House, Bank Street, Cross Lane, Fort, Mumbai 400023
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	SKIL Infrastructure Limited (“Company”)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited (“Vistra”) (In our capacity as Security Trustee) The IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	14,34,000	0.66%	----
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	73,75,000	3.41%	----
c) Voting rights (VR) otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----	----	----
Total (a+b+c+d)	88,09,000	4.07%	----
Details of acquisition/ Sale			
a) Shares carrying voting rights acquired/ sold	49,22,000 (63,48,233)	2.27% (2.93%)	----
b) VRs acquired/sold otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	----
d) Shares encumbered /invoked/ released by the acquirer	(49,22,000)	(2.27%)	----
Total (a+b+c+d)	(63,48,233)	(2.93%)	----
After the acquisition/ sale holding of:			
a) Shares carrying voting rights	7,767	0.00%	----
b) Shares encumbered with the acquirer	24,53,000	1.14%	----
c) VRs otherwise than by shares	----	----	----
d) Warrants/convertible securities/any other			

Registered office:

The IL&FS Financial Centre,
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 Bandra Kurla Complex, Bandra (East),
 Mumbai 400051

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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507

instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	----
Total (a+b+c+d)	24,60,767	1.14%	----
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Invocation and sale of the equity shares.		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Invocation dates: November 25, 2020, December 10, 2020, April 07, 2021 and July 09, 2021 Sale dates: November 11, 2020, November 12, 2020, November 17, 2020, November 18, 2020, November 19, 2020, November 26, 2020, November 27, 2020, December 02, 2020, December 03, 2020, December 04, 2020, December 07, 2020, March 02, 2021, March 03, 2021, April 09, 2021, April 12, 2021, June 24, 2021, June 25, 2021, June 28, 2021, June 29, 2021, June 30, 2021, July 01, 2021, July 02, 2021, July 05, 2021, July 06, 2021, July 12, 2021, October 25, 2021 and October 27, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	21,65,71,232 equity shares (As per the Shareholding pattern available on BSE website for the quarter ended September 2021)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	21,65,71,232 equity shares (As per the Shareholding pattern available on BSE website for the quarter ended September 2021)		
Total diluted share/voting capital of the TC after the said acquisition	-----		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

- 49,22,000 equity shares of the Company are invoked by Vistra on the above-mentioned dates in capacity as a Security Trustee, which were pledged against the term loan facility availed by Orange Smart City Infrastructure Private Limited.
- 63,48,233 equity shares of the Company invoked by Vistra have been sold on the above-mentioned dates in capacity as a Security Trustee, which were pledged against the term loan facility availed by Orange Smart City Infrastructure Private Limited.

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For **Vistra ITCL (India) Limited**



Authorized Signatory
Place: Mumbai

Registered office:

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